# AMERICAN CERAMIC SOCIETY OUL CONTRACTOR OF C

**DECEMBER 2022** 

# **Star power!** How glass and ceramics push us deeper into space



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# contents December 2022 · Vol. 101 No.9

### feature articles



### Star power! How glass and ceramics push us deeper into space

For all that space can throw at a mission, glass and ceramics handle the hazards well. It is no surprise, then, that these materials frequently have a place in space exploration from beginning to end–from launch and return, to all the travel, data collection, and learning in between.

By Leslie Nemo



Buyers Guide

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#### Detectors in space: Analyzing cosmic ray tracks in barium phosphate glasses with unknown environmental information

Track-etch detectors allow for precise identification of cosmic rays. This case study explores how one might examine tracks in a detector glass plate for which detailed environmental provenance is unknown.

By Nicholas J. Tostanoski, Darren Stohr, and S. K. Sundaram

#### ceramicSOURCE 2023

Our annual reference and buyer's guide and directory

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Breaking down barriers to innovation: How to keep growing in the face of new challenges

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Astronaut David A. Wolf, STS-112 mission specialist, anchored to a foot restraint on the Space Station Remote Manipulator System, carries the Starboard One outboard nadir external camera. Credit: NASA

# obulletin

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As seen on Ceramic Tech Today...



#### Nanostructured diamond capsules maintain high-pressure samples for materials analysis

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A recent joint project by researchers in China and the United States showed that properties of high-pressure materials can be maintained in free-standing, nanostructured diamond capsules without the support of traditional bulky pressure vessels.

Credit: Qiaoshi Zeng, Center for High Pressure Science and Technolog

#### Read more at www.ceramics.org/diamond-capsules

Also see our ACerS journals...

Mechanical integrity of ceramic coatings on Kapton made by a dry aerosol deposition of lunar mare simulant

By R. Calvo and P. Fuierer International Journal of Applied Ceramic Technology

Radiation-induced darkening and its suppression methods in Yb<sup>3+</sup>-doped silica fiber core glasses

By C. Shao, C. Yu, Y. Jiao, et al. International Journal of Applied Glass Science

Thermal properties of HfN-MoW surrogate cermet fuel for nuclear thermal propulsion

By J. F. Mudd, J. Watts, J. Rosales, et al. Journal of the American Ceramic Society

#### New worlds, new chemistry, new ceramics

By A. Navrotsky and M. Householder International Journal of Ceramic Engineering & Science





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ACSBA7, Vol. 101, No. 9, pp. 1-138. All feature articles are covered in Current Contents.

# news & trends

#### Approval of industrial seafloor mining trial elicits scrutiny from marine scientists and journalists

With the rapid expansion of renewable energy technologies and electric vehicle adoption, the mining industry is attracting intense focus from governments worldwide as they consider how to secure the critical materials needed to build these technologies.

While expansion of land-based mineral extraction and processing operations outside of China is a main target in many government plans, some companies push the envelope by exploring the possibility of mining a previously unfathomable location—the deep seabed.

Deep-sea mining is the process of retrieving mineral deposits from the seabed at ocean depths greater than 656 feet (200 meters). Since the 2000s, interest in deep-sea mining has grown as miners search for new mineral sources beyond the depleted or difficult-to-access land-based deposits. To date, the International Seabed Authority (ISA), an autonomous international organization established by the United Nations to govern resources of the deep seabed, has issued 31 exploratory contracts to scope out deep-sea mineral deposits.

But even as the ISA develops regulations to move from exploration to exploitation of deep-sea mineral resources, there is concern in the scientific community that much still remains unknown about the environmental impacts of deep-sea mining. Marine experts stress that if deep-sea mineral exploitation is allowed too soon, it could irreparably harm marine ecosystems.

On Sept. 7, 2022, an announcement by Canadian mining startup The Metals Company (TMC) triggered fresh discussion of these risks. The company said the ISA greenlit a plan submitted by TMC subsidiary Nauru Ocean Resources Inc. (NORI) to perform a trial extraction of polymetallic nodules in the Clarion Clipperton Zone of the Pacific Ocean. It is the first time since the 1970s that such trials will be conducted in this area.

The trial extraction will see NORI's offshore strategic partner, Swiss undersea contractor Allseas, deploy a prototype collector to vacuum polymetallic nodules from three miles under the ocean's surface. Approximately 3,600 tonnes of polymetallic nodules are expected to be collected during the trial, which begins later this month and should conclude in the fourth quarter of 2022.

According to TMC's announcement, the trial will be independently monitored by ocean scientists from a dozen different institutions, who will analyze the impact of the mining submarine and the machinery used to raise the nodules to the surface processing ship. Their assessment will be used by the ISA to determine if full-scale mining is warranted.

An investigative report published by *The New York Times* in August 2022 questions the choice of TMC to conduct this



Canadian mining startup The Metals Company received approval from the International Seabed Authority to conduct a polymetallic nodule extraction trial in the deep sea. Pictured is the Hidden Gem, TMC's surface production vessel.

century's first industrial trial. The report details how TMC's executives spent 15 years gaining influence with the ISA, and how the ISA shared important data with them, including the locations of valuable pieces of seabed that it later reserved for TMC to exploit.

The New York Times also raises concerns about how TMC and ISA's relationship undercuts the system meant to provide developing nations a place at the table. In theory, developing nations should get access to data in certain mining areas before companies do. "But the reverse happened: A top executive at the firm got the vital data first, then secured two tiny island nations [Nauru and Tonga] as sponsors," *The New York Times* reports.

With these sponsors—in addition to a sponsorship that TMC secured from the central Pacific island country of Kiribati in 2015—TMC now has rights to three of the seven exploratory contracts issued by the ISA in areas reserved for developing nations.

Regardless of the results from TMC's extraction trial, full-scale mining cannot take place until the ISA finishes developing its extraction regulations. Those regulations will likely be completed sooner than later—Nauru, one of TMC's sponsors, invoked a provision in 2021 that effectively mandates the adoption of extraction regulations by next summer (June 2023).

# news & trends

#### Shallow-water mining is not the answer to deep-sea mining

Because of the environmental and economic concerns associated with mining mineral deposits on the deep seabed, some companies and countries are considering shallow-water mining instead.

Unlike deep-sea mining, which is defined as mining the seabed at ocean depths greater than 656 feet (200 meters), shallow-water mining is not strictly defined by depth but rather by location. It usually refers to operations that occur on the continental shelf with easier access to the coast.

Proponents of shallow-water mining argue that, in addition to being more accessible than deep seabeds, better knowledge of shallow-water ecosystems and their shorter recovery times makes mining these areas less environmentally and economically risky.

However, a recent open-access paper raises concerns about viewing shallow-water mining as an eco-alternative to deep-sea mining.

The Finland-based authors are Laura Kaikkonen from the University of Helsinki and Baltic Marine Environment Protection Commission and Elina A. Virtanen from the Marine Research Centre at the Finnish Environment Institute.

In their paper, they show how the arguments given above for shallow-water mining rely on scant critical evaluation. Yet numerous shallow-water mining projects are already taking place because, unlike the stringent intergovernmental regulations for deep-sea exploration and exploitation, coastal areas often fall under the jurisdiction of national legislatures.

Take Indonesia, for example. Indonesia is the world's largest exporter of tin and second largest producer of the metal, behind China. As land-based tin resources dwindled, Indonesia turned to dredging tin off the coast of the Bangka-Belitung Islands.

The huge expansion of shallow-water mining operations has heightened tension with fishermen, who say their catches have collapsed due to steady encroachment on their fishing grounds since 2014.



Overview of the currently known main marine mineral resources (marine placers, phosphorites, and polymetallic nodules) on the continental shelf, which have extraction potential defined by their proximity to the coast and depth of the resource.

"We used to get at least 10 kilograms in a day. Now, only two kilograms, and sometimes we come back with nothing because the location has been destroyed by an illegal mining site," a fisherman tells Reuters in an interview.

The evidence of mining's coastal effects is not just anecdotal. Conservation news site Mongabay reports that the Indonesian Forum for the Environment found tin mining in Bangka has degraded 5,270 hectares (13,022 acres) of coral reef and 400 hectares (988 acres) of mangrove forest.

"Considering the absence of environmental regulation and risks to marine biodiversity, shallow-water mining is not a low-risk solution to overcome the environmental and ethical issues of mining on land and in the deep sea," Kaikkonen and Virtanen write. Thus, "precautionary conservation measures and systematic comparisons of alternative ways to obtain the required minerals must be taken before seabed mining, be it in the shallow water or in the deep sea, is allowed to proceed."

The open-access paper, published in *Trends in Ecology & Evolution*, is "Shallow-water mining undermines global sustainability goals" (DOI: 10.1016/j.tree.2022.08.001). ■

#### First-of-their-kind drones can 3D print in flight

One benefit of additive manufacturing is the ability to fabricate complex shapes that are difficult to achieve using subtractive methods. But to realize such precision, 3D-printing equipment is generally rooted tightly in place so each layer can be deposited in the desired location. As such, using additive manufacturing to repair objects in difficult-to-access locations, such as at the top of tall buildings, is not convenient because the equipment cannot be transported there easily.

A new technology developed by an international research team would make such repairs not only feasible but desirable.

The team, co-led by drone expert Mirko Kovac of Empa (Dübendorf, Switzerland) and Imperial College London and autonomous manufacturing researcher Robert Stuart-Smith of University College London and University of Pennsylvania, developed a swarm of cooperative, 3D-printing drones that can print materials for building or repairing structures while flying.

The system, called Aerial Additive Manufacturing (Aerial-AM), features two types of drones: BuilDrones, which deposit the materials, and quality-control ScanDrones, which measure the BuilDrones' output and inform their next manufacturing steps. The drones are fully autonomous in flight, but a human controller can monitor progress and intervene if necessary.

In a paper published in *Nature*, the researchers demonstrated proof-of-concept prints, including a 2.05-meter-high cylinder (72 layers) made of a rapid-curing insulation foam material and a 0.18-meter-high cylinder (28 layers) made of a structural pseudoplastic cementitious material. They developed the latter material themselves so the drones would remain light enough to take flight even while carrying the printing material.



A newly developed swarm of cooperative, 3D-printing drones can print materials for building or repairing structures while flying.

It took the drones 300 seconds per layer to construct the cement-like cylinder, or 2.3 hours in total. In an interview with The Daily Beast, Stuart-Smith says the drones will get faster and more efficient as the technology is refined, particularly when testing begins outdoors with larger, more powerful drones.

The researchers also simulated builds of cylinders and domes with groups of three and more drones, using beams of light instead of physical materials and taking time-lapse images of the results, to demonstrate how the system could print larger structures.

An Empa press release states the researchers plan to work with construction companies to validate the solutions and provide repair and manufacturing capabilities.

# Glass bead geoengineering to protect sea ice may actually accelerate its loss

A recent open-access paper written by Melinda Webster at the University of Alaska Fairbanks and Stephen Warren at the University of Washington warns that a proposal to protect Arctic sea ice through geoengineering could ultimately hasten its loss instead.

In 2018, nonprofit organization Ice911 (now called Arctic Ice Project) published an open-access paper on hollow silica glass microspheres that allegedly could be spread on sea ice to increase its albedo (ability to reflect sunlight) and thus help conserve the ice.

When the authors presented their work at the University of Alaska Fairbanks to other scientists working on sea ice, a few expressed doubts about the project's feasibility. For example, oceanographer Seth Danielson noted in a University of Alaska Fairbanks article that using an icebreaker to distribute the beads would decrease the reflectiveness of the pack ice field as the ship broke through, counteracting the purpose of the beads.

The new paper by Webster and Warren confirms some of the hesitations that university researchers expressed following the 2019 presentation.

They begin by critiquing the experimental design used in the 2018 paper. Specifically, they point out that that paper investigated the albedo of thin ice with no snow cover, "but that surface type occurs on the Arctic Ocean mostly during times of the year when sunlight is minimal and the albedo is therefore irrelevant."

So, "To estimate the radiative forcing achievable by spreading HGMs [hollow glass microspheres] over the Arctic Ocean, we must consider the various surface types that are largely representative of Arctic sea ice, with their spectral albedos, and how their seasonal cycles relate to the seasonal cycle of sunlight," they write.

When seasonal differences in the sea ice surface are considered, Webster and Warren found the glass microspheres actually hasten melting.

While the glass microspheres reflect 43% of the incoming sunlight and allow 47% to pass through, the remaining 10% is absorbed. This absorption means the glass microspheres darken any surfaces with an albedo of more than 0.61, such as snow-covered ice.

"The net result is the opposite of what was intended: spreading HGMs would warm the Arctic climate [by an annual average of 3.3–3.5 Wm–2] and speed sea-ice loss," they write.

If nonabsorbing glass microspheres were developed—and could be transported and distributed over the Arctic without contamination—then this method could help cool the climate, Webster and Warren write. However, the challenge then becomes one of quantity. About 360 million tons would be needed for an annual one-time application to cool the climate.

Ultimately, "The use of microspheres as a way to restore Arctic sea ice isn't feasible," Webster says in a University of Alaska Fairbanks press release. "While science should continue to explore ways to mitigate global warming, the best bet is for society to reduce the behaviors that continue to contribute to climate change."

The open-access paper, published in *Earth's Future*, is "Regional geoengineering using tiny glass bubbles would accelerate the loss of Arctic sea ice" (DOI: 10.1029/2022EF002815).



Pictured are the hollow glass microspheres that are meant to protect sea ice but will likely hasten its melting instead.



### international year of glass

Each month, we will be highlighting articles from different areas of glass science in the online blog *Ceramic Tech Today*.



### Emerging from the pandemic, glass packaging is set for growth

By Scott Cooper

Since the invention of the automated glass bottle machine in the early 1920s, glass has been a staple to safely store, transport, and enjoy food and beverages.

World events over the decades naturally led to ebbs and flows of the prominence of glass on shelves and in home pantries. In the post-World War II era of the 1950s and '60s, glass had a strong presence in homes as products like milk and beer were delivered in refillable glass bottles, with systems to collect and clean the bottles. The 1970s brought a plastic revolution continuing into the early 2000s, which introduced a culture of "throw away" packaging and decreased the demand for glass. However, in the 2000s, emerging economies such as Brazil, India, China, and the former Soviet Union lifted the overall global demand for packaged food and beverages, and a corresponding increase for glass. Following the Great Recession in 2008, consumers were more price-sensitive, which encouraged mass market beer to shift from glass to aluminum packaging.

Now at the end of 2022, the International Year of Glass, the fundamentals for glass packaging are at the strongest in more than 20 years. This current market power is due to several factors.

First, the COVID-19 pandemic greatly accelerated change in our world—and without a doubt, behavior toward food and beverage consumption as well. As people stayed at home, there was a reinvigoration of cooking and eating well at home. Rather than treating themselves at restaurants, people preferred to indulge at home with higher-end foods, sauces, or cocktails, which tend to be packaged in glass rather than other materials.

Second, a preference for healthier products such as kombuchas, enhanced waters, and low alcohol drinks began before the pandemic and has continued. Glass inherently aligns with brands that project a "better for you" image.

Third, consumers are slowly becoming more aware of the sustainability impact created by their packaging. As reports continue to emerge of the environmental toll from plastic packaging, glass is uniquely positioned as a material because it is truly recyclable.

As the world's largest manufacturer of glass packaging, O-I has supported these changes in the world. For example, in the last five years, O-I's North America product mix shifted in



O-I's new Drinktainer packaging innovation provides restaurants a way to offer drinks to-go.

response to consumer demands from largely beer-focused to greater production of food, nonalcoholic, and spirits products.

The pandemic offered a unique opportunity to successfully pilot and launch a packaging innovation: the Drinktainer. This product is a unique wide-mouth design that can be filled onsite at the brewery or bar and served to-go. It offers the sensory experience of drinking from a wide-mouthed glass while also being functional by being capped and sealed for transport. This design was piloted during the pandemic as restaurants were looking for ways to offer drinks to-go. The Drinktainer is now commercially available with Lagunitas Brewing in Petaluma, Calif., and Blue Moon Brewing in Denver, Co., being just a few who are using this new to-go packaging option.

The challenges of the last three years demonstrated that glass is an essential material in the supply chain of food and beverages. The glass packaging industry strongly persisted through the challenges of those years, and is ready to seize new opportunities in the postpandemic world.

#### About the author

Scott Cooper is Global Glass and Materials Science Group Leader at O-I Glass in Perrysburg, Ohio. Contact Cooper at scott.cooper@o-i.com.

# business and market view

A regular column featuring excerpts from BCC Research reports on industry sectors involving the ceramic and glass industry.



#### Aerospace ceramics: Global markets to 2026

#### By BCC Publishing Staff

The global market for aerospace ceramics was valued at \$4.7 billion in 2020, although it was slowed that year by the COVID-19 pandemic. It is estimated to grow at a compound annual growth rate (CAGR) of 12.2% to reach \$8.8 billion in 2026.

The aerospace industry is broken down into three segments: commercial, defense, and space.

• The commercial segment refers to aircraft manufactured to cater to demand from airlines, along with business jets, private jets, and cargo planes. It accounts for the largest share of the market due to the use of composites to replace metals and alloys in airline vehicles.

• The defense segment includes aircraft such as fighter jets, unmanned air vehicles (UAV), and drones. Though fighter jets are increasingly using composites, the prime driver is exponentially growing demand from UAVs and drones. Unlike the commercial segment, end-users of defense products are mainly government authorities and organizations, which have set budgets allocated at the beginning of a year or deal. As such, demand remains mostly unaffected by environmental and microeconomic factors.

• The space segment refers to vehicles designed to transport people as well as materials to space. It is expected to be the fastest growing segment during the forecast period, driven by demand for small satellites for telecommunication, surveillance, and entertainment purposes. The U.S. leads the satellite manufacturing industry, accounting for more than 60% of the global market.

Rising demand for improved fuel efficiency, enhanced performance, and increased safety is driving the aerospace

Table 1. Properties of some key ceramics. Source: TWI Ltd.						
Ceramic	Melting point (°C)	Density (g/cm³)	Strength (MPa)	Coefficient of thermal expansion (× 10 <sup>-6</sup> /°C	Thermal conductivity (W/mK)	Elastic modulus (GPa)
Beryllium oxide	2,530	3.1	246	7.4	210	400
Alumina	2,050	4.0	455	8	40	380
Zirconia	2,700	5.6	175	10.5	19	140
Aluminum nitride	1,900	3.3	441	4.4	180	320
Silicon nitride	1,900	3.2	210	3	17	175
Boron carbide	2,350	2.5	350	4.3	25	450
Silicon carbide	2,700	3.2	140	4.3	50	210

industry to deploy new, lighter weight, stronger materials that were once considered too costly or too difficult to use for day-to-day production activities. Advanced materials are particularly important in current engine designs. Today's lean-burn engines can reach temperatures up to about 3,800°F.

Geographically, the top players in each region are

• North America (U.S. and Canada). The U.S. dominates the regional as well as global aerospace manufacturing industry and also leads in ceramics and composites consumption. The region also leads in the exports of aircraft-related products, with the U.S. contributing more than a 40% share in global exports.

• Europe. Several countries in Europe, notably France, Germany, the U.K., and Italy, are home to leading manufacturers and consumers of aerostructures and components made from ceramics and composites. Globally, the region ranks second in terms of aircraft production and exports.

• Asia-Pacific. With a growing population, growing disposable income, and increasing defense budgets in the region, the domestic market for airline service and aircraft increased in the last decade in the Asia-Pacific. The regional demand for such products and services are mainly driven by Japan, Australia, Singapore, and South Korea. However, the market in China and India is also growing due to a rising standard of living and high defense expenditures. China globally

# Table 2. Companies and government agenciesin the space industry, by top five countries(number). Source: Space-Tech

Country	Space companies	Government agencies		
U.S.	1,741	22		
China	147	3		
France	170	2		
Russia	8	2		
Japan	72	1		

ranks second in terms of its domestic aviation market and is soon expected to replace the U.S. at the top.

• Rest of the world (Middle East, Africa, South America). In the Middle East and Africa, the aerospace manufacturing industry is led by United Arab Emirates and Israel. The South American aerospace industry is led by Brazil, due to the presence of multinational aerospace manufacturer Embraer S.A.

#### About the author

BCC Publishing Staff provides comprehensive analyses of global market sizing, forecasting, and industry intelligence, covering markets where advances in science and technology are improving the quality, standard, and sustainability of businesses, economies, and lives. Contact the staff at Helia.Jalili@bccresearch.com.

#### Resource

BCC Publishing Staff, "Aerospace ceramics: Global markets to 2026" BCC Research Report AVM218A, October 2021. www.bccresearch.com.

# Oacers spotlight-

SOCIETY DIVISION SECTION CHAPTER **NEWS** 



#### Welcome new ACerS Corporate Partners

ACerS is pleased to welcome its newest Corporate Partners

To learn about the benefits of ACerS Corporate Partnership, contact Marcus Fish, director of development and industry relations, at 614-794-5863 or mfish@ceramics.org.

#### Volunteer spotlight

ACerS Volunteer Spotlight profiles a member who demonstrates outstanding service to the Society.



Angelo Cristante is development engineer at Vesuvius. He holds a B.S. in materials engineering from the Federal University of Itajuba–Campus Itabira and an M.S. in materials engineering from the School of Engineering of Lorena at University of São Paulo, Brazil. Cristante also has experience in industry-academic collaborative projects both in Brazil and in the United States.

**Cristante** Cristante joined ACerS in 2020 and has since volunteered for the Book Publishing Subcommittee, Young Professionals Network Steering Committee, and Webinar Subcommittee, as well as the Young Professionals Industry Task Force. He also serves as chair of the Subcommittee on Monolithics of the ASTM Committee on Refractories (C08) and as young professional chair of the Refractories Systems Technology Committee of the Association for Iron & Steel Technology.



**Theresa (Tessa) Davey** is assistant professor in the Fracture and Reliability Research Institute of the School of Engineering at Tohoku University, Japan. She has an M.S. in theoretical physics and an M.S. in extreme conditions physics from Imperial College London, U.K. Before relocating to Japan in 2017, she completed her Ph.D. and worked as a postdoctoral research associate in the Department of

**Davey** Materials at Imperial College London. She also is undertaking discipline-based educational research, specifically regarding individual-centered education methods to improve equitable access to education.

Davey has been a member of ACerS since 2014, with involvement in the Refractory Ceramics, Engineering Ceramics, and Basic Science Divisions. She was a delegate of the President's Council of Student Advisors (PCSA) and was the first international PCSA chair in 2016. Since then, she helped establish the United Kingdom and Japan Chapters and served as secretary for both. Davey is a member of the Member Services Committee and recently became chair of the Diversity & Inclusion Subcommittee.

We extend our deep appreciation to Cristante and Davey for their service to our Society!

# FOR MORE INFORMATION:

ceramics.org

#### ACerS Sections network and present at in-person events

Members of the **Carolinas Section** ➤ gathered for networking during ACerS Annual Meeting at MS&T in Pittsburgh, Pa., on Tuesday, Oct. 11, 2022. ■





✓ Colorado Section members attended the Colorado Center for Advanced Ceramics Conference (CCAC) on Aug. 16–17, 2022, at the Colorado School of Mines. Organized by the graduate students at the Colorado School of Mines, CCAC is one of the largest technical ceramic conferences in the region. The Colorado Section also provided sponsorship for the event.

Members of the **New Mexico Section** review posters at the 32<sup>nd</sup> Rio Grande Symposium on Advanced Materials on Oct. 24, 2022.



#### 'Maintaining, repairing, and replacing terra cotta roofs' presented by the Western New York Section

On Sept. 15, 2022, the Western New York Section co-hosted a presentation by Alfred University librarian and university archivist Laurie Lounsberry Meehan on the terra cotta industry. The presentation was followed by a Section leadership meeting and dinner at the Rosebush restaurant in Alfred, N.Y.



Laurie Lounsberry Meehan

#### Welcome to the newest ACerS Section!

ACerS Board of Directors recently approved a petition to establish the New Jersey/Metro New York/Philadelphia Section of The American Ceramic Society. As a local source of ceramic and glass industry education, information, and interaction, ACerS Sections bring the Society's vast resources directly to our members.

The Section welcomes involvement of students in New Jersey, Metro New York, or the Philadelphia area. To learn more and to get involved with the new Section, contact Marilyn Stoltz at mstoltz@ceramics.org or the Section officers.

- Chair: Lisa Klein, Rutgers University
- Treasurer: Ryan Sills, Rutgers University
- Secretary: Ashutosh Goel, Rutgers University

### Oacers spotlight –

# more SOCIETY DIVISION SECTION CHAPTER NEWS



#### Germany Chapter co-hosts Symposium on Glass, Sept. 22–23, 2022, in Mainz, Germany

The German Glass Society, SCHOTT AG, and the ACerS Germany Chapter co-hosted the Symposium on Glass, Sept. 22–23, 2022, in Mainz, Germany. Symposium topics included advanced processing, study of glass transitions, and the chemical processing of functional ceramics.

ACerS president Sanjay Mathur (pictured right) was among the eight invited guests. Approximately 60 students, scientists, and industry representatives participated in fruitful discussions during the two-day event.



#### Names in the news

Members—Would you like to be included in the Bulletin's Names in the News? Please send a current head shot along with the link to the article to mmartin@ ceramics.org. The deadline is the 30<sup>th</sup> of each month.



Kevin Ressler joined the CoorsTek executive leadership team in the role of chief commercial officer.





Mrityunjay Singh received the Edward DeMille Campbell Memorial Lecture Award of

Singh Lecture Aw ASM International.



Arun Varshneya will serve as the 58<sup>th</sup> president of the Society of Glass Technology.

Varshneya

#### Serbia Chapter members attend local ceramics conference



Members of the ACerS Serbia Chapter attended the Advanced Ceramics and Application Conference in Belgrade, Serbia, on Sept. 26–27, 2022.

#### Spain Chapter organizes Ceramics and Vitreous Materials for the 21<sup>st</sup> Century Workshop

Approximately 25 students and scientists attended the Ceramics and Vitreous Materials for the 21<sup>st</sup> Century Workshop at Instituto de Tecnología Cerámica on Oct. 19, 2022.

Spain Chapter treasurer José Serafín Moya (left) and chair Arnaldo Moreno Berto (right).



### ceramic Tech cha



#### **Ceramic Tech Chat: Valerie Wiesner**

Hosted by ACerS Bulletin editors, Ceramic Tech Chat talks with ACerS members to learn about their unique and personal stories of how they found their way to careers in ceramics. New episodes publish the second Wednesday of each month.

In the October episode of Ceramic Tech Chat, Valerie Wiesner, research materials engineer at NASA Langley Research Center, shares how she became involved with the materials side of space research, describes working on mitigation strategies to minimize the impact of lunar



dust, and gives her thoughts on what to expect from space exploration and travel in the coming years. Check out a preview from her episode, which features Wiesner describing the challenge of lunar dust.

"Lunar dust is a major problem that can really hinder a lot of the surface operations, whether it's landing on the surface, establishing a human habitat. The dust is everywhere. It basically coats the moon, and coupled with being under vacuum, and being exposed to UV radiation from the sun, among other things, there are a lot of interesting and really damaging effects that can come from the interactions with lunar surface dust. ... So, we've been exploring different ceramic-based coatings that offer wear resistance or abrasion resistance, really, against that lunar dust to try to figure out, 'Hey, can we the improve that performance and ultimately the life and durability of a lot of the components that we have operating to enable our sustainable human presence on the moon?'"

Listen to Wiesner's whole interview—and all our other Ceramic Tech Chat episodes at http://ceramictechchat.ceramics.org/974767.

#### Bioceramics 32, Venice, Italy, Sept. 20–23, 2022



The American Ceramic Society endorsed the 32<sup>nd</sup> Symposium and Annual Meeting of the International Society for Ceramics in Medicine (Bioceramics 32) held in Venice, Italy, on Sept. 20–23, 2022. During this event, ACerS sponsored a well-attended session on "Antibacterial bioceramics for smart prosthetic applications" with speakers from Italy, Germany, France, India, and other countries. The ACerS Bioceramics Division (represented by Bikramjit Basu, Annabel Braem, and Sadaf Batool) attended.



James Keski

Some detailed obituaries can also be found on the ACerS website, www.ceramics.org/in-memoriam.

## acers spotlight

# AWARDS AND DEADLINES



#### Announcing the launch of ACerS online Society awards portal

ACerS recently partnered with OpenWater, an online application and review software platform, to provide a streamlined experience for our members to submit Society award nominations. Several notable features include

- Single sign-on using your ACerS login
- Ability to begin, save, complete, and submit nominations
- Option to add collaborators to allow other ACerS members to upload letters of support, signatures, or other documentation
- Online award subcommittee collaboration and judging

Deadline for Society award nominations is **Jan. 15, 2023**. Visit https://bit.ly/ ACerSOnlineAwards to log in and start the award nominations process!

#### BSD presents first Early Discovery Award

The Basic Science Division's Early Discovery Award recognizes an early career member of ACerS who has demonstrated a contribution to basic science in the field of glass and ceramics.



Yanhao Dong is the first awardee of the BSD's Early Discovery Award. Dong is an assistant professor in the School of Materials Science and Engineering at Tsinghua University. He obtained a B.S. in materials science from Tsinghua University; his M.S. in materials science, M.S. in applied mechanics, and Ph.D. in material science all come from The University of Pennsylvania. Previous awards through the Society include the Electronics Division's Edward C. Henry Award and ACerS' Morgan Medal and Global Distinguished Doctoral Dissertation Award. His current research focuses on advanced ceramics for structural and energy applications.

The Early Discovery Award includes an ACerS lifetime membership and a certificate of recognition.

#### **Ceramographic Awardees**

#### Roland B. Snow Award for Best in Show

*Heart of chromium*-by **Roei Broneschter** and **Wayne D. Kaplan**; Technion Israel Institute of Technology

#### Scanning electron microscopy category

First: Finding Dory MXene-by Nithin Chandran B. S., Anupma Thakur, and Babak Anasori; Indiana University-Purdue University

Second: Dandelion meadow-by Stepan Vorotilo and Kseniia Vorotilo; Drexel Nanomaterials Institute

Third: Rare earth oxide cornflakes-by Christian Stern, Doris Sebold, Martin Bram, and Olivier Guillon; Forschungszentrum Juelich GmbH

#### Transmission electron microscopy category

First: Waterfall hidden in deep mountain-by **Bo Yang**, **Haiyan Wang**, and **Xinghang Zhang**; Purdue University

Second: Nano cake & goldberries-by Jianan Shen, James P. Barnard, and Haiyan Wang; Purdue University

Third: A *buried gem*-by **Chao Shen**, **Anyu Shang**, **Haiyan Wang**, and **Xinghang Zhang**; Purdue University

#### Optical microscopy category

First: Strontium titanate mustang-by Hudson Shih, Yayoi Takamura, Seung SaeHong; University of California, Davis

Second: *Polycrystal SrTiO*<sub>3</sub> *galaxy*-by **Chukwudalu Okafor**, Jürgen Rödel, and **Xufei Fang**; Technical University of Darmstadt, Germany

Third: Great white heron 'spotted' on CaF<sub>2</sub>-by Alexander Frisch, Jürgen Rödel, and Xufei Fang; Technical University of Darmstadt, Germany

#### Undergraduate student contribution

First: *Heart of chromium*-by **Roei Broneschter** and **Wayne D. Kaplan**; Technion Israel Institute of Technology

#### Scanning probe category

First: Nanoparticle growth in a twisted relationship-by M.L. Weber, C. Lenser, O. Guillon, and F. Gunkel; Forschungszentrum Jülich GmbH & Lawrence Berkeley National Laboratory

#### Nomination deadline for Division awards: Jan. 15 or Jan. 21, 2023

Contact: Karen McCurdy | kmccurdy@ceramics.org

Division	Award	Nomination Deadline	Description
AACS	Anna O. Shepard	Jan. 15, 2023	Presented to an individual(s) who has made outstanding contributions to materi- als science applied to art, archaeology, architecture, or cultural heritage.
BIO	Young Scholar	Jan. 15, 2023	Recognizes excellence in research among current degree-seeking graduate students and post-doctoral research associates.
BIO	Global Young Bioceramicist	Jan. 15, 2023	Recognizes the outstanding young ceramic engineer or material scientist who has made significant contributions to the area of bioceramics, for human healthcare around the world. Nominations are invited for candidates from academia, industry, or government-funded national laboratories around the world.
BIO	Larry L. Hench Lifetime Achievement	Jan. 15, 2023	Presented to a deserving individual(s) in recognition of lifetime dedication, vision, and accomplishments in advancing the field of bioceramics, particularly toward innovation in the field and contribution of that innovation to translation of technology toward clinical use.
BIO	Tadashi Kokubo	Jan. 15, 2023	Presented to a deserving individual(s) in recognition of their outstanding achievement in the field of bioceramics research and development.
BSD	Early Discovery	Jan. 15, 2023	Recognizes an early career member of ACerS who has demonstrated a contribution to basic science in the field of glass and ceramics.
BSD	Robert B. Sosman Award	Jan. 15, 2023	Awarded in recognition of outstanding achievement in basic science that results in a significant impact to the field of ceramics.
Cements	Early Career	Jan. 15, 2023	Recognizes an outstanding early career scientist who is conducting research in the field of cement and concrete in academia, industry, or a government-funded laboratory.
EPDC	Greaves-Walker Lifetime Service Award	Jan. 15, 2023	Presented to an individual who has rendered outstanding service to the ceramic engi- neering professions and who has exemplified the aims, ideals, and purpose of EPDC.
EPDC	Arthur L. Friedberg Engineering Tutorial and Lecture	Jan. 15, 2023	Given to an individual who has made outstanding contributions to ceramic engineer- ing that relate to the processing or manufacturing of ceramic products. The awardee must be a member of EPDC and ACerS.
EPDC	Outstanding Educator	Jan. 15, 2023	Recognizes truly outstanding work and creativity in teaching and mentoring, in directing student research, or in the general educational process (e.g., lectures, publications on education, workshops, textbooks, short courses, videos, interest lectures) among ceramic/glass educators.
GOMD	Norbert J. Kreidl	Jan. 21, 2023	Recognizes research excellence in glass science. Open to all degree-seeking graduate students (M.S. or Ph.D.) or those who have graduated within a twelve month period of the annual GOMD meeting.
GOMD	George W. Morey	Jan. 21, 2023	Recognizes new and original work in the field of glass science and technology. The criterion for winning the award is excellence in publication of work, either experimental or theoretical, done by an individual.
GOMD	L. David Pye Lifetime	Jan. 21, 2023	Recognizes a lifetime of dedication, vision, and accomplishments in advancing the fields of glass science, glass engineering, and glass art.
GOMD	Stookey Lecture	Jan. 21, 2023	Recognizes an individual's lifetime of innovative exploratory work or noteworthy contri- butions of outstanding research on new materials, phenomena, or processes involving glass that have commercial significance or the potential for commercial impact.
GOMD	Varshneya-Mauro-Jain Guru-Chela Travel Fund	Jan. 21, 2023	Recognizes the special bond of knowledge, trust, and growth between a teacher ("Guru") and a student ("Che-la"), benefiting both.
MFG	John E. Marquis	Jan. 15, 2023	Presented to the author or authors of a paper on research, engineering, or plant practices related to manufacturing in ceramics and/or glass published in the prior calendar year (2022) in a publication of the Society, which is judged to be of greatest value to the members and to the industry.

### Oacers spotlight

# STUDENTS AND OUTREACH



# FOR MORE

#### www.ceramics.org/students

#### MS&T22 student contest winners

The Material Advantage Student Program sponsored various contests for undergraduate and graduate students during MS&T22 in Pittsburgh, Pa. Thank you to all who helped judge and organize the contests this year, and congratulations to all the student winners.

# Material Advantage graduate student poster contest

<u>1st\_place-\$250</u>

Sien Liu, The University of Tokyo– Effect of interfacial microstructure on tensile property and fracture behavior of bicrystal and polycrystal Fe/Ni interface

#### <u>2<sup>nd</sup> place-\$150</u>

David Guirguis, Carnegie Mellon University–Quantification of melt pool variability for LPBF additive manufacturing by high-speed imaging

#### <u>3<sup>rd</sup> place-\$100</u>

Matthew Julian, Institut d'Electronique et des Technologies du numéRique (IETR)—Structural and dielectric properties relationship in strontiumtantalum based oxide ceramics for DRA applications

#### Material Advantage undergraduate student poster contest

<u>1<sup>st</sup>\_place=\$250</u>

Jack Beardshear, Carnegie Mellon University—Impact of itaconic acid on the stabilization reaction of poly(acrylonitrilecoitaconic acid) as examined using solidstate NMR under air and vacuum conditions

#### <u>2<sup>nd</sup>\_place=\$150</u>

**Caitlyn Santiago**, Carnegie Mellon University—Fabrication of threedimensional ceramic architectures with micro-scale resolution and near zero shrinkage using aerosol jet printing

#### <u>3<sup>rd</sup> place-\$100</u>

Meddelin Setiawan, The Pennsylvania State University—A novel high-energy X-ray diffraction microscopy (HEDM) processing algorithm for reconstructing large 3D intragranular orientation gradients

#### Material Advantage undergraduate student speaking contest

<u>1st place-\$500</u>

Aliya Kaplan, Virginia Polytechnic Institute and State University—New ceramic approach to active cooling

#### <u>2<sup>nd</sup> place-\$250</u>

Kira Martin, University of Illinois at Urbana-Champaign—Material characterization of TiN films motivated by time and energy resolved mass spectroscopy

#### <u>3<sup>rd</sup> place-\$150</u>

Abigail Stanlick, Iowa State University–Little known nylon: Nylon 5,9 synthesis and scientific importance

#### <u>4<sup>th</sup> place-\$100</u>

**Christopher Barns**, West Chester University of Pennsylvania–*Structural phase patterning of* MoS<sub>2</sub>

#### Material Advantage Ceramic Mug

Drop Contest-Organized by Keramos Winner-\$100 and trophy

Mitchell Lensing, Colorado School of Mines

Most aesthetic mug-\$50 Mitchell Lensing, Colorado School of Mines

#### Material Advantage Ceramic Disc

Golf Contest-Organized by Keramos

Winner-\$100 and trophy Victoria Rambo, Virginia Polytechnic Institute and State University

Most aesthetic disc-\$100 Makayla Gamiel, Missouri University of Science and Technology

#### Material Advantage Social Media Contest

\$100
Caitlyn Santiago, Carnegie Mellon University
\$100
Nolan Clark, McMaster University

#### ACerS student tours resume at MS&T 2022, courtesy of Almatis, Inc.

As a conclusion to a successful MS&T 2022 conference, nine graduate and undergraduate students were given the opportunity to tour Almatis, Inc.'s Leetsdale, Pa., manufacturing plant. This tour was organized by the ACerS President's Council of Student Advisors (PCSA) and is the first physical tour the PCSA hosted since MS&T 2019. Students from seven universities from across the globe attended. Special thanks are extended to Marilyn Kunka, Leslie Beiter, Bill Smith, John Holloway, and the entire Almatis Leetsdale team.

The tour began with an overview of Almatis' global structure and product portfolio. While the Leetsdale Almatis location is primarily involved in grinding tabular and calcined

alumina to controlled sizes for customer needs, Almatis is a global leader in premium alumina with a wide range of specialty materials. The Almatis team answered questions ranging from alumina logistics to the development of new product lines, and attending



students were immediately able to learn about the differences between sourcing laboratory-scale and industrial-scale quantities of material. Few tour participants had ever measured supplies by the railcar-load!

After meeting the Almatis team and learning about the company structure, the tour proceeded to the factory floor.

#### ACerS' evolving mentor programs

The Education and Professional Development Council (EPDC) created the EPDC Mentor Program Subcommittee in 2021 to manage and create new mentor programs based upon the framework of the PCSA's long running and successful Student Mentor Program.

The EPDC Mentor Program Subcommittee launched a new Faculty Mentor Program this year to provide more opportunities for our academic-focused ACerS members. Several Faculty Mentor Program participants were matched and will officially continue their mentor relationship at least through the end of 2022. For this upcoming year, the EPDC Mentor Program Subcommittee put together a **new Industry Mentor Program** to cater to even more of ACerS membership. We encourage all who are interested to sign up for one or more of the mentor programs offered.

The ACerS Mentor Programs are designed to equip participants with the insight, tools, and connections necessary to make a lasting impact in their future career. Many mentor program participants choose to return each program year to take on a new mentee and/or continue with an existing mentee. Here, students saw how aluminum oxide balls from Almatis' Bauxite, Arkansas, location are crushed and milled to size, characterized, and bagged for shipment. Coming from mostly research environments, the high degree of automation in Almatis' operations was eye-opening to many tour participants.

The highlight of the tour was Almatis' ball mills, some of the largest in the world, which are employed to produce alumina powder of tightly controlled particle sizes. Toward the end of the tour, students saw the product testing, characterization, and quality control labs, an environment many of the student researchers found more familiar.

These student tours at MS&T are a critical event for broad-

ening students' understanding of the ceramics industry. By interacting with current professionals in the industry and seeing large-scale manufacturing in operation, students learn about ceramics in a way that can be impossible in a laboratory or a classroom. The PCSA is proud to resume this aspect of our conference programming. We hope many of our readers can

attend the ACerS Student Tour at MS&T 2023, and would like to again thank Almatis, Inc. for hosting student attendees and providing this opportunity.

The MS&T 2022 ACerS Student Tour was organized in partnership with The American Ceramic Society and the Programming Committee of the PCSA.



We gathered together some of the 2022 mentor program participants, along with some of ACerS leadership, during ACerS Annual Meeting at MS&T this year, and we hope to do the same at the Annual Meeting at MS&T23 as well.

Be sure to visit www.ceramics.org/mentorship to sign up for the 2023 mentor programs!

# CERAMICANDGLASSINDUSTRY FOUNDATION

#### CGIF scholarship recipient does not give up on his goals-or his family

Beaming in front of a royal blue curtain on the Zoom call, one cannot help but think of a magician when speaking with CGIF scholarship recipient Devon Woodfine. A quick glance upon his impressive email signature implies he really is a magician, or perhaps Woodfine simply mastered the art of being the hardest worker in the room. Let us go with the latter.

Born and raised in South Los Angeles—or South Central—Woodfine grew up in a single-parent household with an emphasis on the importance of education.

"Ever since I was a kid, education has always been a big push in my family to obtain and I've always had an interest in STEM," Woodfine says. "I'm big into manga and comics, so my favorite characters in those are usually the scientist or gadget guy, so I knew I was gonna get into engineering or something or like computer science."

Woodfine is a rising junior at California State Polytechnic University, Pomona, where he studies mechanical engineering. Last fall, Woodfine received \$5,000 through the National Society of Black Engineers (NSBE) on behalf of the CGIF and ACerS.

In 2019, Woodfine assumed the head of his household and now serves as the primary caregiver for his mother, who became chronically ill when Woodfine was still in high school. Woodfine says this scholarship allowed him to pay off most of his tuition for this year.



"I'm truly grateful that the (CGIF) selected me as the winner this year," Woodfine says.

In the future, Woodfine aspires to attend graduate school, earn his Ph.D., and create his own startup company, but he also considers delving right into the engineering industry.

"I'm thinking of doing product design for maybe a fan corporation in Silicon Valley, but I'm also open to working in the biomedical space," Woodfine says.

Woodfine recognizes that materials science can play a crucial role in protecting the environment from harmful substances.

"From plastics to biodegradable materials used for the consumer market, medical devices [are] made from biocompatible tissue," Woodfine says. "And weather resistant batteries for electric vehicles are all problems materials science will solve in the upcoming years that will revolutionize how we imagine life."

Last year, Woodfine served as a pilot manufacturing intern at Edwards Lifesciences in Irvine. This summer, he worked as a process informatics intern at Pfizer. He also serves as vice president of NSBE at Cal Poly Pomona. While the list of achievements goes on for Woodfine, family is still at the forefront of his life.

"You can't just give up, because there's somebody depending on you," Woodfine says. "My mom was in that situation with me where I'm probably sure there were days that she didn't want to go forward but she had to do it because she had a son to take care of, so it's like—it's paying it forward."



# ceramics in biomedicine

#### Kicking cancer to the curb: A review of ceramics and glasses for cancer diagnosis and therapy

The use of ceramic and glass materials for cancer diagnosis and therapy is a growing area of interest.

Currently, cancer typically is treated through surgical removal of the tumor followed by chemotherapy and/or radiotherapy to destroy any remaining pieces. However, chemotherapy can trigger severe side effects caused by inherent offtarget toxicity of the drugs, while radiotherapy can damage nearby healthy cells. Thus, new methods are needed for early detection and targeted treatment of cancer.

Researchers from The University of Hong Kong, Southern University of Science and Technology (China), University College London (U.K.), and Columbia University (U.S.) wrote a 26-page paper overviewing the main ceramics and glasses being explored for cancer detection and treatment, including their properties and possible applications.

## Materials for cancer diagnosis and therapy

Among the ceramics used in cancer diagnosis and therapy, the phosphate family is widely explored. Calcium phosphates are the major inorganic constituents of biological hard tissues, such as bones and teeth, and therefore offer inherent biocompatibility.

## Ceramics in cancer diagnosis and therapy

#### **Diagnostic functions**

- Optical imaging
- Ultrasound imaging
- Computed tomography
- Magnetic resonance imaging
- Single-photon emission computed tomography
- Multimodal imaging

#### **Therapy approaches**

- Chemotherapy
- Hyperthermia
- Gene therapy
- Photodynamic therapy
- Radiation therapy



Pink ribbon for Breast Cancer Awareness Month, which takes place in October.

Nanostructured amorphous calcium phosphate, hydroxyapatite, and calciumdeficient hydroxyapatite are frequently used because they are easy to make from aqueous solutions using a simple precipitation method. In recent decades, tricalcium phosphate became more attractive as well due to its biodegradability.

Bioactive glasses for medical applications are mainly composed of varying proportions of silica, calcium oxide, sodium oxide, and phosphorous pentoxide. The specific properties of these glasses are often modified by controlling their synthesis at the nanometer scale.

Doping ceramics and glasses with magnetic ions (e.g., Fe<sup>2+</sup>/Fe<sup>3+</sup>, Mn<sup>2+</sup>, Gd<sup>3+</sup>) allows the materials to be used for magnetic targeting, magnetic-induced treatment guidance, and magnetic hyperthermia.

### Development of ceramic-based cancer theranostics

Theranostics (therapy + diagnostics) is a novel concept that entails the use of nanoparticles in a single system for both molecular sensing/imaging and therapy for cancer.

Though there are a few single-component nanoparticle systems that may be used for theranostics, such systems have major limitations and have not been vigorously pursued. Instead, composite or hybrid nanoparticles hold the greatest promise for cancer detection and treatment.

Mesoporous silica nanoparticle-based theranostics are one much studied system due to their potential as carriers for either imaging contrast agents or therapeutic agents. Calcium phosphates are of interest in theranostics as well because they may provide stimuli-triggered drug release resulting from pH-dependent dissolution.

#### Challenges and future opportunities

Though there are substantial reports on biological studies performed in vitro and in animal models, the authors found very few clinical trials on either singlecomponent or hybrid ceramic theranostics. Bringing ceramic-based theranostics to clinical trial or commercialization will involve the following steps.

• Consider both short-term and longterm toxicity of the potential theranostic materials. Currently, most reports present only short-term biological test results.

• Improve the targeting ability of theranostics and thereby ensure sufficient dosage. Fortunately, there exists a body of knowledge on tumor-specific targeting ligands, targeting efficiency, and mechanisms to overcome targeting barriers. This knowledge provides a framework for future studies.

• Develop new methods for clinical use that achieve detection and/or therapy function in the body. According to the authors, a "good percentage" of published detection and therapy methods are not applicable or usable when the theranostics are at the targeted tissue site in the body.

• Formulate controllable and reproducible synthesis processes for theranostics. Because hybrid ceramics are the most promising systems for theranostics, manufacturers must ensure precise control of the synthesis parameters to avoid batch-to-batch variations.

The paper, published in *Journal of the Korean Ceramic Society*, is "Hybrid ceramics-based cancer theranostics" (DOI: 10.1007/s43207-022-00217-w).

# ceramics in manufacturing

#### Injection molding may offer path to high-throughput manufacturing of transparent ceramics

In a recent open-access paper, German researchers showed that transparent magnesium aluminate spinel ceramics can be shaped and structured using conventional injection molding machinery.

Fabrication of transparent ceramics typically involves casting powders from water-based solutions or pressing raw powders followed by a sintering process. This approach only produces simple geometries; more complex structures require time-consuming post-processing steps such as grinding, polishing, or etching.

Some studies on additive manufacturing of transparent ceramics have taken place, but these methods are not suited for mass-market manufacturing.

Powder injection molding is a wellknown method for manufacturing small, complex-shaped inorganic components. It involves mixing metal or ceramic powders with polymeric binders and then pushing the heated mixture under pressure into a die cavity, where it cools and is subsequently ejected. The composite then undergoes heat treatments to remove the polymeric binder and achieve final density.

The authors of the recent paper come from Albert Ludwig University of Freiburg and include colleagues from Karlsruhe Institute of Technology. They describe using a two-step debinding process followed by sintering and hot isostatic pressing to fully densify their transparent ceramics. Notably, no sintering aids were used because "it has been shown repeatedly" that dopants can affect the final properties of a transparent ceramic, they write.

Without further post-processing steps, the magnesium aluminate spinel ceramics achieved high optical transmissions of up to 84% and high surface quality with a roughness of less than 20 nm. Additionally, the researchers could create the ceramics in a variety of sizes, from macroscopic components with wall thicknesses up to 4 mm down to microstructured components with single micrometer resolution.



Example of an injection molded transparent ceramic shaped like a gear. Scale bar: 5 mm.

The open-access paper, published in *Advanced Science*, is "Injection molding of magnesium aluminate spinel nano-composites for high-throughput manufacturing of transparent ceramics" (DOI: 10.1002/advs.202204385).

#### Thermoformed boron-based ceramics may offer new frontier in customized electronic components

In a recent paper, Northeastern University (Boston, Mass.) researchers demonstrate how the proper microstructure can allow a ceramic to be formed via a method traditionally reserved for plastics and sheet metals.

Thermoforming involves heating a sheet-shaped material to a pliable temperature and then laying it over a mold using pressure or vacuum forming methods. It is useful for fabricating parts that require large-scale designs and shorter production runs.

The typically brittle nature of ceramics keeps it from being formed via thermoforming methods. However, the Northeastern University researchers successfully demonstrated that certain ceramics can be formed via thermoforming.

Their ceramic matrix composite (CMC) consists of highly oriented hexagonal boron nitride (hBN) particles within a boron oxide matrix. They explain that the atomic structure of hBN gives it high thermal anisotropy, which allows the CMC to quickly transmit heat and flow effectively during the molding process.

To fully harness this innate property of hBN, the researchers used a vibrationassisted casting method they previously developed to align high volume fractions of hBN particles (60 vol%) in a liquid photoresin. They then subjected the dense particle suspension to vibration energies during a tape casting process to further fluidize and shear align the hBN in-plane to a high degree.

Following tape casting, the researchers applied ultraviolet light to the suspension to polymerize the photoresin, locking in the oriented hBN particles. Finally, they subjected the samples to pressureless sintering in oxygenated environments to grow a matrix of boron oxide that replaced the polymeric matrix and engulfed the hBN.

The researchers characterized the CMC's flow regimes into a phase diagram and determined the optimal flow properties for thermoforming occurred between 500–700°C. With this knowledge, they thermoformed the boronbased CMC to a variety of molds and feature sizes, achieving feature sizes as small as 200 µm at 700°C.

To demonstrate the potential of ceramic thermoforming on the electronics field, they compared the cooling performance of an incumbent aluminum heat sink against a press-fit, thermoformed CMC on a Raspberry Pi computer. When the heat sinks were normalized by height, the CMC showed a cooling advantage 10× over the aluminum.

According to a Northeastern University press release, the researchers are now developing the thermoformed CMC via their startup, Fourier LLC.

The paper, published in *Advanced Materials*, is "Thermoformable boron nitride based all-ceramics" (DOI: 10.1002/adma.202203939).



Example of a new boron-based ceramic matrix composite that can be thermoformed into complex parts, for example, heat spreaders for printed circuit boards.

bulletin | cover story

# Star power! How glass and ceramics push us deeper into space

By Leslie Nemo

Astronaut David A. Wolf, STS-112 mission specialist, anchored to a foot restraint on the Space Station Remote Manipulator System, carries the Starboard One outboard nadir external camera. Licked into museums, private collections, and even archaeological sites are some nondescript tubes with bubbly, blemish-filled glass inside. Though it would be easy to write off the old instruments as unimpressive, the assortment of these strange devices scattered over Europe represent some of the world's earliest known telescopes—the first instruments people used to bring stars, planets, and outer space closer to home, even if only for an evening.

#### Star power! How glass and ceramics push us deeper into space



Figure 1. Marvin Bolt, first-ever curator of science and technology at The Corning Museum of Glass before his retirement in 2020, peers through an early telescope made around 1650 CE. The telescope is part of the Astronomisch-Physikalisches Kabinett collection in Kassel, Germany.

The oldest telescopes available today date to the early- and mid-17<sup>th</sup> century, not long after the technology itself was born (Figure 1).<sup>1</sup> And even though it took a while for telescope users to focus the tubes on the skies—the earliest versions were meant for surveying landscapes and monitoring enemies as they approached—glass has been integral to the collecting and focus-ing of light as long as the devices have been around.

The earliest iterations were full of imperfections from inconsistent raw materials and rudimentary processing situations. Glass quality did not see a significant boost until the late 1600s with leaded varieties, which fostered mass production of telescopes. Lens design and glass types continued to evolve, eventually leading to borosilicate compositions, which still features in the world's largest and most ambitious space exploration projects.<sup>2</sup>

Even as we venture into space instead of only watching it from home, glass and the exploration of our universe have stayed inextricably linked. Ceramics, too, have wound their way into the technologies that get us closer and closer to the rest of our universe due to their ability to withstand the extreme environments found in space.

Temperatures in space run a range that is difficult to comprehend—spots near the poles of the moon can drop to  $-424^{\circ}$ F

#### **GLOBAL MARKETS FOR CERAMICS IN SPACE**

Expanding space programs and operations, including the current commercial space travel boom, ensure a strong future for ceramic space markets. For North America alone, the market for space operation ceramics was valued at \$158.2 million in 2020 and is predicted to reach \$902.9 million in 2026. Though North America, the United States in particular, represents the largest space ceramic market, other global markets are growing as well. European, Asian-Pacific, and Chinese markets should reach \$473.7 million, \$438 million, and \$150.4 million by 2026, respectively. Learn more about these markets in the "Business and Market View" column on page 7.<sup>3</sup> or -253°C,<sup>4</sup> while reentering the Earth's atmosphere can generate temperatures over 4,800°F or 2,649°C.<sup>5</sup> A mission and all of its precious cargo must handle temperature changes within this spectrum, all while withstanding battery from other destructive forces.

For example, in low-Earth orbit, which extends about 1,000 kilometers off Earth's surface,<sup>6</sup> the atmosphere consists of about 96% atomic oxygen.<sup>7</sup> These highly reactive single oxygen atoms can erode spacecraft exteriors, and so pose a threat to the satellites located in low-Earth orbit, as well as the International Space Station (ISS). Radiation exposure is an issue as well, both in Earth's immediate area and deeper into space. Over time, cumulative bombardment by high-energy subatomic particles can wear down equipment.<sup>8</sup> If a particle strikes an electrical circuit just right, computers and communication systems can crash.

For all that space can throw at a mission, glass and ceramics handle the hazards well. Ceramics are often good insulators and can protect internal heat-sensitive materials and instruments. Additionally, many glass and ceramic materials have good thermal stability, meaning there is minimal expansion, contraction, or warping when they undergo extreme temperature shifts. Both also are fairly chemically stable and can withstand atomic oxygen and radiation better than, say, aluminum<sup>9</sup> or silicon.<sup>10</sup> Plus, in the vacuum that is space, materials can outgas, meaning molecules come off and drift away. Overall mass drops, and the particles could land on instruments aboard the craft, clouding operations. Glass and ceramics largely resist this kind of vacuum-induced loss.

Glass and ceramics also hold strong appeal in the space industry for a seemingly-minor but fairly important reason: The materials have a long track record. Research and design for space missions is expensive and time-consuming. Whatever goes past Earth's atmosphere must endure every condition it might meet and, in many cases, needs to ensure the wellbeing of human passengers.

"People who design space vehicles are fairly conservative for obvious reasons," says Sylvia Johnson, retired chief materials technologist for the Entry Systems and Technology Division at NASA Ames Research Center, in an interview. "If a material has been proven not just by testing but by [for example] landing on Mars, that gives a lot more confidence."

Glass has hundreds of years of proven space imaging utility. And when it comes to launching equipment into space, use of ceramics to mitigate high temperatures has a history stretching back to 1981, when the Space Shuttle first launched. Portions of the craft that saw the highest temperatures were protected by ceramic tiles designed by University of Washington engineer James Mueller and his team. (Apollo mission heat shields had fiberglass-reinforced epoxy components, where the epoxy composite was designed to ablate away as it deflected heat from the astronauts during reentry.<sup>11</sup>)

For all these reasons, glass and ceramic materials frequently have a place in space exploration from beginning to end—from launch and return, to all the travel, data collection, and learning in between (Figure 2).

#### **Offworld exploration**

Lunar and Martian regolith for 3D printing components in space  $\checkmark$ 

#### **International Space Station**

- Microgravity experimentation on glasses
- Manufacturing of optical fibers, turbine blades, and concrete

#### **Satellites**

- Glass-fiber and carbon-fiber-reinforced polymers for structural elements
- Ceramic coatings for thermal and radiation protection
- Silicate glasses and gallium arsenide for solar panels
- Gallium nitride and silicon carbide circuitry
- Chalcogenide phase-change materials for photonic applications

#### Exit and reentry from space

- Ceramic coatings and composite structural elements for thermal protection systems
- Concrete-based pads for launch complexes
- Fiber-reinforced ablative materials and ultrahigh-temperature ceramics for thermal protection during reentry

#### **Ground-based observations**

Glass and glass-ceramics for lenses and mirrors >

#### Star power! How glass and ceramics push us deeper into space



Figure 3. Thomas Werner, head of the Extremely Large Telescope project, pictured with the 500<sup>th</sup> ZERODUR mirror blank for the M1 primary mirror.



Figure 4. Inside the Operations and Checkout Building high bay at NASA's Kennedy Space Center, technicians dressed in cleanroom suits have installed a back shell tile panel onto the Orion crew module and now are checking the fit next to the middle back shell tile panel.

#### LOOKING BEYOND OUR ATMOSPHERE: GROUND-BASED TELESCOPES

Though telescopes have progressed from the warped, speckled tubes of several centuries ago, the instruments—whether on land or in the skies—still rely on glass. The material provides an ultrasmooth, durable mirror blank for metal coatings, such as aluminum, that collect light in the telescope. The seven 27.5-foot-diameter blanks making up the primary reflector in the Giant Magellan Telescope (GMT), for example, are made of E6 low expansion borosilicate glass.<sup>12</sup>

Not only is borosilicate glass relatively affordable compared to other glass options for the project, but it can withstand chemical erosion. Every few years, the telescope lenses for the GMT will get new aluminum coatings to make sure the reflective surface is in good condition. Removing the remnants of the previous coating calls for strong acids and bases to dissolve it away. Borosilicate glass can handle the chemical exposure.

The assembly of each mirror starts with the Ohara Corporation glass manufacturer shipping lumps of the glass from their production site in Japan to the University of Arizona's Richard F. Caris Mirror Lab. There, the research team selects which glass blocks to melt into a honeycombshaped mold. The hexagonal pattern, which is reinforced by silicon carbide bolts, means the final product is a fraction of the weight of a traditional solid-glass mirror. Once in place on the GMT–a project projected to cost \$1 billion dollars<sup>13</sup>–the mirrors will help produce images with 10 times the clarity of the Hubble Space Telescope from the Las Campanas Observatory in the Chilean Andes.<sup>14</sup>

Glass-ceramics, a newer class of materials, are also making their way into telescopes. Across the Atlantic in Germany, Schott is manufacturing a suite of 949 hexagonal mirror blanks using its trademark ZERODUR glass-ceramic for the European Southern Observatory's Extremely Large Telescope (Figure 3),<sup>15</sup> which will sit in the Atacama Desert, also in Chile.<sup>16</sup> Mirror production started in 2020 and will extend into 2024. Before making their way to the \$1.3 billion dollar telescope, the glassceramic hexagons will go to Safran Reosec for polishing.

#### 3, 2, 1...LAUNCHING INTO SPACE

When it comes to getting a spacecraft through the atmosphere and back again, ceramics are core to the heat-protective elements.

"If we're talking about something that's intended to be reused with little or minimal TPS [thermal protection system] refurbishment, then we're looking at ceramic-based systems, almost universally," says Marc Rezin, senior project manager on NASA's Artemis and Orion programs, in an interview.

Some of what is in use today is an evolved version of the rigid ceramic tiles that coated parts of the Space Shuttle, with new renditions including alumina fibers as well as the silica fibers that were in the original shuttle ceramics.

Ceramics also withstand impacts from debris better than other thermal protection systems, which is why ceramic tiles are on the back shell of the Orion spacecraft. The craft is not designed for multiple trips. But Rezin and his colleagues chose ceramic tiles for the back half of Orion because the material



can withstand encounters with micrometeoroids—a meteoroid c fragment smaller than a grain of sand<sup>17</sup>—and space debris from S defunct, human-made objects (Figure 4).

It might seem counterintuitive to praise the durability of a material that is typically thought of as brittle and could be susceptible to crack propagation, Rezin says. But in space, the collisions occur at such high speed, the porous portions of a ceramic thermal protection system take in the energy of collisions and the cracks do not spread like they would in other settings.

"The rigid fiber-based tiles are pretty darn good at absorbing the micrometeorite hits," Rezin says. As the sheer volume of debris in space continues to grow, there is a chance for ceramic protection systems and their ability to withstand strikes to grow in popularity too, he adds.

The Space Shuttle tile technology also helped inspire a new ceramic-based TPS called TUFROC that "is like a Space Shuttle tile that can go to an even higher temperature," says Jay Feldman, high-temperature reusable materials project manager at the Thermal Protection Systems branch of NASA Ames, in an interview.

TUFROC, which is used on the leading edge of the wings of the Space Force's X-37B vehicle,<sup>18</sup> has two layers: A shuttlelike tile sits below a composite material made of a silicon oxycarbide matrix with embedded carbon fibers. The carbon-heavy outside reradiates heat while the underlying tile insulates whatever material it covers.<sup>19</sup>

Oftentimes, the composite is capped with a black glass made of tetraboronsilicide and borosilicate glass.<sup>20</sup> A range of surface treatments between the composite and the glass ensure that the thermal expansion of the two materials more closely align. Without those coatings, the glass could pop off with enough use or thermal shock, Feldman says.

Though TUFROC has a complex production process, it is generally easier to fabricate than carbon-carbon composites or carbon-silicon carbide. It has already started to be adopted by companies, for example, Boeing; a derivative is in use by the Sierra Nevada Corporation.

As corporate interest in TUFROC shows, a growing private space industry also means that reusable ceramic thermal protection systems are seeing an increase in demand. Companies around the world are developing reusable mission equipment. Tokyo-based ispace wants to land its first moon lander by the end of 2022 and eventually shuttle materials between the moon and Earth.<sup>21</sup> Meanwhile, SpaceX's HLS Starship was chosen last year by NASA to bring astronauts from the Orion spacecraft to the moon and back using a system that is meant to eventually become reusable.<sup>22</sup>

Those hoping for cost-efficient shields on their reusable spacecrafts get help from Feldman and AMA Incorporated research scientist Adam Caldwell. Feldman and Caldwell help private industry get a handle on what thermal protection systems are available, how to access them, and, if need be, how to manufacture them.

Currently, a fair number of companies are asking the last question—how to make their own ceramic TPS—because sourcing TPS components has become increasingly challenging. A given tile might have alumina fibers, silica fibers, and aluminum borosilicate fibers.

"Actually turning [the fibers] into a porous ceramic tile is not trivial, and there's a very limited number of places where they can do that successfully," Feldman says. "There are not enough sources and given the growth in the industry, it's become very difficult for folks to source these materials."

Besides thermal protection systems, ceramics have an important role in the support structure beneath rockets. Concrete is the standard launch pad material. A version called Fondu Fyre, produced by Allied Mineral Products, served as the basis for Kennedy Space Center's Shuttle Launch Pads 39A and 39B,<sup>23</sup> which launched missions ranging from Apollo to the Space Shuttle.<sup>24</sup>

#### Star power! How glass and ceramics push us deeper into space

Though the Fondu Fyre has since been removed, NASA used another concrete-based pad for a new launch complex built at Kennedy in 2020, the first new one built since the 1960s (Figure 5).<sup>25</sup> Along with a four-foot-thick concrete pad, Launch Complex 48 includes a small basin to capture water from a sound suppression system and an area where fuel tankers containing propellants can be stored on site. The pad was specifically designed to host a wide range of different propellant types—a feature that caters to commercial spaceflight.

For decades, NASA experimented with Martyte, an epoxy with embedded ceramics, as a thermal protective coating on launch pads. Even in the 1960s, Martyte held appeal for the way the resin burned away and kept the launch surface cooler in the face of extreme heat from rocket exhaust.<sup>26</sup> As recently as 2020, SpaceX also relied on Martyte as a protective covering for underlying concrete pads.<sup>27</sup>

At least one company turned to graphene to make launches possible. Orbex, a launch service company with offices in the U.K. and Denmark, developed a reusable launch vehicle where the main structure and its tanks are a carbon fiber and graphene composite.<sup>28</sup> The relatively small system—62 feet tall and can carry a payload just shy of 400 pounds—should take off for the first time from the company testing site in Scotland later in 2022.<sup>29</sup>

#### SAFETY AND OPERATIONS IN SPACE

After launch, mission equipment still relies on glass and ceramics for durability, protection, and the key instruments needed to execute the program goals.

#### Durable materials protect key components

Though space machinery includes everything from helicopters to space vehicles, satellites are the devices that market analysts predict will drive most of the coming growth in the aerospace ceramics sector.<sup>3</sup> More specifically, versions meant to look back at Earth for data collection on weather, agriculture, water, and other planetary systems will see the largest increase in deployments.



Figure 6. Close-up of a set of thrusters on the BepiColombo Mercury Transfer Module that will carry the two science orbiters—the Mercury Planetary Orbiter and the Mercury Magnetospheric Orbiter—to the innermost planet. The silver/ white thermal blanket is covered with Nextel, a ceramic cloth known for its heat-resistive properties, which will allow the thrusters to be exposed directly to the sun.

Satellites, which stay closer to home and provide services for humans on Earth, are growing in popularity. OneWeb plans to offer global internet access with a network of 648 already launched low-Earth orbit satellites, while SpaceX's satellite internet service, Starlink, is available in 32 countries.<sup>30</sup> Some of these satellites—and the equipment used to get them in orbit—turn to glass-fiber (GFRPs) and carbonfiber-reinforced polymers (CFRPs).

At Beyond Gravity, the space-oriented segment of the Swiss technology group RUAG, both materials are popular for crafting lightweight but durable space structures. The company produces payload fairings (the protective elements around a spacecraft payload that pop off at the final destination) for clients such as rocket manufacturer United Launch Alliance. They also make satellite bodies and dispensers, which is a sort of tube that carries multiple satellites at once and releases them into orbit.

Beyond Gravity already made CFRP-based dispensers for aforementioned OneWeb and recently signed a contract for a similar order that is reported to be the largest so far for the company.<sup>31</sup> Beyond Gravity will make satellite dispensers for Amazon's Project Kuiper, which also aims to create broadband access via a net of satellites around the world.

To balance weight and durability in their products, Beyond Gravity often manufactures structures with a kind of CFRP sandwich. Thin layers of the composite material house an inner substance, often aluminum, shaped into a honeycomb. Aluminum is a more affordable material compared to CFRP, but the latter material provides enough stiffness that the company can trust products like a dispenser will hold onto its cargo until the exact right moment. The stiffness also means the company can scale up the length of a dispenser fairly easily with CFRP and accommodate a larger number of satellites, says Luca Luzzatto, materials and processes engineer with Beyond Gravity, in an interview.

The company also can trust that the CFRP will not expand or contract severely as products cycle through temperature extremes during deployment, such as from -150°C to 150°C. GFRPs can also work well for parts of equipment where radiowaves need to be transmitted through the craft exterior, Luzzatto says.

Repeatedly manufacturing CFRPs for space equipment requires product control. Inspections—some physical, some chemical, some destructive, and some simply observational ensure that batches of CFRP are up to standard and not struggling with defects, such as pockets of included air or foreign objects stuck in the composite. With each batch that is made, Beyond Gravity will create designated testing samples for more invasive inspections, such as the compression strength of the product or its tensile properties. If the ordered product happens to need bits cut away for, say, doors or other openings, the team will apply the same tests to the scraps as well because they are part of the larger CFRP pieces that will go to customers. The team will also examine the CFRP interior via ultrasound to see if any empty areas are in the polymer and to generally make sure the entire composite is homogenous. Satellite missions that go farther and for longer may demand materials designed for longer-lasting durability, says Adrian Tighe, senior materials and processes engineer in the Directorate of Technology, Engineering and Quality at the European Space Agency, in an interview. Ceramic coatings are a popular form of protection against changing temperatures and the space environment as a whole.

Tighe worked on BepiColombo, a two-satellite system that will arrive at Mercury in 2025. For this and other systems like the ESA Solar Orbiter heading toward the sun, extreme heat could melt a craft body made of aluminum. Thin spray-on ceramic coatings, provided by companies such as Germanybased CeraNovis or U.S.-based Cerakote, tolerate the temperature changes better and protect the underlying materials (Figure 6).

On BepiColombo, a white ceramic layer covers the craft's antenna and edges of the solar array to help deflect solar radiation. The coating, which consists of a water glass binder, alumina, and hexagonal boron nitride mix developed by Ceranovis GmbH, required nearly two years of testing to ensure it would not crack and would retain the reflective white color, Tighe says. Tests included ultraviolet light exposure and time in a vacuum chamber oven. Mirrored glass can also serve as a guard against rising temperatures—panels of the material on the side of a craft reflect solar radiation and radiate heat. Solar power is a primary power source for spacecraft,<sup>32</sup> and glass plays a crucial role in these components. Borosilicate<sup>33</sup> and aluminosilicate<sup>34</sup> glasses still dominate coverings for solar panels, often enhanced with cerium or cerium dioxide to protect solar cells from electron, proton, and ultraviolet radiation.<sup>35</sup> The doping with other species also can keep the glass from growing darker over the course of a mission, Tighe says. Excelitas is one of the few manufacturers of cerium-doped coverglass.

Gallium arsenide is another dependable solar cell material for space applications because the material absorbs a wider bandwidth of light and is more resistant to gamma radiation. The Hubble Space Telescope received GaAs solar cells in 2002, as did the Orion spacecraft and the Mars helicopter Ingenuity. This last craft has GaAs solar panels from SolAero Technologies,<sup>36</sup> which is now owned by EMCORE RocketLab. The parent company still makes GaAs solar arrays for satellite, along with Nano Avionics.

#### Advanced materials keep operations running

Aboard spacecrafts, ceramics have found their way into the electronic components. Ever since the Apollo era,<sup>37</sup> silicon chips have been the go-to circuitry option for space missions. But silicon has its limits, and increasingly far-flung missions are pushing them. Typically, silicon stops working as a semiconductor around 250°C and, therefore, needs enclosed spaces

#### CHALCOGENIDE PHASE-CHANGE MATERIALS: CHANGING OUR APPROACH TO AEROSPACE PHOTONICS

#### By Lisa McDonald

As we continue to push the limits of space exploration and travel, demands on next-generation space systems will increase while being constrained by lean SWaP-C (size, weight, power, and cost) budgets. Realizing subsystems that meet such performance demands requires novel photonic material platforms. Chalcogenide phase-change materials (PCMs) such as GeSbTe, GeSbSeTe, and SbTe demonstrate great potential to fulfill these needs.

Chalcogenide PCMs have the ability to repeatedly switch between two distinct, nonvolatile solid phases: crystalline and amorphous, where the crystalline phase demonstrates high conductivity and reflectivity and the amorphous phase demonstrates low conductivity and reflectivity. There is widespread use of chalcogenide PCMs in commercial nonvolatile memory devices. However, investigations into its potential photonic applications—such as tunable filters, active metaoptics, and switchable fiber-optics—picked up rapidly in the past decade.<sup>a</sup>

The small size, weight, and power metrics of chalcogenide PCMs promise reconfigurable optical systems that are ultracompact, lightweight, energy-efficient, and have rugged characteristics, which are highly prized in the space industry. Possible future applications of chalcogenide PCMs in space applications include

- Photonic integrated circuits, such as used for high-speed communications and sensing;
- LIDAR and imaging spectroscopy components, for example, spatial light modulators, beam steerers, and tunable filters;
- Deep-space imaging, including autofocus/real-time phase-corrective lenses and planar adaptive optics; and



Image of a gas giant exoplanet by the James Webb Space Telescope, as seen through four different light filters. Spacebased exoplanet imaging requires real-time wavefront corrections to lessen the effects of thermal gradients, optical imperfections, and diffraction issues. Chalcogenide PCMs could be used to simplify the correction system.

• Satellite temperature management/thermal homeostasis, such as tunable/dynamic thermal emission control.

To advance commercialization of optical PCM devices, improving cycle lifetime is a main focus. While endurance and failure mechanisms are extensively characterized for PCMs in electronic applications, much effort is still required to fully validate optical PCM longevity.

<sup>a</sup>"L. Martin-Monier, C. C. Popescu, L. Ranno, et al., "Endurance of chalcogenide optical phase change materials: a review," *Optical Materials Express* 2022, **12**(6): 2145–2167.

#### Star power! How glass and ceramics push us deeper into space



Figure 7. Integrated silicon carbide circuit before (above) and after (below) testing in Venus atmospheric conditions.

on a craft that shield the electronics from high heat. Though space agencies successfully designed silicon chips for Mars missions in the past, space environments like that of Venus— which reaches 460°C and includes sulfuric acid clouds that are tens of kilometers deep<sup>38</sup>—are beyond the abilities of silicon.

Gallium nitride-based materials, on the other hand, could open new avenues in space applications. GaN can handle a wider range of temperatures and often needs less active cooling compared to silicon devices. Plus, GaN is inherently radiationresistant (though how it withstands radiation is still not completely understood).<sup>39</sup>

Despite some unknowns concerning GaN durability, ESA plans to use GaN in several upcoming projects. GaN circuits will be used in the Hisdesat telecom satellites launching in 2023 and 2024.<sup>40</sup> The Biomass satellite, launching in 2023 to conduct a census of all trees on Earth, will feature GaN-based radiofrequency amplifiers. Two companies—United Monolithic Semiconductors and OMMIC—have made ESA's European Preferred Part list for manufacturing GaN circuits and semiconductor processes.

Silicon carbide could one day work its way into spacecraft circuitry as well. NASA's Glenn Gas Sensors team and Glenn Physical Sensors team expect the temperature and radiationresistant nature of silicon carbide will lead to future electronics that need less protective equipment.<sup>41</sup> Reducing weight dedicated to temperature control reduces the launch cost—or, alternatively, increases the number of instruments that can fit on a given satellite.

In 2017, the Glenn Research Center reported testing the first silicon carbide circuit that could withstand Venus-like conditions without any protective or temperature-controlling equipment (Figure 7).<sup>42</sup> The chip lasted nearly 22 days inside the Glenn Extreme Environments Rig,<sup>43</sup> an apparatus that sim-

ulates the heat and pressure environment of Venus. The experiment only ended because other planned work forced the lab to shut the rig down. A research team at the KTH Royal Institute of Technology also assembled several prototype versions of silicon carbide circuits and showed they can operate at 500°C.<sup>44</sup>

Typically, a spacecraft also carries aboard lenses and other optical equipment. While a smaller satellite with a shorter lifespan might opt for straightforward lenses like what is used on Earth, radiation-resistant glass that will not take on a brown tint during a mission is the current standard material for most advanced systems.

"If it's a billion-dollar mission, it's worth getting a more resistant glass," Tighe says.

This "rad-hard" glass is offered by Schott as well as the Ohara Corporation. Optical benches—the bars that support cameras and lenses within a telescope—are often made of ceramic, for example, silicon carbide and silicon nitride. The extreme thermal stability of the ceramic keeps the mounted instruments steady, leading to higher-resolution measurements from the equipment.

There are some unexpected uses for ceramics in mission technologies as well. The ESA Aeolus satellite, for example, emits laser pulses to create a Doppler effect, measuring how long it takes the light bursts to come back to the device for a sense of how wind and moisture is moving in the atmosphere. The laser pulses are magnified by optical lenses in the satellite, with one of the mirrors being two pieces of sintered silicon carbide and a silicon alloy.<sup>45</sup> The mirror and the manufacturing process came from a partnership between EADS-Astrium and Boostec.

## SPACE-BASED MANUFACTURING: ISS EXPERIMENTS AND BENEFITS OF MICROGRAVITY FABRICATION

Oftentimes, the final destination of a payload is not far-flung planets but the U.S. National Laboratory aboard the ISS. Since the living and research station first started operating in 2000, astronauts have conducted more than 3,000 experiments aboard the international destination,<sup>46</sup> with glass experimentation occurring even before the ISS on a space shuttle in the 1980s.<sup>47</sup>

On Earth, material flaws such as unintentional density gradients or unwanted depositions often show up because of the influence of gravity. To learn if removing some of gravity's pull leads to final products with fewer errors, companies and research teams have taken experiments onto the ISS, which flies in low-Earth orbit. Though drop towers and parabolic flights can create the lower-gravity situations available on Earth, the conditions only last for a few seconds or a few minutes. Any extended period of time in a semiweightless state has to happen off Earth's surface.

Most of what is investigated on the ISS relates to what happens in microgravity—in other words, how chemical, biological, and physical processes occur when there is less of Earth's constant pull acting on the materials. Private companies may participate in experiments aboard the ISS, and some have had a chance to examine what kinds of glasses can be formed in such unique conditions.

Materials Development, Inc. (MDI) is one such company. The instrumentation and research company dedicates a lot of its earthbound work to providing universities, national laboratories, and private companies with containerless processing systems. Using sound waves or gas pressure, the devices levitate and heat small samples of material. Eliminating contact between the sample and any other surfaces ensures that these materials, which are generally no larger than 3 millimeters across, do not react with other materials. Lack of contact with, say, containers or furnace elements also lets researchers experiment with structure and properties. For example, operators can supercool fluids that are not so easily quenched in full-gravity environments.

In its experiments onboard the ISS, MDI turns to similar technologies for its own investigations-in particular, creating glass out of atypical compositions. The company currently has two projects aboard the ISS that, in short, look to expose compounds to unusually high temperatures and study how the materials change. Sent to the ISS via SpaceX, the MDI study samples make their way to the Japanese Aerospace Exploration Agency's electrostatic levitation furnace.<sup>48</sup> Like the levitation instruments that MDI assembles on Earth, the JAXA device keeps samples from touching other materials during heating or cooling-except these experiments take place in microgravity. Current experimental materials include calcium or magnesium aluminate as well as titanates.

"They're reluctant glass formers, but they make interesting glasses," says Rick Weber, founder and president of MDI in a Ceramic Tech Chat podcast.49

Astronauts and the MDI team assess how the thermalphysical properties of the liquids change as temperatures rise and fall. Actual manipulation of the furnace happens from a station in Japan while Weber and his team communicate with astronauts and the control team about what experimental stages should happen next. Any glass made in the process will come back to Earth for MDI to examine further.

"You really don't know until you run a particular sample the kinds of things you might encounter," Weber says. Also, the ISS experiences communications outages roughly once every hour. Experiments have to be timed so that materials do not reach ideal temperatures right as the communication cuts out. Though the MDI team pushes liquids to extreme temperatures and situations that might not be accessible on Earth, Weber thinks that exploring phase formation in the limit of micorgravity will be valuable for eventually designing functional, not just experimental, glasses.

Companies also are exploring space manufacturing of materials meant to be shipped back and used on Earth. Research indicates that manufacturing glass or ceramic products such as optical fibers without the interference of gravity could lead to final products with fewer defects.

The results of ISS testing have been encouraging. Several bouts of testing in the past decade showed that ZBLAN optical fibers can be made more uniform in space manufacturing settings. In July 2022, FOMS, Inc. and Mercury Systems sent another batch of material to test ZBLAN optical fiber production on the ISS.50



Figure 8. Full-scale prototype of the LIFE habitat.

Redwire operates two production systems on the ISS. The ceramic manufacturing module 3D prints ceramic goods and ran its first proof-of-concept test in 2021 by making turbine disks out of layered blades, often called blisks.<sup>51</sup> The company also operates an industrial crystal-growing facility.

ISS manufacturing experimentation has even included concrete production. The Pennsylvania State University and chemical company BASF had concrete samples mixed on the ISS to see what the final microstructure looked like.<sup>52</sup>

Though the ISS houses experiments for now, the craft was not designed for full-scale manufacturing. NASA announced that the facility will likely be retired after 2030.53 Private companies, however, plan to replace what will be lost when the ISS is brought down-including Sierra Space. By 2027, the company plans to have a space manufacturing research module up and running. Called the Large Integrated Flexible Environment, or LIFE, habitat (Figure 8), the center will be part of a commercial space station called Orbital Reef that Sierra Space is creating with Blue Origin.

Early products coming out of Sierra Space facilities will likely be small pieces of technical equipment that could most benefit from space-based construction. The finer and more miniaturized a piece of technology is, the greater the impact a single flaw has on its functionality, explains Jonathan Volk, senior manager of in-space manufacturing and advanced materials for Sierra Space, in an interview.

For example, manufacturing a graphene-based semiconductor could involve laying down the carbon via a chemical vapor deposition process. Any hiccups or jolts during the deposition process could impact the semiconductor functionality because the graphene is one atomic-layer thick. As it turns out, the waferthin goods that could most benefit from flawless production also make for lightweight and relatively inexpensive payloads.

Booming growth in the communications technologies market makes it an appealing sector for manufacturing develop-

#### Star power! How glass and ceramics push us deeper into space

ment as well. The previously mentioned fiber optics market is set to reach \$13.7 million by 2026, nearly 40% higher than the same market in 2022.<sup>3</sup> Graphene semiconductors could reach a market value of about \$70 million by 2030.<sup>54</sup>

The LIFE habitat, which will combine living quarters, a kitchen, a garden, and production space, will account for about 80% of the volume of the ISS and could possibly manage crystal growth and ceramic stereolithography. Down the line, other more energy-intensive processes might become part of the Sierra Space offerings, such as furnaces similar to the one JAXA runs on the ISS.

"The idea of supporting a furnace that can reach any melting point of any material known to man at this point is going to have some design challenges," Volk says in an interview.

#### **RETURNING TO EARTH**

When a given mission, whether experiment or expedition, is complete, spacecrafts often will return to Earth. During reentry, the vehicle exterior reaches extreme temperatures due to adiabatic compression and friction.

Early spacecraft relied on sacrificial, or "ablative," layers to withstand these temperatures, for example, the Apollo series of spacecraft featured ablative heat shields. These layers consisted of materials that vaporized upon extreme heating, helping to deflect and carry away the heat.<sup>55</sup> Most ablative materials are made of polymers, sometimes with fiberglass reinforcement, but the foundation supporting the ablative portion can be ceramic based, says Peter Marshall, research scientist with Analytical Mechanics Associates (AMA) Incorporated working with the Thermal Protection Materials branch at NASA Ames, in an interview.

#### ULTRAHIGH-TEMPERATURE CERAMICS 'LEAD' THE WAY IN HYPERSONIC VEHICLE DEVELOPMENT

#### By Lisa McDonald

Imagine traveling between New York City and London in less than two hours rather than the current average of seven. That fantasy may not be so unreal if hypersonic aircraft are successfully developed.

"Hypersonic" refers to speeds that exceed five times the speed of sound. While intercontinental ballistic missiles easily reach such speeds, the fastest sustainable speeds achieved to date by aircraft are just over three times the speed of sound (~2,200 mph accounting for altitude).<sup>a</sup>

Aerodynamic heating is one of the biggest challenges to developing aircraft capable of hypersonic speeds. This heating is produced by friction and compression processes as a high-speed solid body passes through the air, particularly along sharp-shaped structures like wings and nose cones. It also affects space shuttles during reentry into the atmosphere.

To protect against this heat, missiles, which are intended for single use over a short time span, rely on ablative (sacrificial) layers that vaporize to carry away the extreme heat. In contrast, aircraft and space shuttles, which ideally are reusable over longer time spans, may use ablative layers but more so rely on insulating layers that can withstand repeated exposure to extremely high temperatures.

Current materials used for thermal protection systems, such as reinforced carbon-carbon, of-fer protection up to about 1,650°C (~3,000°F).



However, as aircraft and space shuttles are developed to travel at faster speeds, they will require protection from temperatures between  $2,000-3,000^{\circ}C$  (~ $3,600-5,400^{\circ}F$ ).<sup>b</sup>

Ultrahigh-temperature ceramics (UHTCs) are an emerging class of materials of interest for use in the leading edges of hypersonic vehicles. UHTCs are most often defined as compounds with melting/decomposition temperatures above 3,000°C. Borides, carbides, and nitrides of early transition metals, such as ZrB<sub>2</sub>, HfB<sub>2</sub>, ZrC, HfC, TaC, and HfN, are prime examples of UHTCs.

Reports of UHTC synthesis date back to the late 1800s, but technological interest in these materials grew dramatically during the space race in the late 1950s and 1960s; interest renewed in the late 1980s. Today, knowledge of UHTC synthesis, processing, densification, thermomechanical properties, and oxidation advanced significantly thanks to abundant research conducted during the past 30 years.<sup>c</sup>

Most characterization and testing of UHTCs is carried out under ambient conditions due to the difficulties of testing materials in extreme environments. Of the testing that has occurred in relevant environments, much of it is restricted or classified. However, it is known that monolithic UHTCs often fail during testing due to thermal shock, limiting their practical use. Instead, groups are now exploring composites consisting of UHTC matrices reinforced by continuous and/or chopped fibers due to their improved fracture toughness and noncatastrophic failure behavior.<sup>d</sup>

a"NASA Armstrong fact sheet: SR-71 Blackbird," NASA, 23 Feb. 2014. https://www.nasa.gov/centers/armstrong/news/FactSheets/FS-030-DFRC.html b"Ames contributions to Orion," NASA, 2 Dec. 2014. https://www.nasa.gov/ames/orion

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Figure 9. Heat shield thermocouple plug with ceramic insulator along the sidewall.

Some form of ablative material will be on the Mars Sample Return Earth Entry Vehicle. The job of this particular craft is spelled out in its name: to bring samples of Mars' surface, as collected by the Perseverance rover, back for research.<sup>56</sup>

One candidate ablative system is the 3D Medium Density Carbon Phenolic (3DMCP). This particular mission is looking for an ablator with higher density and more mechanical strength, which the engineering team thinks will likely be found in the woven structure of 3DMCP.

"I think that these 3D weaves for carbon fiber really also leveraged a lot of our best past experience for pre-woven C/SiC or C/C or some of the other full ceramic systems," Marshall says.

The thickness of the 3DMCP and the kind of matrix embedded in the fibers can be customized for each application, which is a departure from standard materials that change little but are applied to a range of projects.

"We're heading in the direction of being able to tailor TPS. So rather than a monolithic, we may have a multilayer TPS material, depending on mission needs," says Mairead Stackpoole, chief of the Thermal Protection Materials Branch of NASA Ames, in an interview.

Nowadays, creating reusable shuttles is a focus for government and privately funded aerospace initiatives. As such, materials that can withstand repeated exposure to extremely high temperatures without burning up are needed, and ultrahightemperature ceramics are one solution (see sidebar: Ultrahigh-temperature ceramics 'lead' the way in hypersonic vehicle development).

The reentry period also serves as an invaluable opportunity to collect data on what exactly a craft is exposed to as it careens back through our atmosphere.



Figure 10. Artist impression of a lunar base concept, featuring solar arrays for energy generation, greenhouses for food production, and habitats shielded with regolith.

"Those environments cannot be fully replicated on the ground with our test facilities," says Jose Santos, aerospace flight systems engineer in the Thermal Protection Materials Branch of NASA Ames, in an interview.

When it comes to researching what a potential reentry system might look like, the gold standard simulation is a model that predicts environmental conditions based on real-life measurements collected during flight. Ceramic-based TPS components can ensure the readings captured on reentry are accurate.

For example, reentry temperature measurements are often made with onboard thermocouples (Figure 9). To ensure the highest-quality temperature reading possible, the wires may be sheathed in ceramic tubes that are typically 99% or more alumina, Santos says.

Recently, Santos and his colleagues looked to further miniaturize the thermocouples and their insulator systems to increase accuracy and reduce footprint. Additive manufacturing technologies might be the solution, although so far, finding a supplier has proved challenging, Santos says.

#### STAYING IN SPACE: MOON BASES, MARS COLONIES, AND BEYOND

Even in the instances where a mission will not return to Earth, ceramics are key to developing spacecrafts that can go the distance and keep people functioning on other planets (Figure 10).

Both NASA and ESA are investigating moon bases where astronauts would live for longer periods on the lunar surface. But an extended stay requires supplies and equipment—everything from housing to tools to replacement vehicle parts. What if components were made from regolith, the surface material covering whatever satellite rock or planet humans are on? If that were possible, missions could launch smaller payloads, and the raw material certainly would be plentiful.

"For Mars, it is not only a wish, but it's almost a necessity," says Advenit Makaya, advanced manufacturing engineer at the European Space Research and Technology Centre of the European Space Agency, in an interview. "It takes a long time to go there and takes a long time to come back. You want to make the most of the time you have there."

The need to produce components in space pushes companies and space agencies to test different manufacturing methods with simulated regolith. Missions to potential base areas show that the minerals on extraterrestrial surfaces are fairly similar to what is on Earth, save differences in proportions and chemical compositions, Makaya says.

But in-space manufacturing will lack

#### Star power! How glass and ceramics push us deeper into space



Figure 11. Finely detailed ceramic parts that were 3D printed using simulated lunar regolith. The European Space Agency and Lithoz collaborated to investigate how 3D printing could be used to support a lunar base.

the mineral refinement processes we use on Earth. Mining and purifying regolith would consume too much energy and infrastructure. Besides, any water found on the planets will have to be dedicated to more pressing needs such as human consumption or fuel production, not manufacturing. Any astronauts assembling

#### CLEANING UP OUR ATMOSPHERE: TACKLING THE ISSUE OF SPACE DEBRIS

The return of a spacecraft is not always considered—equipment has historically been left to circulate our planet on its own, creating a lot of garbage in near-Earth orbit. Everything from broken equipment to paint flecks to abandoned launch vehicle components are circulating and threatening the duration or safety of active missions. The Department of Defense Space Surveillance Network tracks 27,000 pieces of trash, and that is only a small fraction of what is floating around.<sup>a</sup> As Alexandra Navrotsky and Megan Householder wrote in a recent review article, "we have done a remarkable job gumming up the Earth with our refuse. We are doing an equally remarkable job gumming up near space with all sorts of remnants from satellites and rockets."<sup>b</sup>

The ESA Cleansat program intends to reduce the hazards of obsolete devices with a range of tactics, including "Design for Demise." The assembly premise aims to construct crafts and satellites that incinerate as they reenter Earth's atmosphere, avoiding space waste and incoming debris. A candidate "Design for Demise" material could be CFRP or GFRP.

ESA testing of possible components that would perform as desired and burn up on reentry has included electronics cards and battery housing made of GFRP and a CFRP magnetorquer (a satellite component that aligns the craft with Earth's magnetic fields).<sup>c</sup> The latter piece of equipment is generally made out of other materials that let it withstand reentry. In Germany, a hypersonic plasma wind tunnel subjected the GFRP and CFRP components to a simulation of atmospheric reentry conditions and several-thousand-degree-Celsius heat.<sup>d</sup> The CFRP magnetorquer, which was provided by Portugal-based LusoSpace,<sup>e</sup> burned up nicely.

<sup>a</sup>"Space debris and human spacecraft." NASA, 26 May 2021.

<sup>b</sup>Alexandra Navrotsky and Megan Householder. "New worlds, new chemistry, new ceramics." Int J Ceramic Eng Sci. 2021; 3: 252–266. https://doi. org/10.1002/ces2.10104

<sup>c</sup>Beck, James et al. "Plasma wind tunnel demisability testing of spacecraft equipment." International Orbital Debris Conference, 2019

<sup>d</sup>"Magnetorquer beforehand." European Space Agency, 17 June 2019.

<sup>en</sup>Burning up a magnetorquer in a plasma wind tunnel." European Space Agency, 23 April 2019. components and structures from regolith will be working with essentially raw material and all its varieties and complexities.

While terms like "lunarcrete" might be thrown around to communicate the intended purpose or durability of regolith products, Makaya says vocabulary meant to make extraterrestrial construction sound like Earth-based construction materials will never be a perfect fit.

For now, researchers working with simulated regolith use renditions mimicking specific attributes of the complex original. Work concerned with seismic activity will study a simulant focused on replicating particle size distribution, Makaya says, while experimentation with a manufacturing process that essentially aims to melt the regolith into a kind of glass will rely on a mockup with the right chemical composition.

Makaya and his ESA colleagues studied simulated regolith alongside Lithoz, a 3D ceramics printing company. More specifically, the team tested lithography-based ceramic manufacturing with a regolith simulant developed by the European Astronaut Center,<sup>57</sup> containing ingredients such as silicon dioxide, aluminum oxide, and calcium oxide (Figure 11).<sup>58</sup> The production process involves a mixed ceramic and polymer material that is 3D printed.<sup>59</sup> The polymer acts as a kind of glue that keeps ceramic particles together. Debinding, or the burning out, of the polymer leaves behind a ceramic structure that needs sintering to completely densify. The sample screws, nuts, and bolts the ESA and Lithoz team printed were too fragile, Makaya says, but the team is investigating alternative applications such as mesh screens or filters.

#### **'SPACE' FOR EXPLORATION**

As the timelines and production schedules of various missions indicate, space missions take years and even decades to execute. The money and testing required to get people and equipment farther than ever before takes time—but when information such as the exact mineral composition of Earth's only satellite or the precise depth of a far-away planet's gassy clouds come back to us, the investment in carefully assembling spacecrafts and space equipment is worth it. The far-flung gear is, in a way, extensions of ourselves. It serves essentially as our ears, eyes, hands, noses, and mouths in new places.

Even if it takes decades (or longer) for humans to set foot on these far-off places, we can thank glass and ceramics for getting there first and helping make each extreme environment that much more intriguing and accessible.

SAMPLING OF COMPANIES PRODUCING OR PURCHASING FOR SPACE APPLICATIONS					
COMPANY	LOCATION	PRODUCTS			
Amazon	Seattle, Wash., USA	Satellite production and launch			
BASF	Ludwigshafen, Germany	Chemical company			
Blue Origin	Kent, Wash., USA	Space flight equipment			
Boeing	Chicago, III., USA	Space flight equipment			
Boostec	Bazet, France	Silicon carbide for scientific instruments			
Ceranovis GmbH	Saarbruecken, Germany	Industrial coatings			
EMCORE	Alhambra, Calif., USA	GaAs solar cells for satellites			
Excelitas	Waltham, Mass., USA	Glass for solar cells			
FOMS, Inc	San Diego, Calif., USA	Fiber optic manufacturing in space			
Kyocera Corporation	Kyoto, Japan	Ceramic components for satellites, space observation, and astronomy			
Lithoz GmbH	Vienna, Austria	Ceramic 3D printing with simulated regolith			
lusospace	Lisbon, Portugal	Space equipment engineering			
Materials Development, Inc	Evanson, III., USA	Space experimentation			
MDA	Brampton, Ontario, Canada	Satellite components			
Mercury Systems	Andover, Mass., USA	Aerospace and defense, including ZBLAN fiber production			
Nano Avionics	Vilnius, Lithuania	Solar arrays			
Ohara Corporation	Rancho Sanata Margarita, Calif. and Branchburg, N.J., USA	Manufacturing glass for telescopes			
OMMIC	Limeil-Brévannes, France	Semiconductors			
OneWeb	London, United Kingdom	Internet satellites			
Redwire	Jacksonville, Fla., USA	Space manufacturing			
Rocketlab	Long Beach, Calif., USA	Carbon-fiber-reinforced polymer facesheets for satellites, GaAs solar cells			
Safran Reosec	Saint-Pierre-du-Perray, France	Optical technologies/polishing glass for telescopes			
Schott	Mainz, Germany	Glass-ceramics for mirrors, cerium-doped glass for solar panels			
Sierra Nevada Corporation	Sparks, Nev., USA	Space flight equipment			
Sierra Space	Broomfield, Colo., USA	Space manufacturing and experimentation			
SpaceX	Hawthorne, Calif., USA	Rockets, satellites, and vehicles			
United Monolithic Semiconductors	Ulm, Germany	Semiconductors			

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# Detectors in Space: Analyzing cosmic ray tracks in barium phosphate glasses with unknown environmental information

By Nicholas J. Tostanoski, Darren Stohr, and S. K. Sundaram

While traveling to distant star systems in a reasonable time period is currently beyond our capabilities, there are other ways for us to learn about faraway stars and planets.

Cosmic rays are heavily ionized particles from outside our solar system that travel through space at nearly the speed of light (Figure 1). Analyzing the composition of cosmic rays can provide a rich source of information on the chemical evolution of the universe.

Track-etch detectors allow for precise identification of cosmic rays. These detectors consist of glasses that are marked when cosmic rays pass through them. These cone-shaped marks, or "tracks," trace the trajectory that the particles took through the glass and are revealed via chemical etching.<sup>1</sup>

Interest in tracking cosmic rays in glass dates back to the late 1980s. Price et al.<sup>2,3</sup> identified phosphate glasses as good materials for track-etch detectors because of their increased sensitivity due to low bond strength. Wang et al.<sup>3</sup> performed a systematic study of phosphate glasses free of uranium and identified BP-1, a barium phosphate glass with composition  $58P_2O_5$ -21BaO-11SiO<sub>2</sub>-10Na<sub>2</sub>O mol%,<sup>1</sup> as the best choice for the application.

In the 1990s, the U.S.-Russian collaborative TREK cosmic ray experiment used BP-1 on the external surface of the

Figure 1. Example of cosmic rays traversing through the STAR detector in the Relativistic Heavy Ion Collider at Brookhaven National Laboratory. The straighter paths indicate faster moving particles while the curved paths indicate slower moving particles. This information allows researchers to determine particle charge information.

> Russian Mir space station to help identify and quantify the elemental abundance of ultra-heavy nuclei and isotopes in galactic cosmic radiation.<sup>4</sup> However, currently, literature related to examination of the TREK track-etch detectors is inadequate, due in part to lack of knowledge about the environment during the experiment.

Temperature and pressure during irradiation exposure in long-term space missions play a critical role in determining the charge resolution of the glass.<sup>5</sup> Unfortunately, no information is known about the temperature and pressure of the local BP-1 environment before, during, or after the TREK experiment. Additionally, after the experiment, the samples were placed in storage with unknown environmental conditions. These unknowns affect the ability of researchers to analyze tracks multiple decades after the conclusion of the TREK experiment.

Our study shows how one might examine tracks in a detector glass plate for which detailed environmental provenance is unknown.

#### **Experimental procedure**

In theory, and limitedly reported in literature, glass tracketch detectors can be analyzed using optical and electron microscopy techniques, where hydrofluoric acid (HF) reveals tracks in the glass.

In our study, we used a JEOL JSM-7800F (JEOL, Tokyo, Japan) scanning electron microscopy (SEM) equipped with energy dispersive spectroscopy (EDS) to analyze the BP-1 in both secondary (SE) and backscattered (BSE) imaging modes, and EDS for elemental analysis. BP-1 was cross-sectioned, ground, and polished.
Samples underwent additional chemical etching using 40-45 vol% HF for two minutes and 49-51 vol% HF for five minutes at room temperature. These ranges were chosen because Price et al.<sup>5</sup> and Randhawa et al.6 concluded 48 vol% HF was the most suitable etchant to reveal etchpits under SEM.

An electrical conducting gold coating was applied.

#### **Results and discussion**

Interaction of cosmic rays with a bulk glass would potentially result in local chemical and structural changes along the narrow, cone-shaped etch trajectory. It is suspected such changes could be viewed using BSE imaging modes, where elemental and compositional changes would be observed and made clear by lack of a specific element along the trajectory.

The BP-1 cross-section was examined using SEM-EDS point, line, and map scans. A line scan was used in the region between the apex of paired etched conical features running through the midpoint, on the border, and within the bulk, as shown in Figure 2.

Analysis resulted in no measurable elemental intensity variations or structural changes. It is suspected that a narrow trajectory connecting the paired etched conical features would be highlighted through additional etching; however, further etching resulted in no visible trajectories or observable changes between etched conical features.

We suspect the BP-1 was initially etched, due to conical features on the as-received sample. We do not see any damage along the trajectory. This observation may be attributed to healing over extended time or removal of the damaged layer during sample preparation.

#### Conclusion

Our investigation did not reveal any structural changes or narrow tracks in BP-1, suggesting such compositional changes are beyond the sensitivity of the instrument or perhaps the damage healed with time. Unfortunately, we lack access to new pristine and exposed glasses for comparison.

Our results underline the challenges in determining how cosmic radiation



Figure 2. SEM of (a) as-received etched SE image of fracture surface and (b) polished and further etched BSE image featuring paired etched conical features. SEM-EDS line scan (c) between the apex and (d) on the border of the paired etched conical features.

influences glass structure when environmental information before, during, and after the experiment is unknown. However, despite these challenges, it is important to pursue research in this area because understanding and developing means to study glass from track-etch detectors will assist scientists in determining what lies beyond our solar system.

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#### ACerS meeting highlights

## Global themes 'steel' the show at ACerS 124<sup>th</sup> Annual Meeting at MS&T22 in Pittsburgh

All photos (Credit: ACerS)

ollowing last year's challenges with pandemic-related travel restrictions, the 2022 Materials Science & Technology technical meeting and exhibition, held October 9–12 in Pittsburgh, Pa., saw a resurgence in attendance.

In addition to renewed attendance, this year welcomed a new collaboration between the MS&T partners and commercial exhibition firm Event Partners. Event Partners sold and managed the full exhibition at MS&T22, as well as co-located two commercial exhibitions within the conference: The Advanced Materials Show and the first-ever Nanotechnology Show.

"Being able to welcome so many people–including international members!—to an in-person conference after two years of mostly virtually meetings was a gratifying way to wrap up ACerS 2022 conference schedule," says Mark Mecklenborg, ACerS executive director. "The energy was especially noticeable during our student events and in the co-located Advanced Materials Show and Nan-otechnology Show exhibitions during MS&T22. We look forward to continuing this success at MS&T2023 in Columbus, Ohio."

Below are highlights from ACerS 124th Annual Meeting at MS&T22.

#### **EMBRACING THE GLOBAL NATURE OF ACERS**

In the past few years, ACerS international members faced challenges attending the Annual Meeting due to pandemic-



On Saturday, Oct. 8, the 2022–23 delegates of the President's Council of Student Advisors met for their annual business meeting. This year's cohort consists of 46 students from 28 universities, representing eight countries.



related travel restrictions. Fortunately, attendance from outside the United States witnessed a boost this year as countries around the world continue to ease their travel requirements, with 53 countries outside the U.S. represented.

ACerS newly seated president Sanjay Mathur highlighted the importance of ACerS international members throughout his time at the conference. As director of the Institute of Inorganic Chemistry at the University of Cologne in Germany, he personally knows the challenges that international members may face engaging with the Society.

> During his term as president, Mathur plans to "refocus and reframe" the role of international members within ACerS, with talent pool, topical diversity, and global partners serving as guiding topics for future initiatives.

> "I think 2023 is going to be a turning point," he said during the Annual Business Meeting on Monday, Oct. 10.

> This year already witnessed a notable expansion of ACerS globally with the first-ever Pan American Ceramics Congress and Ferroelectrics Meeting of Americas, held July 24–28 in Panama City, Panama.



ACerS women past presidents at the Annual Awards banquet. From left: Dana Goski (2020–21), Marina Pascucci (2010–11), Beth Dickey (2021–22), Sylvia Johnson (2018–19), Katherine Faber (2006–07), and Kathleen Richardson (2014–15).

Andrew Wereszczak (left) and Jeffrey Swab (right) organized a symposium to recognize the contributions of George Quinn (center) to the field of structural ceramics and glasses.

## GLASS FEATURES IN SEVERAL AWARD LECTURES AS IYOG WINDS DOWN

This year witnessed countless thoughtful and informative presentations on glass in honor of it being the United Nations International Year of Glass. Several distinguished speakers added to this repertoire by giving glass-themed award lectures during ACerS Annual Meeting.

Monday morning kicked off with the Arthur L. Friedberg Ceramic Engineering Tutorial and Lecture by Rutgers University Distinguished Professor Lisa Klein. She shared how her introduction to glass involved studying glass in moon rocks before going on to explain her experience synthesizing glasses via sol-gel processing.

On Tuesday morning, Rensselaer Polytechnic Institute associate dean for research and graduate programs Liping Huang delivered the Cooper Session Distinguished Lecture on how new approaches to glass formation can uncover previously "hidden" glasses. That afternoon, Mathur delivered the Edward Orton Jr. Memorial Lecture on ceramic and glass particles for precision drug delivery.

In addition to the glass-focused lectures, other award talks covered emerging ceramics of interest. Drexel Distinguished University and Charles T. and Ruth M. Bach Professor Yury Gogotsi delivered the Frontiers of Science and Society Rustum Roy Lecture on MXenes, while Missouri Science and Technology Curators' Professor of Ceramic Engineering William G. Fahrenholtz discussed ultrahightemperature ceramics during the Robert B. Sosman Lecture.

#### STUDENT ENGAGEMENT SHOWS SIGNS OF RECOV-ERY FOLLOWING PANDEMIC-RELATED SLOWDOWNS

Student engagement was an oft-quoted example of the pandemic's effects, with professors citing difficulties encouraging camaraderie among students without in-person activities. Fortunately, numerous activities and competitions during ACerS Annual Meeting provided students a chance to meet face to face. View a full list of student award winners at https://bit.ly/

MST22studentwinners.

Visit the ACerS Flickr page for more photos from ACerS Annual Meeting at MS&T22. Next year, ACerS 125<sup>th</sup> Annual Meeting at MS&T23 will take place in Columbus, Ohio, from October 1–5.

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The Ceramic and Glass Industry Foundation launched its newest program GLOW (Glass Learning Opportunities Workshop) during MS&T22 at the Pittsburgh Glass Center on Wednesday, Oct. 12.



Attendees explored the two commercial exhibitions during MS&T between conference sessions.

## deciphering the discipline

Kevin Yu

A regular column offering the student perspective of the next generation of ceramic and glass scientists, organized by the ACerS Presidents Council of Student Advisors.

#### Ceramics for space exploration: Development of in situ resource utilization technologies as carbothermal reduction a

In the past decade, there has been a resurgence of interest in space exploration, both from the commercial sector and government agencies. However, as mission concepts and proposed projects become more ambitious, breakthrough technologies that can reduce the cost of space exploration need to be developed.

In situ resource utilization (ISRU) is one area of space technology that will be critical in the future. Currently, all space exploration missions require every necessary resource to be brought along in the initial launch. For crewed missions, these resources include the propellant, life support, and power systems for the initial and return journey.

ISRU technologies allow necessary resources to be created at the destination or along the way, overcoming the requirement of bringing these resources along from the start. But these technologies must operate in extreme environments while remaining efficient and reliable. So, ceramic materials are at the core of many of these ISRU technologies.

For example, in 2020, NASA included the Mars Oxygen In-Situ Resource Utilization Experiment (MOXIE) aboard the Mars-destined Perseverance rover. MOXIE is a technology demonstration unit designed to show that oxygen can be produced from the carbon dioxiderich Martian atmosphere.

MOXIE generates oxygen using solid oxide electrolysis operating at approximately 800°C. The ceramic electrolyte in MOXIE is scandia-stabilized zirconia (ScSZ).<sup>1</sup> ScSZ was selected for its superior ionic conductivity at operating temperatures.

However, ScSZ is not as thermally stable and mechanically robust compared to more traditional zirconias, such as yttria-stabilized and magnesia-stabilized zirconias.<sup>2</sup> As a result, the thermal design for MOXIE incorporates novel ceramic insulation to avoid large thermal gradients that could accelerate degradation of the ScSZ electrolyte. The insulation



Figure 1. Prototype induction heating testbed for melting lunar regolith simulants in a graphite crucible.

includes a ceramic aerogel composite consisting of silica fiber-reinforced amorphous silica as well as titania powder, which provides infrared opacifiers to limit radiative thermal losses.<sup>3</sup>

In 2021, MOXIE successfully performed the first extraterrestrial ISRU experiment and produced about 50 grams of oxygen, paving the way for a largescale unit that could support oxygen production for propellant use.<sup>1</sup>

Moving to the human side of space exploration, NASA established the Artemis program in 2017 with the longterm goal of creating a permanent lunar settlement and supporting future crewed missions to Mars. ISRU technologies are critical to Artemis because they lower the cost of establishing and maintaining a lunar settlement.

Lunar regolith (soil) is comprised of mostly oxides of silicon, iron, calcium, and aluminum, along with other metals at lower concentrations.<sup>4</sup> This composition makes it a great resource for producing oxygen for life support and propellant use and metals for construction purposes.

There are several competing processes for reducing lunar regolith, such as carbothermal reduction and molten regolith electrolysis. Both processes involve melting lunar regolith, which produces a complex, corrosive silicate melt at extremely high temperatures (>1,500°C). Handling and stable containment of this melt, as well as any reduced molten metals, is a complicated materials challenge.

My doctoral research, funded by NASA's Space Technology Mission Directorate, will focus on identification of ceramics that can survive the extreme environment of lunar regolith processing. I am just getting started on this work, but I am optimistic that we can identify and develop ceramics that will enable ISRU technologies to operate long-term on the lunar surface to support a new generation of space exploration.

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Kevin Yu is a Ph.D. student in Katherine Faber's research group at the California Institute of Technology. He previously worked at the Jet Propulsion Laboratory as a materials and process engineer prior to starting graduate school. In his free time, he enjoys working on his car and watching sports.

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### **BREAKING DOWN BARRIERS TO INNOVATION:** HOW TO KEEP GROWING IN THE FACE OF NEW CHALLENGES



US MANUFACTURING ECOSYSTEM KEY TO ECONOMIC GROWTH, INNOVATION, COMPETITIVENESS



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## ÍNDUSTRY<sub>NEWS</sub>

#### ARDAGH BEGINS ONSITE SOLAR POWER PROJECTS

Ardagh Group S.A. started construction of three solar projects in the Netherlands. The installations will supply renewable, onsite-generated electricity to Ardagh's Dongen, Moerdijk, and Oss facilities and are part of the company's strategy to use 100% renewable electricity by 2030. The Netherlands is the first country where Ardagh will supply all its production facilities with onsite-generated energy via large-scale solar installations. The company says its overall strategy is built on a combination of onsite, near-site, and offsite renewable electricity projects.





layer-wise slurry deposition printing process.

#### LITHOZ ACQUIRES GERMAN 3D-PRINTING STARTUP CERAMING

Lithoz GmbH announced the acquisition of Germany-based CerAMing, the patent holder of the layer-wise slurry deposition ceramic 3D printing process. Founded in 2019 in Berlin, CerAMing is a spinoff of the Federal Institute for Materials Research and Testing. With the acquisition, Lithoz says it now has a complete "all-from-one-source portfolio" of complementary, market-relevant processes in 3D printing for advanced ceramics.

#### Solar façade panel plant Opens in germany

Envelon opened a solar panel production facility at the headquarters of the Grenzebach Group in the Bavarian town of Hamlar, Germany. Envelon has been part of the Grenzebach Group, which has more than 20 years of experience producing photovoltaic systems, since 2021. The company says the facility has solar façade panel production capacity of up to 300,000 square meters per year and will help the company meet significant demand from China and the United States. Envelon is a supplier of photovoltaic façades and building envelopes.



Grenzebach is consolidating production of Envelon photovoltaic building façades in Hamlar, Germany.



#### ORORA OPENS \$25M GLASS RECYCLING PLANT

Glass packaging provider Orora began operating a new \$25 million glass beneficiation plant in South Australia that will significantly increase the recycled content in its manufactured glass products. Construction was supported by \$8 million in grant funding from the Australian government. The plant has the capacity to produce a maximum of 150,000 tonnes of furnace-ready, recycled glass each year, with 100% of it to be used by Orora to produce glass packaging for its customers across the beverage industry.

#### STRATEGIC MATERIALS ACQUIRES GLASS RECYCLER

Strategic Materials, Inc. announced it acquired Kansas City, Mo.based Ripple Glass. SMI says the acquisition will accelerate its plan to expand glass collection programs and increase glass recovery rates across North America. All Ripple Glass employees were retained by the company. SMI says it is North America's largest glass recycler, with nearly 50 locations in the United States, Canada, and Mexico. Ripple Glass, founded in 2009, provides passive solutions for post-consumer and post-industrial glass throughout the Midwest and operates a glass processing facility in Kansas City.



SMI says it plans to reproduce the Ripple Glass collection model nationwide.

Schott reduced its carbon emissions despite an increase in energy consumption.



#### SCHOTT REACHES MILESTONES IN GREEN ENERGY PLAN

Specialty glass manufacturer Schott says it achieved the first milestones in its plan to become a climate neutral producer by 2030, by switching to 100% green electricity and making a 60% reduction in carbon emissions. Schott says it relies on renewable energies purchased through independently verified green electricity certificates and on power purchase agreements, which are contracts with operators of renewable energy plants, such as wind farms. "We are investing a mid-double-digit million-euro amount to achieve our climate targets," says Jens Schulte, head of Schott's zero carbon program.

#### RWE AGREES TO BUY CON EDISON CLEAN ENERGY UNIT

RWE AG signed a purchase agreement with Con Edison, Inc. to acquire all shares in Con Edison Clean Energy Businesses, Inc. The purchase will include 3 gigawatts of operating capacity and a development pipeline of more than 7 GW. The companies say they agreed on a purchase price of \$6.8 billion. When completed, the purchase will make RWE the second-largest solar operator in the United States. Germany-based RWE says it has earmarked up to 15 billion euro for investment in the U.S. as part of its growth strategy there.





## SAINT-GOBAIN CO<sub>2</sub> REDUCTION TARGETS GAIN INDEPENDENT APPROVAL

Saint-Gobain says the Science Based Targets initiative approved its greenhouse gas emission reduction targets, confirming they are consistent with the organization's net-zero standard and the Paris Climate Agreement. The Science Based Targets initiative is a collaboration of CDP Worldwide, the United Nations, the World Resource Institute, and the World Wildlife Fund that independently evaluates corporate targets for transitioning to a low-carbon economy. Saint-Gobain says it is the first company in its sector worldwide to receive the approval since the standard was introduced at the end of last year.

## BREAKING DOWN BARRIERS TO INNOVATION: HOW TO KEEP GROWING IN THE FACE OF NEW CHALLENGES

By David Holthaus



nnovation is essential for manufacturers to grow market share, develop new products, improve efficiency, and increase revenue and profits. But given the economic conditions of our time, fostering and maintaining a culture of innovation can get lost in the crush of meeting day-to-day operational challenges.

A global pandemic, supply chain disruptions, a labor shortage, and inflationary cost increases have converged to make the operating environment difficult, with the risk that developing new products and new technologies may become lesser priorities.

So how does a manufacturer keep growing, changing, and innovating in the face of these pressures? It begins with staying close to the customer.

"It starts with customer discovery, listening, and being empathetic," says Brandon Cornuke. "There's opportunity there."

Cornuke is vice president of strategy and innovation at Clevelandbased Magnet, part of the National Institute of Standards and Technology's Manufacturing Extension Partnership. He consults with manufacturers, entrepreneurs, and other organizations to help bring new ideas to fruition.

Innovation, he says, is a catch-all term that can lose its meaning, but at its root, it is about creating new value by constantly solving problems that move the business forward. It usually does not involve world-changing ideas but incremental changes that lead to growth. That starts with connecting with the customer.

"You really have to find ways to solve problems for your customers," he says. "Any customer segment that has a problem should be someone you can focus on and do your best to listen to."

That is how the product development process starts at Superior Technical Ceramics. Based in St. Albans, Vermont, privately owned STC has been in the ceramic materials business since 1898. As a small manufacturer, it prides itself on customer service and technical innovation.

Research and development at STC begins with "sitting down with our customers and talking about what direction they see their companies going and what they need from us," says Kelleen Loewen, vice president of sales and marketing at STC. That could be new shapes, new products, or new technologies.

"You have to listen to find out what's coming down the pipeline," she says.

The same holds true at big manufacturers. Saint-Gobain is a 44-billion-euro company that employs more than 166,000 people around the world. It operates eight research centers globally, where engineers are responsible for about 400 patents a year.

"Innovation is central to everything we do as a company," says Adam Stevenson, director of research for specialty grains and powders at Saint-Gobain's North American research and development hub in Northborough, Mass. "The biggest key to having a good innovation program is working very closely with your customers."

That is where Saint-Gobain's development work begins.

"The more you can be hand-in-hand with your customers, understanding their problems, understanding their pain points, and understanding the directions they want to go, then you can develop the R&D programs that answer those problems," Stevenson says.

An example is the company's work with automobile manufacturers who are striving to make lighter-weight vehicles, particularly for the electric vehicle market. Hot stamping emerged as a manufacturing process for the vehicle frame and can result in lightweight steel that retains its durability and strength. However, the hot stamping pro-

cess can result in contamination and damage to the ceramic rollers that convey the steel through the process, and that can cause production downtime.

Working with the auto manufacturers and Tier 1 suppliers, Saint-Gobain engineers developed specialty rollers that mitigate contamination and weakening, allowing for significantly longer lifetimes in the furnaces and fewer problems in the hot-stamping operation, Stevenson says.

That is the kind of innovation that falls under the category of "near-in" or incremental innovation—making something a little better or a little faster.

"That is the majority of what organizations do, about 70% of the time," Cornuke says.

He adds that about 20% of innovation falls in the second tier finding a new market for a product, or delivering a product differently or more efficiently. The final 10% of innovations typically have a much longer horizon—new customers, new products, new sales channels. Saint-Gobain has a team of engineers and material scientists dedicated to projects in that final category, termed "Horizon 3 projects," which may not produce results for five to 10 years, Stevenson says.

"These are high risk-reward efforts," he says. "These are megatrends you want to hitch yourself to, but there's a huge amount of transition risk."

Indeed, that is the top barrier to innovation in Cornuke's experience, particularly among manufacturers that do not have the huge R&D budget that a company the size of Saint-Gobain does.

"The number one barrier among small manufacturers we work with is aversion to risk," he says. "They have people on the payroll and products to get out the door. Taking a risk is hard for them to do."

For the last two to three years, STC has been producing at its capacity, spending most of its time managing orders from current customers, Loewen says. But in 2023, it will focus on where it can find

> production capacity it can fill and assess potential customers for that work. The sales and marketing team will work closely with the manufacturing side to assess sales inventory and operations, planning budgets, and determining where there is room to grow, she says.

> The company also made a recent acquisition that provided additional capacity. At the end of 2020, it closed on the purchase of Santa, Ana-Calif.based IJ Research, a manufacturer specializing in sapphire-to-metal brazed hermetic assemblies. STC will look to expand the markets of that division, Loewen says.

Even large manufacturers can be averse to the risks of innovation. It is the major barrier internally to innovation at Saint-Gobain, Stevenson says.

"Anytime you enter into a major development program, there's a risk-reward that you have to balance," he says. "You have to find ways to reduce the risk or make sure the business has the tolerance."

That tolerance can begin with leadership that values risk-taking and makes it part of a corporate culture, Cornuke says.

"It helps to have a leader who supports risk taking with smart steps and smart investment," he says. "You can't succeed if you don't have a leader who says we're going to support risk-taking and we're not going to crucify people who don't succeed."

Accepting, even celebrating, failure should be part of the culture, he says.

"That's anathema to small organizations, or really any organization," he says. "You have to find a way to say we tried this and we learned."

andon Cornuke







Other barriers to innovation include finding labor and talent.

"It's very hard to find engineers and technical people," Loewen says. "It seems all of these people were around four or five years ago, but they're nowhere to be found now."

Supply chain constraints are slowing innovation as well. Some manufacturers are asking their customers to order

much farther in advance, and many are "reshoring" their suppliers domestically to shorten the supply chain.

A Bank of America survey of 3,000 companies found that the COVID-19 pandemic accelerated a shift in manufacturing to the U.S. and Europe and away from China. Seventy-five percent of the respondents said they were reshoring operations to their home bases or to neighboring countries. However, that is not always possible, and doing so can be costly. Bank of America projected that shifting production that is not meant for China out of China would cost \$1 trillion over five years.

Innovation also requires constant assessment of the dynamics of the economy to spot where new opportunities may lie. STC, for example, is looking to grow its business among oil and gas producers as the rising cost of energy is expected to stimulate production. A huge market for ceramic manufacturers—aerospace—was down in 2020 and 2021 as the pandemic hampered travel, but the sector has

rebounded, and jet engine manufacturers are expected to ramp up production. GE Aerospace, for example, one of the world's biggest jet engine makers, recently reported a 24% increase in its third quarter revenue from a year ago.

Other industries ripe for innovation include anything to do with the hydrogen economy, semiconductors, electric vehicle batteries, and

businesses in human health and security, such as antimicrobial surfaces, Stevenson says.

The long-term move toward the decarbonization of industry is another trend that will demand innovation.

"There's a massive number of industrial processes that will need ancillary changes," Stevenson says.

He points out that research and development is just one part of the innovation system. Sales and marketing and purchasing are critical cogs in the innovation machine too, as they understand what the internal and external customer needs are.

Innovation requires doing new things and doing things differently, and the path can be full of obstacles.

"Innovation is a messy process," Stevenson says. "You fundamentally have to accept failure along the way. There's a lot of behaviors that you have to build into an innovative culture. One of them is understanding that it's a messy process. But ultimately it's exceptionally rewarding."



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## US MANUFACTURING ECOSYSTEM KEY TO ECONOMIC GROWTH, INNOVATION, COMPETITIVENESS

#### By Devon Bistarkey

Devon Bistarkey is a strategic communications lead in the Office of the Undersecretary of Defense for Acquisition and Sustainment. The complete version of this article was originally published on the U.S. Department of Defense website, **www.defense.gov**. Reprinted with permission.

Approaching an era where automation and cognitive computing seamlessly connect to smart factories, supply chains are entering into a fourth industrial revolution known as Industry 4.0. This transformation, through advanced digital technologies across engineering and manufacturing, is set to bring the U.S. manufacturing ecosystem to the forefront of modernization—and with it, a demand for a sustained pipeline of talent and strong domestic manufacturing centers.

"America's manufacturing ecosystem has been a vital engine of economic growth, innovation, and competitiveness for over 200 years and has played a critical role in developing and driving the technologies that sustain our national security," says Bill LaPlante, undersecretary of defense for acquisition and sustainment. "Today, the U.S. is in a technological and economic race to maintain its manufacturing edge, particularly as it concerns critical defense systems, such as satellites, advanced munitions and communications technologies."

Advanced manufacturing is changing the nature of manufacturing creating new, technically advanced and higher-paying positions.

Known manufacturing chokepoints across sectors—including skilled labor, machine tools, critical chemicals and a reliance on foreign resources—are impacting operational readiness.

The Defense Department is taking decisive action to combat these challenges to achieve two imperatives: to maintain capability and capacity to sustain legacy systems, and to expand and modernize manufacturing capabilities to build tomorrow's defense systems. This effort requires significant investment in American workers and infrastructure, including \$372 million in the president's fiscal 2023 budget to strengthen the nation's supply chains through domestic manufacturing.



Department of Defense Office of Small Business programs director Farooq Mitha, right, visited the LIFT Manufacturing Innovation Institute in Detroit in March. *Credit: Devon Bistarkey* 

The Industrial Base Analysis and Sustainment program within the Department's Acquisition and Sustainment office is leading multiple projects designed to increase industrial manufacturing capability, supply chain capability and resiliency, and workforce development.

With 64 active and planned projects in key defense industrial base sectors, program efforts assemble a coalition of stakeholders and public–private partnerships designing, building, and producing critical technologies and chemicals to ensure warfighters maintain enduring advantages. Defense-critical sectors at the focus of these efforts include workforce, castings and forgings, microelectronics, batteries, kinetics, and critical chemicals.

Addressing the threat that an aging and shrinking manufacturing workforce poses to U.S. national security, IBAS invested approximately \$130 million across 16 unique workforce-related projects since the launch of its National Imperative for Industrial Skills initiative in 2020.

The model's key principles emphasize identifying industry needs and driving collaboration with education, as well as looking at mutual reliance on like facilities, equipment, and processes driven by relevant industry needs. This approach focuses on developing a deeper and sustained collaboration among all levels of education (K–12, two-year post high school, and four-year post high school) and industry (small and medium manufacturers, large original equipment manufacturers), as well as nonprofit and governmental support activities.

One flagship IBAS effort working to addresses critical machine tool needs in support of defense manufacturing is America's Cutting Edge program, which launched in March 2020. The effort combines the scientific expertise of the Department of Energy's Oak Ridge National Laboratory; the research and teaching expertise of the University of Tennessee, Knoxville; and the workforce development leadership of the Institute for Advanced Composites Manufacturing Innovation to revitalize the U.S. machine tool sector through transformative thinking, technology, and training.

Through ACENet, an associated network of regional machine tool innovation and workforce development hubs in Florida, North Carolina, Tennessee, Texas, and West Virginia, the Defense Department is working to increase efficiency of existing machine tools while developing skills and training for next-generation machine tools for composites and metals. These initiatives include establishing efforts to rapidly train the next generation of machine tool designers and operators.

#### For Stevanato Group, years of innovation have paid off

#### By David Holthaus

When the COVID-19 pandemic emerged, the race was on to not only develop a vaccine but to find ways to distribute it around the world. As drugmakers unexpectedly developed vaccines in a matter of months, the next critical step was to figure out how to contain, store, and safely ship massive quantities of the drugs so they could be administered at clinics, doctors' offices, hospitals, and drive-through sites everywhere.

For Italy-based Stevanato Group, a producer of pharmaceutical glass containers, it was an opportunity to respond to a global health crisis, expand its already growing business, and improve on an innovation the firm had developed a few years earlier that could accelerate the vaccine shipping and distribution network.



The company was one of the first to market

a full range of ready-to-use glass vials for the pharmaceutical industry. Previously, drug manufacturers had to clean and sterilize glass vials before they could start filling the containers. It is an expensive and time-consuming process that demands resources that could be put to better use elsewhere in the pharmaceutical development process.

Stevanato's innovation, which it calls EZ-fill, provides drug makers with clean, sterilized glass containers that are ready to use and can be easily integrated into the drug manufacturer's processes.

"Everything that has to do with the cleaning and sterilization of the vials we do ourselves," says Riccardo Butta, president of Stevanato's Americas division. "What we ship to customers is ready to be filled."

"It was a major innovation for the market," he says. "It cuts down the cost of goods for our customers and makes life simpler for them."

The shipping process also avoids glass-to-glass contact, a critical factor in the transportation of vials, as it lowers the risk of scratches and other defects.

"We've increased the quality of the product we send to our customers," he says.

The availability of the ready-to-use innovation allowed Stevanato Group to quickly respond to the demands of vaccine makers during the pandemic and cut the time to market for their life-saving drugs.

It also led to record sales, as the Group saw revenue grow 27.5% in 2021 to 843.9 million euro. Nearly 15% of the Group's overall revenue in 2021 came from its COVID-related business, it says.

Stevanato Group is a rapidly expanding international company that sees innovation as a pillar of its growth strategy.

In late 2021, the company broke ground on the construction of a huge manufacturing facility, its first in the U.S., in Fishers, Ind., just north of Indianapolis. The \$145-million facility will support the expansion of its ready-to-use technology and put the company closer to its customers in North America.



Riccardo Butta

Central Indiana is developing a life sciences sector, building on the presence of healthcare companies there, such as Eli Lilly and Roche. The presence of Indiana University and Purdue University is also helpful to recruit engineering and scientific talent, Butta says. And it is closer to Stevanato's home base in Northern Italy than the West Coast.

"The time zone is important," Butta says. "Six hours to Italy is important, as opposed to nine or more from California."

The Indiana site is expected to begin operating in

2023. The plant will be a key piece of the Group's North America footprint, allowing it to serve its customers from the design and product development phase through manufacturing and commercialization.

One of those customers is the U.S. government. Earlier this year, the company announced a \$95-million agreement with the Department of Health and Human Services' Biomedical Advanced Research and Development Authority (BARDA) to expand capacity at the Indiana plant and provide priority access to BARDA vaccine and drug development partners.

The agreement "further confirms our strategic approach in the United States to invest and broaden our product offering," says Franco Stevanato, the company's executive chairman.

The manufacturing facility will work closely with researchers who do design and scientific analysis at Stevanato's Technology Excellence Center in Boston, which it opened in 2020.

Located in the rapidly developing Seaport District of Boston, the R&D lab tests the impact of powerful drugs on glass containers. It also gathers data on the impact of the filling process on the formulations, and analyzes different types of container-closure systems, all of which are designed to help their pharmaceutical company customers minimize their time to market as they scale up and commercialize new drugs.



Researchers at Stevanato's Boston R&D center use high-resolution analysis to detect microscopic particles in glass. *Credit: Stevanato Group* 

"The cost of these drugs is going up,

so it becomes more critical for us to have the right quality," Butta says. "Some drugs are very aggressive to the glass. We need to look for solutions for that so the container is not affected by the chemical properties of the drug."

Boston was chosen as the site for the lab partly to overcome one of the chief obstacles to innovation—finding the right talent.

"There's a lot of competition for talent," Butta says. "Here there is the talent that we need."

Greater Boston, including Cambridge, home of Harvard University, is a biotech hub, with companies such as Boston Scientific, Sanofi, Pfizer, and Novartis maintaining operations there.

"Many of our customers are here with their development centers," Butta says. "It's being embedded in the right ecosystem."

Stevanato is innovating to increase the speed at which it can assemble and inspect its products.

"Speed gives you lower cost on everything," Butta says.

The company is also employing artificial intelligence in the inspection process, allowing for its products to be more efficiently inspected for defects without human intervention. Founded in 1949, Stevanato Group accelerated its expansion in recent years. What began as a family-owned company, went public in 2021, raising \$672 million in its initial public offering on the New York Stock Exchange.

Earlier this year, it announced the acquisition of a facility in China, where it will employ 270 people to produce its EZ-fill syringes and vials and grow its presence in that market. And in May of this year, it announced the construction of another manufacturing facility in Italy that will employ 190 people when it begins operating in the second half of 2023.

The company is also innovating beyond its core product of pharmaceutical-grade glass vials. It is manufacturing an auto-injector that allows patients to administer their own drugs. It is also manufacturing a small, wearable, infusion device that can be programmed for a range of medications.

These innovations contributed to the company's announcement that it is raising its revenue expectations for the full year 2022, even as revenue from its COVID-related business decreases as the global vaccine push tapers off.

A little more than year after going public, "We have met or exceeded our financial targets while advancing our long-term strategic goals," Franco Stevanato says.

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#### November 2022

**30–Dec 2** ASEAN Ceramics – IMPACT Forum Hall 4, Bangkok, Thailand; https://aseanceramics.com/ thailand/#thai-about

#### December 2022

**7–9** → 7<sup>th</sup> Highly-functional Ceramic Expo Tokyo – Makuhari Messe, Chiba, Japan; https://www.ceramics-japan.jp/ en-gb.html

#### January 2023

**17–20** EMA 2023: Basic Science and Electronic Materials Meeting – DoubleTree by Hilton Orlando at Sea World Conference Hotel, Orlando, Fla.; https://ceramics.org/EMA23

**22–27** 47<sup>th</sup> International Conference and Expo on Advanced Ceramics and Composites (ICACC 2023) – Hilton Daytona Beach Oceanfront Resort, Daytona, Fla.; https://ceramics.org/ICACC23

#### March 2023

**28–30** 56<sup>th</sup> Annual St. Louis Section / Refractory Ceramics Division Symposium on Refractories – Hilton St. Louis Airport Hotel, St. Louis, Mo.; https://ceramics.org/event/56thannual-st-louis-section-refractoryceramics-division-symposium-onrefractories

#### May 2023

**17–19** → 8<sup>th</sup> Highly-functional Ceramic Expo Osaka – INTEX Osaka, Osaka, Japan; https://www.ceramicsjapan.jp/en-gb.html **30–June 1** MagForum 2023 – Grand Hotel Dino, Baveno, Lake Maggiore, Italy; http://imformed.com/getimformed/forums/magforum-2023

#### June 2023

**4–9** ACerS Glass & Optical Materials Division Annual Meeting (GOMD 2023) – Hotel Monteleone, New Orleans, La.; https://ceramics.org/gomd2023

**5–8** ACerS 2023 Structural Clay Products Division & Southwest Section Meeting in conjunction with the National Brick Research Center Meeting – Omni Austin Hotel Downtown, Austin, Texas; https://ceramics.org/SCPD2023

#### August 2023

**21–24** Materials Challenges in Alternative & Renewable Energy 2023 (MCARE 2023) combined with the 6<sup>th</sup> Annual Energy Harvesting Society Meeting (EHS 2023) – Hyatt Regency Bellevue, Bellevue, Wash.; https://ceramics.org/mcare-ehs-2023

**27–31** → The International Conference on Sintering 2023 (Sintering 2023) – Nagaragawa Convention Center, Gifu, Japan; https://www.sintering2021.org

#### September 2023

26–29 → Unified International Technical Conference on Refractories (UNITECR) with 18<sup>th</sup> Biennial Worldwide Congress on Refractories – Kap Europa, Frankfurt am Main, Germany; https://unitecr2023.org

#### October 2023

**1–5** ACerS 125<sup>th</sup> Annual Meeting with Materials Science & Technology 2023 – Columbus Convention Center, Columbus, Ohio; https://matscitech. org/MST23

#### November 2023

5-10 → 15<sup>th</sup> Pacific Rim Conference on Ceramic and Glass Technology – Shenzhen World Exhbition & Convention Center, Shenzhen, China; https://ceramics.org/event/15thpacific-rim-conference-on-ceramicand-glass-technology

#### July 2024

**14–19** International Congress on Ceramics – Hotel Bonaventure, Montreal, Canada; www.ceramics.org

Dates in **RED** denote new event in this issue.

Entries in **BLUE** denote ACerS events.

 denotes meetings that ACerS cosponsors, endorses, or otherwise cooperates in organizing.

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#### Beryllia Products

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#### **Bioceramics**, Dental

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Specialty Glass Inc FL Z-Systems USA Inc MA

#### **Bioceramics, Medical**

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#### Magnesium & Compounds

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#### Membranes, Ceramic

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 Refractron Technologies Corp NY

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Art On Ceramic NY

#### Decals

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#### **Decorating Equipment**

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Silver Pastes, Conducting Master Bond Inc NJ

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#### Stains

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#### **Used Equipment**



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Mohr Corp MI

#### DINNERWARE

#### China, Fine

Cerinnov France StudioLX - Home Decor IL

#### Earthenware

Petro Mold Company PA Sheffield Pottery MA Tethon 3D NE

#### Porcelain

Akron Porcelain & Plastics Co OH Art On Ceramic NY Cerinnov France Sheffield Pottery MA StudioLX - Home Decor IL Tethon 3D NE Wistra GmbH Germany

#### Stoneware

ACCCO Inc/Burley Clay Products Co OH Petro Mold Company PA Sheffield Pottery MA Tethon 3D NE

#### **Tableware**, Glass

RISE Research Institutes of Sweden RISE Glass Sweden StudioLX - Home Decor IL

#### ■ DRYING, FIRING & MELTING

Blowers Zenith China

# Burners

Air Products PA Ceritherm France Furnace Products & Services Inc PA HED INtl Inc NJ Swindell Dressler Intl Co PA Zenith China

#### Calciners

Applied Test Systems Inc PA Euro Support Advanced Materials The Netherlands Fluid Energy Processing & Equipment Co PA Harper International NY HED INtl Inc NJ Keith Co CA Nabertherm Inc DE Raymond Bartlett Snow-Schneck Processing IL Recco Furnaces CA Thermcraft Inc NC Wistra GmbH Germany Wyssmont Co NJ Zenith China

#### Cars, Dryer

Zenith China

### Cars, Kiln

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#### Cars, Transfer

Swindell Dressler Intl Co PA Takasago Industry Co Ltd Japan

#### Controllers

Applied Test Systems Inc PA Carbolite Gero UK General Glass Equipment Co NJ HED INtl Inc NJ Paragon Industries LP TX PSH Kilns & Furnaces Canada Zenith China

#### **Controllers, Combustion**

Air Products PA Fives North American Combustion Inc OH

#### **Controllers, Furnace**

Carbolite Gero UK Nabertherm Inc DE



Thermcraft NC Verder Scientific Inc PA See ad on page 89

#### **Controllers, Temperature**

Applied Test Systems Inc PA Datapaq Inc NH Edward Orton Jr Ceramic Foundation OH Nabertherm Inc DE Optocon AG Germany Paragon Industries LP TX PSH Kilns & Furnaces Canada Verder Scientific Inc PA

#### **Data Acquisition Systems**

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#### Dryers

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#### Harrop Industries Inc OH See ad on page 58

HED INti Inc NJ Keith Co CA Laeis GmbH Luxembourg Nabertherm Inc DE Raymond Bartlett Snow-Schneck Processing IL Spray Drying Systems Inc MD Swindell Dressler Inti Co PA Wyssmont Co NJ Zibo Guangtong Chemical Co Ltd China

#### Electrodes

Haiku Tech Europe BV The Netherlands Haiku Tech Inc FL I Squared R Element Co NY

See ad on page 79

#### **Environmental Control Systems**

Air Products PA Applied Test Systems Inc PA Control Instruments Corp NJ McGill AirClean OH UCC Environmental IL

#### Furnaces

American Isostatic Presses OH Applied Test Systems Inc PA Carbolite Gero UK



Centorr Vacuum Industries NH CM Furnaces Inc NJ Cober Muegge LLC CT See ad on page 87



L&L Special Furnace Co Inc PA

See ad on page 87

Centorr Vacuum Industries NH Materials Research Furnaces Inc NH



Thermcraft Inc NC Verder Scientific Inc PA See ad on page 87 See ad on page 85

See ad on page 89

See ad on page 99

See ad on page 58

Aadvanced Machinery Inc MI American Isostatic Presses OH Applied Test Systems Inc PA Aremco Products Inc NY Carbolite Gero UK

**Furnaces, Electric** 



**Deltech Kiln and Furnace Design LLC CO** See ad on page 79

FCT Systeme GmbH Germany Gasbarre Products Inc PA Harper International NY Harrop Industries Inc OH

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#### Furnaces, Gas

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#### Furnaces, Glass-Melting

Applied Test Systems Inc PA Carbolite Gero UK Ceradyne Inc a 3M Co KY CM Furnaces Inc NJ



**Deltech Inc (Deltech Furnaces) CO** Inside front cover Deltech Kiln and Furnace Design LLC CO See ad on page 77

Furnace Products & Services Inc PA General Glass Equipment Co NJ Magneco Metrel Inc IL Nabertherm Inc DE Paragon Industries LP TX PSH Kilns & Furnaces Canada RISE Research Institutes of Sweden RISE Glass Sweden Verder Scientific Inc PA

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Nabertherm Inc DE

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# Furnaces, Ovens & Heat

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#### Furnaces, Laboratory

Carbolite Gero UK Capovani Brothers Inc NY

Winner Technology Korea



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CM Furnaces Inc NJ	
Cober Muegge LLC CT	
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Deltech Kiln and Furnace Design LLC	; CO
-	See ad on page 79
FCT Systeme GmbH Germany	
Harper International NY	
Centorr Vacuum Industries NH	See ad on page 87
Lucifer Furnaces Inc PA	
Materials Research Furnaces Inc NH	
Nabertherm Inc DE	
Oxy-Gon Industries Inc NH	See ad on page 89
RD Webb Company Inc MA	
RocCera LLC NY	
The Furnace Source LLC CT	
Verder Scientific Inc PA	

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Winner Technology Korea

#### Kilns

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#### Kilns, Box

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Takasago Industry Co Ltd Japan Thermcraft Inc NC Verder Scientific Inc PA

#### Kilns, Chamber

Carbolite Gero UK Ceritherm France Harrop Industries Inc OH L&L Kiln Mfg Inc NJ Lucifer Furnaces Inc PA Nabertherm Inc DE Nutec Bickley Mexico Takasago Industry Co Ltd Japan Thermcraft Inc NC Verder Scientific Inc PA

#### Kilns, Conveyor

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#### Kilns, Elevator

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#### Kilns, Envelope

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HED INtl Inc NJ
Keith Co CA
L&L Kiln Mfg Inc NJ
Centorr Vacuum Industries NH
Nabertherm Inc DE
PSH Kilns & Furnaces Canada
Recco Furnaces CA
Swindell Dressler Intl Co PA

#### Kilns, Periodic (Batch)

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Recco Furnaces CA Swindell Dressler Intl Co PA Takasago Industry Co Ltd Japan Thermcraft Inc NC

#### Kilns, Pusher Plate

See ad on page 58

See ad on page 58

Ceritherm France CM Furnaces Inc NJ Harper International NY Harrop Industries Inc OH HED INtl Inc NJ Ipsen Ceramics IL Keith Co CA Lucifer Furnaces Inc PA Recco Furnaces CA

#### Kilns, Roller Hearth

Ceramic Services Inc PA Ceritherm France Harper International NY **Harrop Industries Inc OH** HED INtl Inc NJ Keith Co CA Lucifer Furnaces Inc PA Nutec Bickley Mexico Swindell Dressler Intl Co PA Takasago Industry Co Ltd Japan Wistra GmbH Germany

#### Kilns, Rotary

Ceritherm France CM Furnaces Inc NJ



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 Furnace Products & Services Inc PA

 Harper International NY
 Harop Industries Inc OH

 Harop Industries Inc OH
 See ad on page 58

 HED INtl Inc NJ
 Lucifer Furnaces Inc PA

 Nutec Bickley Mexico
 Raymond Bartlett Snow-Schneck Processing IL

 Thermaraft Inc NC
 Verder Scientific Inc PA

#### Kilns, Shuttle

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See ad on page 87 Thermcraft Inc NC Wistra GmbH Germany

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See ad on page 58

## Kilns, Test/Lab

American Art Clay Co Inc IN Applied Test Systems Inc PA Carbolite Gero UK Ceramic Services Inc PA CM Furnaces Inc NJ Cober Muegge LLC CT FCT Systeme GmbH Germany Harper International NY Harrop Industries Inc OH Keith Co CA L&L Kiln Mfg Inc NJ Centor Vacuum Industries NH

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Lucifer Furnaces Inc PA Nabertherm Inc DE Nutec Bickley Mexico Paragon Industries LP TX PSH Kilns & Furnaces Canada RD Webb Company Inc MA Recco Furnaces CA Takasago Industry Co Ltd Japan Thermoraft Inc NC Verder Scientific Inc PA

#### Kilns, Tunnel (Continuous)

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Ceramic Services Inc PA Harrop Industries Inc OH Keith Co CA Recco Furnaces CA

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Bharat Heavy Electricals Ltd India Ceralink Inc NY Ceritherm France CM Furnaces Inc NJ Cober Muegge LLC CT Gerling Applied Engineering Inc CA Harper International NY



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Harrop Industries Inc OH RocCera LLC NY Takasago Industry Co Ltd Japan

Oxygen Supply Air Products PA

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#### Sensors, Temperature

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#### EDUCATION & RESOURCES

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#### Books

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### **Degree Programs, Materials Science**

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Case Western Reserve University OH

Fraunhofer Institute for Ceramic Technologies and Systems IKTS Germany

Massachusetts Inst of Technology MA Missouri University of Science and Technology MO

Rensselaer Polytechnic InstNY

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#### ■ ELECTRICAL/ELECTRONIC CERAMICS

#### Antennas, Dielectric

Euro Support Advanced Materials The Netherlands O'Keefe Ceramics Inc CO Trans-Tech Inc a subsidiary of Skyworks Solutions Inc MD See ad on

See ad on page 83

#### Capacitors

Associated Ceramics & Technology Inc PA AVX Corp SC Euro Support Advanced Materials The Netherlands Induceramic Canada Murata Manufacturing Co Ltd Japan

#### **Ceramic-Brazed Assemblies**

AdTech Ceramics TN CeramTec North America Corp SC Induceramic Canada Morgan Technical Ceramics Auburn CA Precision Ferrites and Ceramics Inc CA

#### Conductors

AdTech Ceramics TN CerPoTech AS Norway ESL ElectroScience PA Master Bond Inc NJ NorECs AS Norway

#### Crystals

Induceramic Canada Kyocera International Inc CA Momentive Performance Materials Inc NY MSE Supplies AZ **TevTech LLC MA** See ad on page 99

#### Dielectrics

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#### Fuel Cells, Solid Oxide

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#### IC Packages

AdTech Ceramics TN Kyocera International Inc CA NGK Spark Plug Co Ltd Japan

#### Insulators, Electrical/Electronic

Accuratus Corp NJ AdTech CeramicsTN AdValue Technology LLC AZ

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Akron Porcelain & Plastics Co OH Blasch Precision Ceramics Inc NY Ceramco Inc NH CeramTec North America Corp SC CerCo LLC OH Du-Co Ceramics Company PA ER Advanced Ceramics Inc OH ESL ElectroScience PA Federal-Mogul MI Ferro Ceramic Grinding Inc MA Maryland Ceramic & Steatite Co Inc MD Materion Ceramics AZ Morgan Technical Ceramics Auburn CA NEVZ-Ceramics Close JSC Russia P-Ker Engineering NY Precision Ferrites and Ceramics Inc CA Sonya Ceramics (Export Division) India Superior Technical Ceramics Corp VT Toto Ltd Japan Xiamen Innovacera Advanced Materials Co Ltd China Zircoa Inc OH

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#### Sensors

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#### Spark Plugs

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#### Substrates, Alumina Accuratus Corp NJ

#### Substrates, Alumina

Actech Precision Ceramic (HK) Limited China AdTech Ceramics TN

#### Bullen OH

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- Terahertz Science and Engineering Laboratory (T-Lab)
  - Terahertz time-domain spectroscopy and imaging (THz-TDS; Teraview TPS Spectra 3000, Teraview, Cambridge, UK)
  - Custom hybrid scanner THz system at 100 & 280GHz, Terasense Group, Inc.
- **3D-Printing of Materials** 
  - Lithoz CeraFab 8500-Lithography-Based Ceramic Manufacturing System (LCM)
- Gyrotron Laboratory (G-Lab)
  - Gyrotron 95 GHz/10 kW system (Bridge 12 Technologies, LLC)

- Nicholas J. Tostanoski (BS '18, PhD '22) examines the femtosecond laser system at U-Lab. A view of sample holder of THz-TDS at T-Lab Nicholas J. Tostanoski (BS '18, PhD '22) loads a glass sample for THz measurements. Nathaniel L. Skeele (BS/BA '22) adjusts settings of dual-camera THz scanner at T-Lab. Lithoz Cerafab 8500 at Alfred 95 GHz/10 kW Gyrotron at G-Lab





Contact: Prof. S. K. Sundaram, Inamori Professor of Materials Science and Engineering, Phone: (607) 871-2789; Fax: (607) 871-2354; E-mail: sundaram@alfred.edu Inamori School of Engineering The Sundaram Group

#### Substrates, Other

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#### Substrates, Silicon Carbide

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#### Superconductors, High-Temperature

ENrG Inc NY Xiamen Innovacera Advanced Materials Co Ltd China

#### Tapes

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#### Thermistors

AVX Corp SC Gwent Electronic Materials Ltd UK Murata Manufacturing Co Ltd Japan Quality Thermistor Inc ID

#### Transducers

APC International Ltd PA CSC Force Measurement Inc MA EBL Products Inc CT Meggitt Piezo Technologies IN Neoptix Canada Piezo by Graco OH Sparkler Ceramics Pvt Ltd India Technisonic Research Inc CT

#### Transformers

Grand Power Systems formally Warner Power LLC MI RoMan Manufacturing MI

#### **Ultrasonic Ceramics**

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#### Varistors

AVX Corp SC Kyocera International Inc CA

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#### **Casting Equipment, Tape**

Haiku Tech Europe BV The Netherlands Haiku Tech Inc FL HED INtl Inc NJ

#### **CNC Mills**

Elcon Precision LLC CA Liberty Machinery Co IL **OptiPro Systems LLC NY** See ad on page 93 Penn Tool Co NJ Suntech Advanced Ceramics (Shenzhen) Co Ltd China

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#### Cold-End Coatings, Glass

RISE Research Institutes of Sweden RISE Glass Sweden

#### Controllers

Dorst America Inc PA General Glass Equipment Co NJ Laguna Clay Co CA Rockwell Automation Inc WI

#### **Cutting Equipment**

Basic Machinery Co Inc NC Diamond Industrial Tools Inc IL General Glass Equipment Co NJ Haiku Tech Inc FL Jet Edge Waterjet Systems MN Liberty Machinery Co IL **OptiPro Systems LLC NY** Penn Tool Co NJ Sigmadiamant Spain Suntech Advanced Ceramics (Shenzhen) Co Ltd China

See ad on page 93

Engis Corp IL Jet Edge Waterjet Systems MN New Tech Ceramics Inc IA Penn Tool Co NJ Sigmadiamant Spain

#### **CVD Equipment**

**Cutting Tools** Diacut Inc CO

Dynacut Inc PA

Advanced Energy CO Capovani Brothers Inc NY Centorr Vacuum Industries NH Liberty Machinery Co IL Strem Catalog, by Ascensus Specialties MA

#### **Deburring Equipment**

Engis Corp IL Liberty Machinery Co IL Mohr Corp MI Penn Tool Co NJ

See ad on page 85

#### **Diamond Drills**

Diamond Industrial Tools Inc IL Dianamic Abrasive Products Inc MI Greenlee Diamond Tool Co IL Mitsubishi Materials Corporation Japan

#### Diamond Hones

Diamond Industrial Tools Inc II **Dianamic Abrasive Products Inc MI** Engis Corp IL Greenlee Diamond Tool Co IL Saint-Gobain Abrasives MA Stahli USA Inc WI

#### **Diamond Saw Blades**

Allied High Tech Products Inc CA Aremco Products Inc NY Comtrust Architectural Mesh Co Ltd China Diacut Inc CO Diamond Industrial Tools Inc II **Dianamic Abrasive Products Inc MI** Dvnacut Inc PA Engis Corp IL Greenlee Diamond Tool Co IL LECO Corp MI Liberty Machinery Co IL Saint-Gobain Abrasives MA Texers Technical Ceramics Inc Canada

#### Diamond Saws

Allied High Tech Products Inc CA Aremco Products Inc NY Capovani Brothers Inc NY Diacut Inc CO Dynacut Inc PA Greenlee Diamond Tool Co IL Liberty Machinery Co IL

#### Diamond Tools

Diamond Industrial Tools Inc IL Dianamic Abrasive Products Inc MI Engis Corp IL Greenlee Diamond Tool Co IL LECO Corp MI Mitsubishi Materials Corporation Japan Penn Tool Co NJ Saint-Gobain Abrasives MA Sigmadiamant Spain

#### Dicina Equipment

Aremco Products Inc NY Capovani Brothers Inc NY Diacut Inc CO

Diamond Industrial Tools Inc IL Dynacut Inc PA Liberty Machinery Co IL

#### Dies

Gasbarre Products Inc PA Ram Products Inc OH

#### **Dressing Wheels, Diamond**

Diacut Inc CO Diamond Industrial Tools Inc IL Dianamic Abrasive Products Inc MI Dynacut Inc PA Engis Corp IL Greenlee Diamond Tool Co IL

#### **Electroplating Equipment**

Haiku Tech Inc FL Liberty Machinery Co IL Penn Tool Co NJ

#### Extruders

Aadvanced Machinery Inc MI American Art Clay Co Inc IN Basic Machinery Co Inc NC Detroit Process Machinery MI Dorst America Inc PA Ipsen Ceramics IL Laguna Clay Co CA Mohr Corp MI North Star Equipment Inc WA Peter Pugger Mfg Inc CA

#### Feeders

Ingredient Masters Inc OH Isoform Ltd UK Mohr Corp MI Wyssmont Co NJ

#### **Forming Equipment**

American Isostatic Presses OH ARBURG GmbH + Co KG Germany Dorst America Inc PA HED INtl Inc NJ Insen Ceramics II Isoform Ltd UK Lithoz GmbH NY Mohr Corp MI Quintus Technologies LLC OH Ram Products Inc OH

See ad on page 85

See ad on page 85

See ad on page 101

See ad on page 85

See ad on page 95

#### **Glass Finishing Equipment**

General Glass Equipment Co NJ Liberty Machinery Co IL Lithoz GmbH NY



**OptiPro Systems LLC NY** 

**Glass Forming Equipment** General Glass Equipment Co NJ

**Glass Shear Spray** RISE Research Institutes of Sweden RISE Glass Sweden

**Glass Supplies** Ipsen Ceramics IL

#### Grinders, Centerless

Diamond Industrial Tools Inc IL Liberty Machinery Co IL Precision Ferrites and Ceramics Inc CA Suntech Advanced Ceramics (Shenzhen) Co Ltd China

#### Grinders, Cylindrical

Diamond Industrial Tools Inc IL Liberty Machinery Co IL Suntech Advanced Ceramics (Shenzhen) Co Ltd China

#### Grinders, Finished Product

DCM Tech MN Ipsen Ceramics IL Liberty Machinery Co IL **OptiPro Systems LLC NY** Stahli USA Inc WI

#### **Grinding Wheels**

Allied High Tech Products Inc CA Diacut Inc CO Diamond Industrial Tools Inc IL Dynacut Inc PA Engis Corp IL Greenlee Diamond Tool Co IL Penn Tool Co NJ Sigmadiamant Spain Stahli USA Inc WI

#### Hydraulic Systems

Isoform Ltd UK Ram Products Inc OH

#### **Injection-Molding Equipment**

ARBURG GmbH + Co KG Germany Goceram AB Sweden

#### Mohr Corp MI See ad on page 85 **Bockwell Automation Inc WI** Suntech Advanced Ceramics (Shenzhen) Co Ltd China

#### **Jiggering Equipment**

Cerinnov France Ram Products Inc OH

#### Lapping Equipment

Allied High Tech Products Inc CA Capovani Brothers Inc NY Diamond Industrial Tools Inc IL Dynacut Inc PA Engis Corp IL Liberty Machinery Co IL **OptiPro Systems LLC NY** Sigmadiamant Spain Stahli USA Inc WI

See ad on page 93

#### Lapping Supplies

Allied High Tech Products Inc CA Diamond Industrial Tools Inc IL Dunhua Zhengxing Abrasive Co Ltd China Engis Corp IL FELDCO Intl CA Stahli USA Inc WI

#### Laser Scribers

Centerline Technologies MA Cerlase France Laserage Technology Corp IL

#### Machining Equipment

Dynacut Inc PA Ferro Ceramic Grinding Inc MA International Ceramic Engineering MA Liberty Machinery Co IL



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**OptiPro Systems LLC NY** Penn Tool Co NJ Stahli USA Inc WI

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#### Mandrels, Diamond

Diacut Inc CO Diamond Industrial Tools Inc IL Dianamic Abrasive Products Inc MI Engis Corp IL Greenlee Diamond Tool Co IL

#### Molds, Case

Petro Mold Company PA Ram Products Inc OH

#### Molds, Ceramic-Forming

Akron Porcelain & Plastics Co OH Cerinnov France Cerlase France Goceram AB Sweden Ipsen Ceramics IL Isoform Ltd UK Laeis GmbH Luxembourg Laguna Clay Co CA Petro Mold Company PA Ram Products Inc OH Viridis3D LLC MA

#### Molds, Models

Petro Mold Company PA Ram Products Inc OH Viridis3D LLC MA

#### **Plasma Etching Systems**

Advanced Energy CO Capovani Brothers Inc NY Liberty Machinery Co IL

#### **Pneumatic Systems**

Cyclonaire Corp NE Ingredient Masters Inc OH Ram Products Inc OH Young Industries Inc PA

#### **Polishing Equipment**

Allied High Tech Products Inc CA Capovani Brothers Inc NY Diamond Industrial Tools Inc IL Dynacut Inc PA Engis Corp IL LECO Corp MI Liberty Machinery Co IL **OptiPro Systems LLC NY** Penn Tool Co NJ Sigmadiamant Spain Stahli USA Inc WI

#### **Polishing Powder & Supplies**

Baikowski Malakoff Inc NC C&L Development Corp CA Dianamic Abrasive Products Inc MI Engis Corp IL Sigmadiamant Spain Stahli USA Inc WI

#### Presses, Compacting

Detroit Process Machinery MI Digital Press Inc PA Dorst America Inc PA Gasbarre Products (PTX Pentronix) PA See ad on page 95

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Gasbarre Products Inc PA Mohr Corp MI Quintus Technologies LLC OH See ad on page 95 See ad on page 85



Aadvanced Machinery Inc MI Dorst America Inc PA Gasbarre Products Inc PA Maryland Ceramic & Steatite Co Inc MD Suntech Advanced Ceramics (Shenzhen) Co Ltd China

#### Presses, Extrusion

Dorst America Inc PA Maryland Ceramic & Steatite Co Inc MD Mohr Corp MI See ad on page 85 Peter Pugger Mfg Inc CA

### Presses, Hot

See ad on page 101

See ad on page 93

American İsostatic Presses OH Centorr Vacuum Industries NH FCT Ingenieurkeramik GmbH Germany FCT Systeme GmbH Germany Materials Research Furnaces Inc NH Oxy-Gon Industries Inc NH Refrac Systems AZ

#### Presses, Hot Isostatic

American Isostatic Presses OH AVS Inc MA FCT Ingenieurkeramik GmbH Germany Quintus Technologies LLC OH

#### Presses, Hydraulic

Aadvanced Machinery Inc MI ARBURG GmbH + Co KG Germany AVS Inc MA Capovani Brothers Inc NY Digital Press Inc PA Dorst America Inc PA **Gasbarre Products Inc PA** Laeis GmbH Luxembourg Materials Research Furnaces Inc NH **Mohr Corp MI** Ram Products Inc OH

#### Presses, Isostatic

Aadvanced Machinery Inc MI American Isostatic Presses OH Capovani Brothers Inc NY Cerinnov France Cerlase France Detroit Process Machinery MI Dorst America Inc PA Gasbarre Products (PTX Pentronix) PA See ad on page 95

See ad on page 95

See ad on page 85



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 Gasbarre Products Inc PA
 See ad on page 95

 Haiku Tech Europe BV The Netherlands
 Haiku Tech Inc FL

 Isoform Ltd UK
 See ad on page 85

 Quintus Technologies LLC 0H
 RocCera LLC NY

 Suntech Advanced Ceramics (Shenzhen) Co Ltd China

Presses, Other ARBURG GmbH + Co KG Germany Isoform Ltd UK

Presses, Pressure Casting Cerlase France Dorst America Inc PA Peter Pugger Mfg Inc CA Ram Products Inc OH

Presses, Refractory Shapes Laeis GmbH Luxembourg

Presses, Rotary Aadvanced Machinery Inc MI

Presses, Rotary Materials Research Furnaces Inc NH

Presses, Tile (Ceramic)

Laeis GmbH Luxembourg Peter Pugger Mfg Inc CA

#### Pug Mills

Aadvanced Machinery Inc MI Basic Machinery Co Inc NC Dorst America Inc PA **Mohr Corp MI** Peter Pugger Mfg Inc CA Sheffield Pottery MA Young Industries Inc PA

See ad on page 85

#### **PVD Equipment**

Capovani Brothers Inc NY Liberty Machinery Co IL Teeter Marketing Services LLC FL

Roofing Tile Machinery Laeis GmbH Luxembourg

Setting Equipment Basic Machinery Co Inc NC

Slab Rollers North Star Equipment Inc WA

Spray Booths Treibacher Industrie AG Austria

Sputtering Equipment Advanced Energy CO Capovani Brothers Inc NY FCT Ingenieurkeramik GmbH Germany

Superabrasives Diamond Industrial Tools Inc IL Dynacut Inc PA Engis Corp IL Greenlee Diamond Tool Co IL Liberty Machinery Co IL Teeter Marketing Services LLC FL

Surface Modification Systems Teeter Marketing Services LLC FL

**Tilemaking Equipment** Basic Machinery Co Inc NC

Peter Pugger Mfg Inc CA Ram Products Inc OH

**Tools, Modeling** Sheffield Pottery MA Viridis3D LLC MA

**Turning Machines, Insulator** Liberty Machinery Co IL

#### **Ultrasonic Machining Equipment**

Bullen OH International Ceramic Engineering MA Liberty Machinery Co IL



**OptiPro Systems LLC NY** 

# **Used Equipment**

Aadvanced Machinery Inc MI Basic Machinery Co Inc NC Capovani Brothers Inc NY Cerinnov France Diamond Industrial Tools Inc IL Dorst America Inc PA Dynacut Inc PA Liberty Machinery Co IL Mohr Corp MI Ram Products Inc OH Viridis3D LLC MA

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See ad on page 93

#### **Vibratory Finishing Equipment**

Capovani Brothers Inc NY Liberty Machinery Co IL Penn Tool Co NJ Rockwell Automation Inc WI

#### Weighing/Scales

Optimation - Klug Systems NY

#### Wheels, Cutoff & Grinding

Diacut Inc CO Diamond Industrial Tools Inc II Dianamic Abrasive Products Inc MI Dynacut Inc PA Engis Corp IL Greenlee Diamond Tool Co IL LECO Corp MI Liberty Machinery Co IL Penn Tool Co NJ

#### Wheels, Diamond

Aremco Products Inc NY Diacut Inc CO Diamond Industrial Tools Inc IL **Dianamic Abrasive Products Inc MI** Dynacut Inc PA

Engis Corp IL Greenlee Diamond Tool Co IL LECO Corp MI Sigmadiamant Spain Stahli USA Inc WI

### ■ GLASS PRODUCTS

**Automotive Glass** Arkema Inc PA RISE Research Institutes of Sweden RISE Glass Sweden Saint-Gobain Recherche France Schott North America Inc NY

#### **Beads/Spheres**

Bekeson Glass LLC MS Ceradyne Inc a 3M Co KY Maryland Ceramic & Steatite Co Inc MD



Mo-Sci Corp MO

See ad on page 97

Bioglass Ceradyne Inc a 3M CoKY

Matexcel NY



Mo-Sci Corp MO See ad on page 97 RISE Research Institutes of Sweden RISE Glass Sweden Specialty Glass Inc FL

#### **Borosilicate Glass**

Bekeson Glass LLC MS Bullen OH Elan Technology GA Garg Process Glass India Pvt Ltd India RISE Research Institutes of Sweden RISE Glass Sweden Schott North America Inc NY Specialty Glass Inc FL Valley Design Corp MA

#### **Chemically Strengthened Glass**

Arkema Inc PA Garg Process Glass India Pvt Ltd India RISE Research Institutes of Sweden RISE Glass Sweden Saint-Gobain Recherche France Saxon Glass Technologies Inc NY Schott North America Inc NY Vesuvius SC



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#### **Container Glass**

Arkema Inc PA Cerinnov France Owens-Illinois Inc OH RISE Research Institutes of Sweden RISE Glass Sweden Saint-Gobain Recherche France Vesuvius SC

Fibers, Continuous Saint-Gobain Recherche France Verity Technical Consultants LLC OH

#### **Fibers, Optical**

Adamant Co Ltd Japan Corning Incorporated NY Optocon AG Germany Schott North America Inc NY

#### Flat & Safety Glass

Arkema Inc PA RISE Research Institutes of Sweden RISE Glass Sweden Saint-Gobain Recherche France Vesuvius SC

#### **Fused Silica Glass**

Accuratus Corp NJ Arkema Inc PA Bullen OH Ferro Ceramic Grinding Inc MA Imerys Refractory Minerals GA RISE Research Institutes of Sweden RISE Glass Sweden Valley Design Corp MA

#### **Glass-Ceramics**

Accuratus Corp NJ Advanced Ceramic Technology CA Arkema Inc PA Bekeson Glass LLC MS Bullen OH Cerlase France Elan Technology GA Ivoclar Vivadent Inc Principality of Liechtensteinen Petro Mold Company PA PremaTech Advanced Ceramics MA Schott North America Inc NY Specialty Glass Inc FL StudioLX - Home Decor IL TevTech LLC MA See ad on page 99 Texers Technical Ceramics Inc Canada Valley Design Corp MA Xiamen Innovacera Advanced Materials Co Ltd China

#### **Glass-to-Metal Seals**

Bekeson Glass LLC MS Elan Technology GA ESL ElectroScience PA RISE Research Institutes of Sweden RISE Glass Sweden Schott North America Inc NY Specialty Glass Inc FL

#### Laboratory & Technical Glass

Arkema Inc PA Garg Process Glass India Pvt Ltd India LECO Corp MI RISE Research Institutes of Sweden RISE Glass Sweden Saxon Glass Technologies Inc NY Schott North America Inc NY Specialty Glass Inc FL TevTech LLC MA See ad on page 99

#### Laminated Glass

Arkema Inc PA RISE Research Institutes of Sweden RISE Glass Sweden Vesuvius SC

#### Laser Glasses

Cerinnov France Israel Ceramic & Silicate Inst Israel RISE Research Institutes of Sweden RISE Glass Sweden

Lenses TevTech LLC MA

Lighting Osram Sylvania Inc MA

Manufacturing Bekeson Glass LLC MS

Mirrors Valley Design Corp MA

#### **Optical & Optoelectronic Ceramics**

NEVZ-Ceramics Close JSC Russia Specialty Glass Inc FL **TevTech LLC MA** Vesuvius SC

#### **Optical Substrates**

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FELDCO Intl CA Schott North America Inc NY TevTech LLC MA

#### Solar

Ceradyne Inc a 3M Co KY FELDCO Intl CA **TevTech LLC MA** Texers Technical Ceramics Inc Canada Vesuvius SC

#### Specialty Glass

Bekeson Glass LLC MS Ceradyne Inc a 3M Co KY Corning Incorporated NY Fusion Ceramics Inc OH Garg Process Glass India Pvt Ltd India Israel Ceramic & Silicate Inst Israel Keeling & Walker Ltd UK Refrac Systems AZ RISE Research Institutes of Sweden RISE Glass Sweden Saint-Gobain Recherche France Saxon Glass Technologies Inc NY Schott North America Inc NY Specialty Glass Inc FL Vesuvius SC

#### **Technical Glass**

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#### Tubing & Rod

AdValue Technology LLC AZSee ad on page 67Garg Process Glass India Pvt Ltd IndiaMorgan Advanced Materials CASpecialty Glass Inc FL

# ■ LABORATORY EQUIPMENT & SUPPLIES

#### Chemicals

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See ad on page 99

See ad on page 99

Agostyx OR Arkema Inc PA Bayville Chemical Supply Co Inc NY Lubrizol Performance Coating OH Nanofilm OH RocCera LLC NY

#### Colorimeters

HunterLab VA

#### **Density Measurement Instruments**

Hitachi High-Tech America Inc MD Micromeritics Instrument Corp GA Particle Technology Labs IL Penn Tool Co NJ Quantachrome Instruments FL RocCera LLC NY

#### Detectors

Control Instruments Corp NJ Penn Tool Co NJ Rockwell Automation Inc WI Siemens Process Industries and Drives GA

#### **Dimension Measurement Instruments**

CSC Force Measurement Inc MA Penn Tool Co NJ

#### Dryers

Applied Test Systems Inc PA B&P Littleford MI Ceramic Services Inc PA Cober Muegge LLC CT Detroit Process Machinery MI EIRICH Machines Inc IL Goceram AB Sweden Recco Furnaces CA Wyssmont Co NJ

#### **Fiberoptic Illuminators**

Carl Zeiss Mircolmaging Inc NY

#### **Glass Testing Instruments**

Mo-Sci Corp MO See ad on page 97 RISE Research Institutes of Sweden RISE Glass Sweden Taber Industries NY

#### Glassware

AdValue Technology LLC AZ See ad on page 67 Garg Process Glass India Pvt Ltd India RISE Research Institutes of Sweden RISE Glass Sweden

#### Glossimeters

Horiba Instruments Inc CA

#### **Hardness Measurement Instruments**

Allied High Tech Products Inc CA Buehler Ltd IL Carl Zeiss Mircolmaging Inc NY LECO Corp MI Nanoscience Instruments AZ Penn Tool Co NJ Taber Industries NY

#### Hot Plates

RocCera LLC NY Zhengzhou Mission Ceramic Products Co Ltd China

Lab Crucibles AdValue Technology LLC AZ See ad on page 67 Ceramco Inc NH

CoorsTek CO Materion Ceramics A7 McDanel Advanced Ceramic Technologies LLC PA Robocasting Enterprises LLC NM Xiamen Innovacera Advanced Materials Co Ltd China Zhengzhou Mission Ceramic Products Co Ltd China

#### Lab Furnace Tubes

AdValue Technology LLC AZ See ad on page 67 Carbolite Gero LIK McDanel Advanced Ceramic Technologies LLC PA Nabertherm Inc DE Xiamen Innovacera Advanced Materials Co Ltd China

Zhengzhou Mission Ceramic Products Co Ltd China

#### Lab Furnaces

Aadvanced Machinery Inc MI American Isostatic Presses OH Applied Test Systems Inc PA AVS Inc MA Carbolite Gero UK



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TevTech LLC MA See ad on page 99 The Furnace Source LLC CT Thermcraft Inc NC Trent Inc PA Verder Scientific Inc PA Zhengzhou Mission Ceramic Products Co Ltd China

### **Light Sources**

Allied High Tech Products Inc CA Carl Zeiss Mircolmaging Inc NY Spectronics Corp NY

#### **Mechanical Property Measurement** Instruments

Applied Test Systems Inc PA Buehler Ltd IL BuzzMac Intl LLC ME CSC Force Measurement Inc MA Nanoscience Instruments AZ TA Instruments DE Taber Industries NY

#### Microscopes, Hot Stages

Carl Zeiss Mircolmaging Inc NY Dalmia Inst of Scientific & Industrial Research India TA Instruments DE

#### **Microscopes**, Interference

Buehler Ltd IL Carl Zeiss Mircolmaging Inc NY

#### Microscopes, Other

AdValue Technology LLC AZ Allied High Tech Products Inc CA Carl Zeiss Mircolmaging Inc NY Nanoscience InstrumentsAZ TA Instruments DE

See ad on page 67

Microscopes, Scanning Electron

Hitachi High-Tech America Inc MD Nanoscience Instruments AZ SEMTech Solutions Inc MA

Microscopes, Polarizing

Carl Zeiss Mircolmaging Inc NY

JTF Microscopy Services LLC NY

Allied High Tech Products Inc CA

Carl Zeiss Mircolmaging Inc NY

Microscopes, Reflected Light

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#### **Microscopes, Transmission Electron**

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#### Mills, Laboratory

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#### **Mixers, Laboratory**

B&P Littleford MI Custom Processing Services PA Detroit Process Machinery MI EIRICH Machines Inc IL Fritsch GmbH - Milling and Sizing Germany Lancaster Products PA Peter Pugger Mfg Inc CA Ram Products Inc OH Verder Scientific Inc PA

#### **Moisture Testing**

LECO Corp MI Micromeritics Instrument Corp GA

# **Optical Comparitors**

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#### **Optical Property Measurement**

Instruments Fritsch GmbH - Milling and Sizing Germany

#### pH Meters

Horiba Instruments Inc CA Mettler-Toledo Inc OH Ocean Optics Inc FL

#### Porosimeters

Micromeritics Instrument Corp GA Particle Technology Labs IL Quantachrome Instruments FL

#### **Powders Samplers**

Fritsch Milling & Sizing Inc NC Quantachrome Instruments FL

#### Recorders

CSC Force Measurement Inc MA Datapaq Inc NH Rockwell Automation Inc WI Siemens Process Industries and Drives GA

#### Rheometers

Particle Technology Labs IL TA InstrumentsDE

#### **Sample Preparation Equipment**

Allied High Tech Products Inc CA Buehler Ltd IL Fritsch GmbH - Milling and Sizing Germany Fritsch Milling & Sizing Inc NC Micromeritics Instrument Corp GA Ram Products Inc OH Verder Scientific Inc PA

#### Thermometers

Optocon AG Germany Penn Tool Co NJ Xiamen Innovacera Advanced Materials Co Ltd China

#### **Viscosity Measurement Instruments**

Carl Zeiss Mircolmaging Inc NY Norcross Viscosity Controls MI RISE Research Institutes of Sweden RISE Glass Sweden Rockwell Automation Inc WI TA Instruments DE

#### **Visual Inspection Instruments**

Buehler Ltd IL Haiku Tech Inc FL Penn Tool Co NJ Taber Industries NY

#### Weighing/Scales

CSC Force Measurement Inc MA Mettler-Toledo Inc OH Penn Tool Co NJ Rockwell Automation Inc WI Siemens Process Industries and Drives GA

### **LABORATORY SERVICES**

Atomic Adsorption Spectrochemical Laboratories PA

#### Auger Analysis

Evans Analytical Group LLC CA High Temperature Materials Lab TN Micron Inc DE

#### **Chemical Analysis**

Activation Laboratories Ltd Canada CelSian Glass & Solar BV The Netherlands CHEMIR - A Division of Evans Analytical Group MO Dalmia Inst of Scientific & Industrial Research India Edward Orton Jr Ceramic Foundation OH Evans Analytical Group LLC CA Geller Microanalytical Laboratory Inc MA H&M Analytical Services Inc NJ Hindalco Industries Limited India Israel Ceramic & Silicate Inst Israel Japan Fine Ceramics Center Japan Lucideon UK NSL Analytical Services Inc OH RISE Research Institutes of Sweden RISE Glass Sweden Setaram Instrumentation France Technology of Materials CA Washington Mills NY

#### **Clay Testing**

Activation Laboratories Ltd Canada Edward Orton Jr Ceramic Foundation OH Imerys GA Laguna Clay Co CA Technology of Materials CA

#### Composition

Activation Laboratories Ltd Canada Alfred University NY See ad on page Inside back, 40, 91 CelSian Glass & Solar BV The Netherlands CHEMIR - A Division of Evans Analytical Group MO Dalmia Inst of Scientific & Industrial Research India Edward Orton Jr Ceramic Foundation OH Japan Fine Ceramics Center Japan P-Ker Engineering NY Rauschert Industries Inc GA Viridis3D LLC MA

#### **Corrosion Testing**

Activation Laboratories Ltd Canada All Waste Matters UK CelSian Glass & Solar BV The Netherlands CHEMIR - A Division of Evans Analytical Group MO Dalmia Inst of Scientific & Industrial Research India Edward Orton Jr Ceramic Foundation OH P-Ker Engineering NY SEMTech Solutions Inc MA

#### **Density Determination**

Activation Laboratories Ltd Canada AVEKA MN CHEMIR - A Division of Evans Analytical Group MO Cyclonaire Corp NE Edward Orton Jr Ceramic Foundation OH GrainBound LLC PA Hindalco Industries Limited India Hysitron Inc MN Israel Ceramic & Silicate Inst Israel Japan Fine Ceramics Center Japan Micromeritics Instrument Corp GA NSL Analytical Services Inc OH Particle Technology Labs IL Quantachrome Instruments FL

#### **Differential Thermal Analysis**

Activation Laboratories Ltd Canada AVEKA MN CHEMIR - A Division of Evans Analytical Group MO Edward Orton Jr Ceramic Foundation OH Evans Analytical Group LLC CA High Temperature Materials Lab TN Hindalco Industries Limited India Japan Fine Ceramics Center Japan Micron Inc DE

#### Hitachi High-Tech America Inc See ad on page 103

RISE Research Institutes of Sweden RISE Glass Sweden Setaram Instrumentation France TA Instruments DE Technology of Materials CA

#### **Electron Microprobe Analysis**

Activation Laboratories Ltd Canada GrainBound LLC PA High Temperature Materials Lab TN Japan Fine Ceramics Center Japan Micron Inc DE Rensselaer Polytechnic Inst NY Technology of Materials CA

#### Failure Analysis

CHEMIR - A Division of Evans Analytical Group MO CMC Laboratories Inc AZ CoorsTek CO Edward Orton Jr Ceramic Foundation OH Geller Microanalytical Laboratory Inc MA H&M Analytical Services Inc NJ High Temperature Materials Lab TN Japan Fine Ceramics Center Japan JTF Microscopy Services LLC NY Micron Inc DE NSL Analytical Services Inc OH Rensselaer Polytechnic Inst NY RISE Research Institutes of Sweden RISE Glass Sweden SEMTech Solutions Inc MA Technology of Materials CA

#### **Fracture Analysis**

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#### Markets

Matmatch Germany

#### **Materials Analysis**

Activation Laboratories Ltd Canada Alfred University NY See ad on page Inside back, 40, 91 CHEMIR - A Division of Evans Analytical Group MO CSC Force Measurement Inc MA

The Edward Orton Jr. Ceramic Foundation Glass Testing Equipment

Edward Orton Jr Ceramic Foundation OH Elan Technology GA Evans Analytical Group LLC CA Geller Microanalytical Laboratory Inc MA GrainBound LLC PA H&M Analytical Services Inc NJ Harper International NY



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Harrop Industries Inc OH See ad on page 58 High Temperature Materials Lab TN Hysitron Inc MN Japan Fine Ceramics Center Japan Jenike & Johanson Inc MA JTF Microscopy Services LLC NY **Micromeritics Instrument Corp GA** Micron Inc DE Monofrax LLC NY NSL Analytical Services Inc OH Particle Technology Labs IL RISE Research Institutes of Sweden RISE Glass Sweden SEMTech Solutions Inc MA Setaram Instrumentation France Spectrochemical Laboratories PA Technology of Materials CA Washington Mills NY

#### **Mechanical Properties**

Activation Laboratories Ltd Canada Advanced Ceramics Manufacturing AZ Alfred University NY See ad on page Inside back, 40, 91 BuzzMac Intl LLC ME CHEMIR - A Division of Evans Analytical Group MO CSC Force Measurement Inc MA Edward Orton Jr Ceramic Foundation OH High Temperature Materials Lab TN Hysitron Inc MN Japan Fine Ceramics Center Japan TA Instruments DE Taber Industries NY

Nondestructive Testing SEMTech Solutions Inc MA Activation Laboratories Ltd Canada CHEMIR - A Division of Evans Analytical Group MO Rensselaer Polytechnic Inst NY

#### **Particle-Size Analysis**

Activation Laboratories Ltd Canada AVEKA MN CHEMIR - A Division of Evans Analytical Group MO Custom Processing Services PA Cyclonaire Corp NE Geller Microanalytical Laboratory Inc MA H&M Analytical Services Inc NJ Harper International NY Israel Ceramic & Silicate Inst Israel Japan Fine Ceramics Center Japan Micromeritics Instrument Corp GA Micron Inc DE NSL Analytical Services Inc OH Particle Technology Labs IL P-Ker Engineering NY SEMTech Solutions Inc MA Technology Assessment and Transfer Inc (TA&T) MD Technology of Materials CA Washington Mills NY

#### **Pore Structure Analysis**

GrainBound LLC PA Japan Fine Ceramics Center Japan Micromeritics Instrument Corp GA Particle Technology Labs IL P-Ker Engineering NY

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#### **Residual Stress Analysis**

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#### Scanning Electron Microscopy

Activation Laboratories Ltd Canada Alfred University NY See ad on page Inside back, 40, 91 AVEKA MN CHEMIR - A Division of Evans Analytical Group MO CoorsTek CO Edward Orton Jr Ceramic Foundation OH Evans Analytical Group LLC CA GrainBound LLC PA H&M Analytical Services Inc NJ High Temperature Materials Lab TN Hindalco Industries Limited India



See ad on page 103

Hitachi High-Tech America Inc Israel Ceramic & Silicate Inst Israel Japan Fine Ceramics Center Japan JTF Microscopy Services LLC NY Micron Inc DF NSL Analytical Services Inc OH Particle Technology Labs IL SEMTech Solutions Inc MA Technology of Materials CA Washington Mills NY

#### Spectroscopy

Activation Laboratories Ltd Canada CHEMIR - A Division of Evans Analytical Group MO CoorsTek CO Evans Analytical Group LLC CA GrainBound LLC PA Japan Fine Ceramics Center Japan Micron Inc DF NSL Analytical Services Inc OH Spectrochemical Laboratories PA

#### Surface-Area Analysis

AVEKA MN Harper International NY Hindalco Industries Limited India Japan Fine Ceramics Center Japan Micromeritics Instrument Corp GA NSL Analytical Services Inc OH Particle Technology Labs IL Quantachrome Instruments FL RISE Research Institutes of Sweden RISE Glass Sweden SEMTech Solutions Inc MA Technology Assessment and Transfer Inc (TA&T) MD

#### **Thermal Analysis**

Activation Laboratories Ltd Canada

Alfred University NY See ad on page Inside back, 40, 91 AVEKA MN CHEMIR - A Division of Evans Analytical Group MO Datapaq Inc NH

The Edward Orton Jr. Ceramic Foundation Glass Testing Equipment



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Edward Orton Jr Ceramic Foundation OH Evans Analytical Group LLC CA Harper International NY



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Harrop Industries Inc OH See ad on page 58 High Temperature Materials Lab TN Israel Ceramic & Silicate Inst Israel Japan Fine Ceramics Center Japan Mettler-Toledo Inc OH Micron Inc DE Netzsch Instruments NA LLC MA See ad on page 111 Particle Technology Labs IL P-Ker Engineering NY Setaram Instrumentation France TA Instruments DF Technology Assessment and Transfer Inc (TA&T) MD

#### Transmission Electron Microscopy

Evans Analytical Group LLC CA GrainBound LLC PA High Temperature Materials Lab TN



See ad on page 103 Hitachi High-Tech America Inc Japan Fine Ceramics Center Japan Micron Inc DE NSL Analytical Services Inc OH

#### **Tribological Studies**

High Temperature Materials Lab TN Japan Fine Ceramics Center Japan Micron Inc DE Taber Industries NY

#### X-Ray Diffraction

Activation Laboratories Ltd Canada Alfred University NY See ad on page Inside back, 40, 91 American Stress Technologies Inc PA CHEMIR - A Division of Evans Analytical Group MO Edward Orton Jr Ceramic Foundation OH Evans Analytical Group LLC CA GrainBound LLC PA H&M Analytical Services Inc NJ High Temperature Materials Lab TN Hindalco Industries Limited India Israel Ceramic & Silicate Inst Israel Japan Fine Ceramics Center Japan Micron Inc DE NSL Analytical Services Inc OH Technology of Materials CA Washington Mills NY

#### X-Ray Fluorescence

CHEMIR - A Division of Evans Analytical Group MO Euro Support Advanced Materials The Netherlands H&M Analytical Services Inc NJ Spectrochemical Laboratories PA

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Agglomerators Applicon Co IN **B&P I ittleford MI** Lancaster Products PA

#### **Bagging Equipment**

Applicon Co IN Cyclonaire Corp NE **Ingredient Masters Inc OH** Lancaster Products PA Nol-Tec Systems Inc MN

See ad on page 101

Barcode Labels Rockwell Automation Inc WI

#### **Batching Equipment**

Applicon Co IN Carolina Material Technologies NC Cyclonaire Corp NE General Glass Equipment Co NJ

# **INNOVATIVE BATCHING SOLUTIONS**



Ingredient Masters Inc OH Laguna Clay Co CA

See ad on page 101

Lancaster Products PA Mohr Corp MI Nol-Tec Systems Inc MN **Optimation - Klug Systems NY** 

See ad on page 85 Rockwell Automation Inc WI Siemens Process Industries and Drives GA Young Industries Inc PA

#### **Batching Plants & Systems**

Applicon Co IN Cyclonaire Corp NE **EIRICH Machines Inc IL** 

# **INNOVATIVE BATCHING SOLUTIONS**



Ingredient Masters Inc OH See ad on page 101 Lancaster Products PA Mixer Systems Inc WI Nol-Tec Systems Inc MN Optimation - Klug Systems NY Rockwell Automation Inc WI Siemens Process Industries and Drives GA

#### Belts. Elevator

Carolina Material Technologies NC **Optimation - Klug Systems NY** 

#### **Bin Activators**

Carolina Material Technologies NC Optimation - Klug Systems NY

#### **Bin Dischargers**

Applicon Co IN Carolina Material Technologies NC Cyclonaire Corp NE Nol-Tec Systems Inc MN Optimation - Klug Systems NY

#### Bins, Storage

Ingredient Masters Inc OH Jenike & Johanson Inc MA Mixer Systems Inc WI Nol-Tec Systems Inc MN Optimation - Klug Systems NY Penn Tool Co NJ Tempo Plastic CA

#### Blenders

Aadvanced Machinery Inc MI Applicon Co IN **B&P Littleford MI** Cvclonaire Corp NE Detroit Process Machinery MI EIRICH Machines Inc IL **Gasbarre Products Inc PA** See ad on page 95 **Glen Mills Inc NJ** See ad on page 105 Laguna Clay Co CA Lancaster Products PA Mohr Corp MI See ad on page 85 Netzsch Premier Technologies LLC PA Nol-Tec Systems Inc MN Young Industries Inc PA

#### **Briquetting & Tableting Equipment**

Aadvanced Machinery Inc MI Applicon Co IN Mohr Corp MI

#### **Buckets, Elevator**

JADCO Manufacturing, Inc PA Optimation - Klug Systems NY

#### Classifiers

Applicon Co IN AVEKA MN Fluid Energy Processing & Equipment Co PA Netzsch Premier Technologies LLC PA Raymond Bartlett Snow-Schneck Processing IL Young Industries Inc PA

#### Conveyors

See ad on page 101

Basic Machinery Co Inc NC Carolina Material Technologies NC General Glass Equipment Co NJ JADCO Manufacturing, Inc PA NoI-Tec Systems Inc MN Optimation - Klug Systems NY Rockwell Automation Inc WI Siemens Process Industries and Drives GA Velco GmbH Germany Young Industries Inc PA

#### **Conveyors, Belt**

Applicon Co IN Carolina Material Technologies NC Ingredient Masters Inc OH Mixer Systems Inc WI

### Conveyors, Bucket

Applicon Co IN Ingredient Masters Inc OH

# Conveyors, Pneumatic

Applicon Co IN Carolina Material Technologies NC Cyclonaire Corp NE Ingredient Masters Inc OH Nol-Tec Systems Inc MN Velco GmbH Germany

#### **Conveyors, Screw**

Applicon Co IN Carolina Material Technologies NC Cyclonaire Corp NE Ingredient Masters Inc OH JADCO Manufacturing, Inc PA Mixer Systems Inc WI

Conveyors, Vib	rating
----------------	--------

Applicon Co IN Carolina Material Technologies NC Cleveland Vibrator Co OH

#### Crushers

Aadvanced Machinery Inc MI AVEKA MN Basic Machinery Co Inc NC **Detroit Process Machinery MI** Fritsch GmbH - Milling and Sizing Germany Fritsch Milling & Sizing Inc NC **Glen Mills Inc NJ** See ad on page 105 JADCO Manufacturing, Inc PA Lancaster Products PA Mohr Corp MI See ad on page 85 Optimation - Klug Systems NY Stedman Machine Co IN Williams Patent Crusher & Pulverizer Co Inc MO Wyssmont Co NJ

#### Crushers, Hammermill AVEKA MN

 Glen Mills Inc NJ
 See ad on page 105

 Mixer Systems Inc WI
 Stedman Machine Co IN

 Verder Scientific Inc PA
 Williams Patent Crusher & Pulverizer Co Inc MO

#### **Crushers**, Impact

Wyssmont Co NJ

See ad on page 101

See ad on page 101

See ad on page 101

Applicon Co IN Glen Mills Inc NJ See ad on page 105 Stedman Machine Co IN Williams Patent Crusher & Pulverizer Co Inc MO Wyssmont Co NJ

#### Crushers, Jaw

Applicon Co IN Fritsch GmbH - Milling and Sizing Germany Fritsch Milling & Sizing Inc NC Glen Mills Inc NJ See ad on page 105 Verder Scientific Inc PA

Crushers, Primary Stedman Machine Co IN Williams Patent Crusher & Pulverizer Co Inc MO

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Cullet-Handling Equipment Applicon Co IN

General Glass Equipment Co NJ Optimation - Klug Systems NY

Drum Tumblers Glen Mills Inc NJ

See ad on page 105

Dryers, Fluid Bed Applicon Co IN

AVEKA MN Williams Patent Crusher & Pulverizer Co Inc MO

Dryers, Rotating Tray Raymond Bartlett Snow-Schneck Processing IL

Wyssmont Co NJ

#### **Dust Collectors**

Cyclonaire Corp NE Nol-Tec Systems Inc MN Optimation - Klug Systems NY RoboVent MI

#### **Dust Control Equipment**

Carolina Material Technologies NC McGill AirClean OH Mixer Systems Inc WI Optimation - Klug Systems NY Penn Tool Co NJ RoboVent MI Young Industries Inc PA

# Edge Protectors

Tempo Plastic CA

#### **Electric Screen Heating**

Midwestern Industries Inc OH

# Environmental/Waste Treatment Equipment

Carolina Material Technologies NC Cober Muegge LLC CT Control Instruments Corp NJ Fritsch GmbH - Milling and Sizing Germany Mixer Systems Inc WI OPF Enterprises TX **Oxy-Gon Industries Inc NH** See ad on page 89 Rockwell Automation Inc WI Siemens Process Industries and Drives GA Young Industries Inc PA

#### Feeders

Basic Machinery Co Inc NC Carolina Material Technologies NC Cleveland Vibrator Co OH Fritsch GmbH - Milling and Sizing Germany Fritsch Milling & Sizing Inc NC General Glass Equipment Co NJ Jenike & Johanson Inc MA Nol-Tec Systems Inc MN Optimation - Klug Systems NY Young Industries Inc PA

#### Feeders, Batch

Applicon Čo IN Carolina Material Technologies NC Ingredient Masters Inc OH Merkle International Inc IL Mixer Systems Inc WI NoI-Tec Systems Inc MN Siemens Process Industries and Drives GA Feeders, Gravimetric Applicon Co IN Carolina Material Technologies NC

#### Feeders, Pneumatic

Carolina Material Technologies NC Cyclonaire Corp NE JADCO Manufacturing, Inc PA Nol-Tec Systems Inc MN

#### Filters

Texers Technical Ceramics Inc Canada

#### Granulators

Aadvanced Machinery Inc MI Applicon Co IN B&P Littleford MI Fritsch GmbH - Milling and Sizing Germany Mohr Corp MI See ad on page 85 Netzsch Premier Technologies LLC PA Wyssmont Co NJ

#### Grinders

Buehler Ltd IL
Diamond Industrial Tools Inc IL
Fluid Energy Processing & Equipment Co PA
Fritsch GmbH - Milling and Sizing Germany
Fritsch Milling & Sizing Inc NC
Glen Mills Inc NJ
See ad on page 105
Mohr Corp MI
See ad on page 85
Netzsch Premier Technologies LLC PA
Stedman Machine Co IN
Verder Scientific Inc PA
Wyssmont Co NJ

#### **Grinding Media**

CerCo LLC OH CoorsTek CO Dunhua Zhengxing Abrasive Co Ltd China ER Advanced Ceramics Inc OH Federal-Mogul MI Fritsch GmbH - Milling and Sizing Germany Fritsch Milling & Sizing Inc NC **Glen Mills Inc NJ** See ad on page 105 Jyoti Ceramic Industries Pvt Ltd India MSE Supplies AZ Netzsch Premier Technologies LLC PA Texers Technical Ceramics Inc Canada Union Process OH Verder Scientific Inc PA Zibo Guangtong Chemical Co Ltd China Zircoa Inc OH

#### Grinding Mills, Vibratory

Fritsch GmbH - Milling and Sizing Germany Fritsch Milling & Sizing Inc NC

#### **Gunning Equipment, Refractory**

Reed Gunite & Shotcrete Equipment CA Velco GmbH Germany

#### Hoppers

Basic Machinery Co Inc NC Carolina Material Technologies NC Ingredient Masters Inc OH JADCO Manufacturing, Inc PA Jenike & Johanson Inc MA Mixer Systems Inc WI Optimation - Klug Systems NY Reed Gunite & Shotcrete Equipment CA

#### Hydraulic Systems

Basic Machinery Co Inc NC Ram Products Inc OH

#### Impeller, Mixing

Lancaster Products PA Mixer Systems Inc WI

#### **Materials Handling Equipment**

Basic Machinery Co Inc NC Carolina Material Technologies NC Cyclonaire Corp NE Gasbarre Products Inc PA See ad on page 95 Lancaster Products PA Mixer Systems Inc WI Nol-Tec Systems Inc MN North Star Equipment Inc WA Optimation - Klug Systems NY Penn Tool Co NJ Reed Gunite & Shotcrete Equipment CA Rockwell Automation Inc WI Siemens Process Industries and Drives GA Tempo Plastic CA Young Industries Inc PA

#### Mill Linings

CerCo LLC OH ER Advanced Ceramics Inc OH Jyoti Ceramic Industries Pvt Ltd India

#### Mills

Custom Processing Services PA ER Advanced Ceramics Inc OH Euro Support Advanced Materials The Netherlands Fritsch Milling & Sizing Inc NC Glen Mills Inc NJ Hockmeyer Equipment Corp NC Netzsch Premier Technologies LLC PA Raymond Bartlett Snow-Schneck Processing IL Stedman Machine Co IN Union Process OH

#### Mills, Attritor

Aadvanced Machinery Inc MI Custom Processing Services PA Detroit Process Machinery MI Glen Mills Inc NJ Netzsch Premier Technologies LLC PA Union Process OH Wyssmont Co NJ

#### Mills, Ball & Pebble

Aadvanced Machinery Inc MI Advanced Ceramics Manufacturing AZ Detroit Process Machinery MI ER Advanced Ceramics Inc OH Fritsch GmbH - Milling and Sizing Germany Fritsch Milling & Sizing Inc NC Glen Mills Inc NJ Haiku Tech Inc FL Mohr Corp MI MSE Supplies AZ Netzsch Premier Technologies LLC PA Raymond Bartlett Snow-Schneck Processing IL

Union Process OH

#### Mills, Centrifugal

 Fritsch GmbH - Milling and Sizing Germany

 Glen Mills Inc NJ
 See ad on page 105

 Verder Scientific Inc PA

#### Mills, Hammer

AVEKA MN Glen Mills Inc NJ See ad on page 105 Stedman Machine Co IN Verder Scientific Inc PA Williams Patent Crusher & Pulverizer Co Inc MO

Mills, Jar

Detroit Process Machinery MI Fritsch GmbH - Milling and Sizing Germany Fritsch Milling & Sizing Inc NC

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See ad on page 85

Lancaster Products PA Mixer Systems Inc WI

Netzsch Premier Technologies LLC PA

Dunhua Zhengxing Abrasive Co Ltd China

Packaging & Packaging Equipment

MOLDED FOAM

Maryland Ceramic & Steatite Co Inc MD

Resodyn Acoustic Mixers Inc MT

Mohr Corp MI

Nozzles

CerCo LLC OH

OPF Enterprises TX Peter Pugger Mfg Inc CA

Young Industries Inc PA

Basic Machinery Co Inc NC

#### Mills, Jet

AVEKA MN Fluid Energy Processing & Equipment Co PA Netzsch Premier Technologies LLC PA

#### Mills, Planetary

Fritsch GmbH - Milling and Sizing Germany Fritsch Milling & Sizing Inc NC Hockmeyer Equipment Corp NC MSE Supplies AZ Verder Scientific Inc PA

#### Mills, Rod

Wyssmont Co NJ

#### Mills, Roll

Haiku Tech Europe BV The Netherlands Haiku Tech Inc FL MSE Supplies AZ Raymond Bartlett Snow-Schneck Processing IL Williams Patent Crusher & Pulverizer Co Inc MO

#### Mills, Vibratory

Fritsch GmbH - Milling and Sizing Germany Fritsch Milling & Sizing Inc NC

#### **Mining & Beneficiation Equipment**

Netzsch Premier Technologies LLC PA Reed Gunite & Shotcrete Equipment CA Rockwell Automation Inc WI Siemens Process Industries and Drives GA

#### Mixers, Batch

Carolina Material Technologies NC Custom Processing Services PA EIRICH Machines Inc IL



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Glen Mills Inc NJ Goceram AB Sweden Lancaster Products PA Mixer Systems Inc WI See ad on page 105

Lancaster Products PA Mixer Systems Inc WI Mohr Corp MI Netzsch Premier Technologies LLC PA NoI-Tec Systems Inc MN OPF Enterprises TX Optimation - Klug Systems NY Peter Pugger Mfg Inc CA

Mixers, Drum Glen Mills Inc NJ See ad on page 105 Hockmeyer Equipment Corp NC

Mixers, Pneumatic

Carolina Material Technologies NC EIRICH Machines Inc IL Nol-Tec Systems Inc MN

Mixers, Portable Jiffy Mixer Co Inc CA Mixer Systems Inc WI Peter Pugger Mfg Inc CA

Mixers, Refractory Applicon Co IN B&P Littleford MI EIRICH Machines Inc IL EZG Manufacturing Inc OH Laeis GmbH Luxembourg Lancaster Products PA Mixer Systems Inc WI Netzsch Premier Technologies LLC PA Peter Pugger Mfg Inc CA Reed Gunite & Shotcrete Equipment CA

#### Mixers, Vacuum

Applicon Co IN EIRICH Machines Inc IL Netzsch Premier Technologies LLC PA Peter Pugger Mfg Inc CA

#### **Mixing Equipment**

Aadvanced Machinery Inc MI B&P Littleford MI Carolina Material Technologies NC Custom Processing Services PA Detroit Process Machinery MI EIRICH Machines Inc IL ER Advanced Ceramics Inc OH General Glass Equipment Co NJ



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#### **Process Control Equipment**

Control Instruments Corp NJ Datapaq Inc NH General Glass Equipment Co NJ Ingredient Masters Inc OH McGill AirClean OH Nol-Tec Systems Inc MN Norcross Viscosity Controls MI Optimation - Klug Systems NY Ram Products Inc OH Rockwell Automation Inc WI Siemens Process Industries and Drives GA

#### Pulverizers

Aadvanced Machinery Inc MI Applicon Co IN Basic Machinery Co Inc NC Fritsch GmbH - Milling and Sizing Germany Fritsch Milling & Sizing Inc NC Glen Mills Inc NJ See ad on page 105 Mixer Systems Inc WI Stedman Machine Co IN Williams Patent Crusher & Pulverizer Co Inc MO Wyssmont Co NJ

#### Pumps

ER Advanced Ceramics Inc OH Ram Products Inc OH Reed Gunite & Shotcrete Equipment CA

Pumps, Concrete Reed Gunite & Shotcrete Equipment CA

#### Scale Systems

CSC Force Measurement Inc MA Mettler-Toledo Inc OH NoI-Tec Systems Inc MN Optimation - Klug Systems NY

#### **Screens & Screening Equipment**

Aadvanced Machinery Inc MI Basic Machinery Co Inc NC Cleveland Vibrator Co OH Control Instruments Corp NJ Detroit Process Machinery MI Fritsch GmbH - Milling and Sizing Germany Fritsch Milling & Sizing Inc NC Glen Mills Inc NJ SADCO Manufacturing, Inc PA Midwestern Industries Inc OH Mohr Corp MI Sicco Engineering Works India

#### Separators

Fritsch GmbH - Milling and Sizing Germany Midwestern Industries Inc OH Williams Patent Crusher & Pulverizer Co Inc MO

#### Shredders

Basic Machinery Co Inc NC Fritsch GmbH - Milling and Sizing Germany Glen Mills Inc NJ See ad on page 105 Stedman Machine Co IN Williams Patent Crusher & Pulverizer Co Inc MO

#### Single-Wafer Packs Tempo Plastic CA

#### **Size Reduction Equipment**

AVEKA MN Basic Machinery Co Inc NC Custom Processing Services PA EIRICH Machines Inc IL ER Advanced Ceramics Inc OH Fluid Energy Processing & Equipment Co PA

#### Fritsch GmbH - Milling and Sizing Germany Glen Mills Inc NJ See ad on pa

 Glen Mills Inc NJ
 See ad on page 105

 Lancaster Products PA

 Netzsch Premier Technologies LLC PA

 Raymond Bartlett Snow-Schneck Processing IL

 Stedman Machine Co IN

 Union Process OH

 Williams Patent Crusher & Pulverizer Co Inc MO

 Wyssmont Co NJ

#### Spray Dryers

Aadvanced Machinery Inc MI Arch Maintenance Services GA AVEKA MN Detroit Process Machinery MI Dorst America Inc PA Elan Technology GA Euro Support Advanced Materials The Netherlands **Mohr Corp MI** See ad on page 85 Spray Drying Systems Inc MD

#### Storage Equipment Basic Machinery Co Inc NC

Storage Equipment Cyclonaire Corp NE

Substrate Wafer Trays Tempo Plastic CA

#### **Used Equipment**

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Mohr Corp MISee ad on page 85Reed Gunite & Shotcrete Equipment CA

#### Vacuum Cleaning Systems

Carolina Material Technologies NC

#### Ventilating Equipment American Art Clay Co Inc IN

#### Vibrators

Carolina Material Technologies NC Cleveland Vibrator Co OH Optimation - Klug Systems NY Rockwell Automation Inc WI

#### Vibrators, Bin

Carolina Material Technologies NC Cleveland Vibrator Co OH Cyclonaire Corp NE

#### Weighing Equipment

Carolina Material Technologies NC CSC Force Measurement Inc MA Cyclonaire Corp NE Mettler-Toledo Inc OH NoI-Tec Systems Inc MN Optimation - Klug Systems NY Rockwell Automation IncWI Siemens Process Industries and Drives GA

#### Weighing/Scales

Optimation - Klug Systems NY

#### Wire Cloth Midwestern Industries Inc OH

# ■ PLANT CONSTRUCTION, DESIGN & ENGINEERING

Brick Production Basic Machinery Co Inc NC Laeis GmbH Luxembourg Swindell Dressler Intl Co PA

#### **Casting Plants**

Dorst America Inc PA ER Advanced Ceramics Inc OH

#### **Ceramic Production**

Agostyx OR Cerinnov France Cerlase France GrainBound LLC PA Lucideon UK Maryland Ceramic & Steatite Co Inc MD Riedhammer GmbH Germany Trans-Tech Inc a subsidiary of Skyworks Solutions Inc MD Viridis3D LLC MA

See ad on page 83

#### **Combustion Systems**

Air Products PA Swindell Dressler Intl Co PA

#### Decals & Decorating

Cerinnov France Cerlase France Gwent Electronic Materials Ltd UK

#### Drying & Firing

Basic Machinery Co Inc NC Ceramic Services Inc PA



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Harrop Industries Inc OH Swindell Dressler Intl Co PA Wistra GmbH Germany See ad on page 58

# Electronic Materials Production

Haiku Tech Europe BV The Netherlands Haiku Tech Inc FL

Trans-Tech Inc a subsidiary of Skyworks Solutions Inc MD

See ad on page 83

#### **Environmental Control**

Cyclonaire Corp NE Mixer Systems Inc WI NoI-Tec Systems Inc MN RoboVent MI Rockwell Automation Inc WI Saint-Gobain NorPro OH Tri-Mer Corp MI

#### **Fabrication Shops**

Maryland Ceramic & Steatite Co Inc MD

#### **Glass Production**

CelSian Glass & Solar BV The Netherlands General Glass Equipment Co NJ Optimation - Klug Systems NY

RISE Research Institutes of Sweden RISE Glass Sweden Schott North America Inc NY Tri-Mer Corp MI

#### Inspection Systems

CSC Force Measurement Inc MA Fosbel Inc OH Rockwell Automation Inc WI Siemens Process Industries and Drives GA

#### Laboratories

Activation Laboratories Ltd Canada

# **Optical-Fiber Production**

Ocean Optics Inc FL

#### **Refractory Production**

ER Advanced Ceramics Inc OH Fosbel Inc OH Laeis GmbH Luxembourg Laguna Clay Co CA Swindell Dressler Intl Co PA

#### **Structural Ceramics Production**

CerCo LLC OH Maryland Ceramic & Steatite Co Inc MD Swindell Dressler Intl Co PA Takasago Industry Co Ltd Japan TevTech LLC MA See ad on page 99

#### **Tile Production**

Laeis GmbH Luxembourg LIXIL Corporation Japan Peter Pugger Mfg Inc CA

#### Whiteware Production

LIXIL Corporation Japan Ram Products Inc OH Swindell Dressler Intl Co PA

#### PORCELAIN ENAMEL

#### Appliances

Roca Sanitario SA Spain Zenith China

#### **Architectural Units**

Roca Sanitario SA Spain Zenith China

#### **Ceramic Coatings, Thermal Protection**

Agostyx OR Cerinnov France Cerlase France Trans-Tech Inc a subsidiary of **Skyworks Solutions Inc MD** See ad on page 83 Zenith China

#### Porcelain Riedhammer GmbH Germany

#### REFRACTORIES Acid

Allied Mineral Products Inc OH Magneco Metrel Inc IL Pacific Refractories Ltd India Vitcas I td UK

#### Aggregate

Christy Minerals LLC MO Furnace Products & Services Inc PA Magneco Metrel Inc IL Maryland Refractories Co OH

#### Alumina

Advanced Ceramic Technology CA Allied Mineral Products Inc OH Associated Ceramics & Technology Inc PA Astral Material Industrial Co I td China Baikowski Malakoff Inc NC Bucher Emhart Glass SA Switzerland Ceramco Inc NH CeramTec-ETEC Germany Dalmia Inst of Scientific & Industrial Research India **Du-Co Ceramics Company PA** Elcon Precision LLC CA ER Advanced Ceramics Inc OH Fosbel Inc OH General Material Industrial Co China GrainBound LLC PA IPS Ceramics I TD UK Ipsen Ceramics IL Magneco Metrel Inc IL Maryland Refractories Co OH Materion Ceramics AZ Pacific Refractories Ltd India Plibrico Company IL Precision Ferrites and Ceramics Inc CA Rath Inc DE Refractory Minerals Co Inc PA RHI US Ltd NY Riverside Refractories Inc-Allied Mineral Products AL Selee Corp NC Sunrock Ceramics Co IL Texers Technical Ceramics Inc Canada Wistra GmbH Germany Xiamen Innovacera Advanced Materials Co Ltd China Zircar Refractory Composites Inc NY

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#### AZS

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#### Blankets

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#### Boards

Agni Fiber Boards Pvt Ltd India Morgan Thermal Ceramics GA RHI US Ltd NY Saint-Gobain Ceramics & Plastics MA Thermal Products Co Inc NY Unifrax I LLC NY



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#### Brick

APF Recycling Inc OH Cancarb Limited Canada General Material Industrial Co China HarbisonWalker Intl PA IFB Insulating Firebrick Inc PA Morgan Thermal Ceramics GA Pacific Refractories Ltd India RHI US Ltd NY Sunrock Ceramics Co IL Wistra GmbH Germany

#### Brick, Acid-Resisting

Pacific Refractories Ltd India Vitcas Ltd UK

#### Brick, Fireclay

Allied Mineral Products Inc OH Alsey Refractories Co MO Pacific Refractories Ltd India RHI US Ltd NY Vitcas Ltd UK

#### Carbon

Astral Material Industrial Co Ltd China Cancarb Limited Canada Pacific Refractories Ltd India Riedhammer GmbH Germany

#### Castable

Allied Mineral Products Inc OH Alsey Refractories Co MO Aremco Products Inc NY Cancarb Limited Canada Capital Refractories Ltd UK Furnace Products & Services Inc PA HarbisonWalker Intl PA Industrial Ceramic Products Inc OH Magneco Metrel Inc IL Pacific Refractories Ltd India Plibrico Company IL Plibrico Japan Co Ltd Japan Reno Refractories Inc AL RHI US I td NY Riverside Refractories Inc-Allied Mineral Products AL Selee Corp NC Vitcas Ltd UK Zircar Refractory Composites Inc NY

#### Cements

Allied Mineral Products Inc OH Aremco Products Inc NY Capital Refractories Ltd UK Dalmia Inst of Scientific & Industrial Research India Furnace Products & Services Inc PA



#### Gorka Cement Poland Kerneos Inc VA Plibrico Company IL Reno Refractories Inc AL Unifrax I LLC NY Vitcas Ltd UK

See ad on page 107

#### **Clay Flux**

Furnace Products & Services Inc PA Peter Pugger Mfg Inc CA RHI US Ltd NY

#### Coatings

Allied Mineral Products Inc OH Aremco Products Inc NY Elcon Precision LLC CA Fosbel Inc OH Furnace Products & Services Inc PA Fusion Ceramics Inc OH Gwent Electronic Materials Ltd UK Induceramic Canada Magneco Metrel Inc IL Plibrico Japan Co Ltd Japan Rath Inc DE Riverside Refractories Inc--Allied Mineral Products AL Starfire Systems Inc NY Thermal Products Co Inc GA Unifrax I LLC NY Vitcas I td UK Zibo Guangtong Chemical Co Ltd China Zircar Refractory Composites Inc NY **ZYP Coatings Inc TN** 

#### Cordierite

Advanced Ceramic Technology CA Akron Porcelain & Plastics Co OH Astral Material Industrial Co Ltd China CoorsTek CO Du-Co Ceramics Company PA ER Advanced Ceramics Inc OH Industrial Ceramic Products Inc OH IPS Ceramics LTD UK Maryland Refractories Co OH Rauschert Industries Inc GA Saint-Gobain Ceramics & Plastics MA

#### Crucibles

AdValue Technology LLC AZ Allied Mineral Products Inc OH APC International Ltd PA Aremco Products Inc NY Blasch Precision Ceramics Inc NY Bucher Emhart Glass SA Switzerland Ceramco Inc NH CeramTec-ETEC Germany Furnace Products & Services Inc PA Industrial Ceramic Products Inc OH Ipsen Ceramics IL

#### LECO Corp MI Magneco Metrel Inc IL Materion Ceramics AZ McDanel Advanced Ceramic Technologies LLC PA Progressive Technology Inc CA Selee Corp NC Silicon Carbide Products Inc NY Zhengzhou Mission Ceramic Products Co Ltd China Zircoa Inc OH

#### Dead-Burned

Fluid Energy Processing & Equipment Co PA

#### **Fiber Products**

Allied Mineral Products Inc OH Furnace Products & Services Inc PA LECO Corp MI Thermal Products Co Inc GA Unifrax I LLC NY Vitcas Ltd UK



Zircar Ceramics Inc NY

#### Filters, Molten Metal

Akron Porcelain & Plastics Co OH Induceramic Canada Industrial Ceramic Products Inc OH Selee Corp NC

#### Foundry

Allied Mineral Products Inc OH Blasch Precision Ceramics Inc NY Capital Refractories Ltd UK Fosbel Inc OH Industrial Ceramic Products Inc OH Ipsen Ceramics IL ECO Corp MI Magneco Metrel Inc IL Plibrico Company IL Riverside Refractories Inc--Allied Mineral Products AL Selee Corp NC Silicon Carbide Products Inc NY Zircar Refractory Composites Inc NY

#### Fused Cast

Fosbel Inc OH Furnace Products & Services Inc PA Monofrax LLC NY Saint-Gobain Ceramics & Plastics MA

#### **Fused Spinel Refractories**

Dalmia Inst of Scientific & Industrial Research India

#### **Glass Furnace**

See ad on page 67

Deltech Inc (Deltech Furnaces) CO Inside front cover Diversified Controls & Systems NY Fosbel Inc OH Furnace Products & Services Inc PA HarbisonWalker Intl PA Ipsen Ceramics IL Magneco Metrel Inc IL RHI US Ltd NY RISE Research Institutes of Sweden RISE Glass Sweden Vesuvius SC

#### Graphite

Applied Ceramics Inc CA
Furnace Products & Services Inc PA Riedhammer GmbH Germany

## Grog

Alsey Refractories Co MO Maryland Refractories Co OH

## Gunning

Allied Mineral Products Inc OH Blastcrete Equipment Co AL Capital Refractories Ltd UK Fosbel Inc OH Plibrico Company IL Plibrico Japan Co Ltd Japan Reno Refractories Inc AL Riverside Refractories Inc—Allied Mineral Products AL Unifrax I LLC NY Velco GmbH Germany

## **High-Alumina**

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## **Insulating Brick**

Dalmia Inst of Scientific & Industrial Research India Furnace Products & Services Inc PA General Material Industrial CoChina IFB Insulating Firebrick Inc PA Laguna Clay Co CA PSH Kilns & Furnaces Canada RHI US LtdNY Riedhammer GmbH Germany Zircoa Inc OH

## Insulation

Agni Fiber Boards Pvt Ltd India Capital Refractories Ltd UK Du-Co Ceramics Company PA Furnace Products & Services Inc PA General Material Industrial Co China HarbisonWalker Intl PA Induceramic Canada Plibrico Company IL Plibrico Japan Co Ltd Japan PSH Kilns & Furnaces Canada Rath Inc DF Reno Refractories Inc AL RHI US Ltd NY Thermal Products Co Inc GA Unifrax I LLC NY Vesuvius SC Wistra GmbH Germany



Zircar Ceramics Inc NY Zircar Refractory Composites Inc NY

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Insulation Slabs, Vermiculite IFB Insulating Firebrick Inc PA

## Insulation, Microporous Furnace Products & Services Inc PA

Thermal Products Co Inc GA Unifrax I LLC NY

Kiln Car Insulation Thermal Products Co Inc GA

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Ceramitec is a leading trade fair for the ceramics industryhub for sector-wide expertise and technology that brings the industry together.

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http://www.ceramtec.us sales@ceramtec.com

Produces a wide range of ceramics in 11 worldwide manufacturing locations, including a state-of-the-art laser facility in the U.S. Products include alumina and aluminum nitride substrates (pressed, stamped, lasered) and piezoceramics.

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Lohmar 53797 Germany	

https://www.ceramtec.com/subsidiary/ceramtec-etec info@etec-ceramics.de

CeramTec-ETEC is a CeramTec subsidiary that offers solutions made from ALOTEC advanced ceramics for wear and corrosion protection; ceramic armor for ballistic protection of personnel, vehicles, and assets; ALOSLIDE inrun track systems for ski jumping events; and PERLUCOR transparent ceramics.

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http://www.ceranova.com	

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CeraNova is an industry leader in product/process development and pilot-scale manufacturing of advanced ceramics. We specialize in near net shape, controlled microstructure, transparent ceramics, with superior optical and mechanical properties that provide unique, cost effective solutions for defense, aerospace, and commercial customers.

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#### CERINNOV

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http://www.cerinnov.com i.daems@cerinnov.com

Cerinnov specializes in the manufacturing of production and decoration machines for the ceramic and glass industries: shaping and decorating machines, laser marking, engineering, turn-key plants for tableware, tools, and after sales services



Cerion is a leader in the science of designing, scaling and manufacturing metal, metal oxide and ceramic nanomaterials for commercial, defense and life science companies developing products or systems.

The cost of developing advanced expertise in nanomaterials is prohibitively expensive and time intensive, resulting in a

significant barrier to entry for companies considering its adoption. Cerion provides companies with access to this expertise through all phases of the product lifecycle including applied research, development, scale-up, commercialization and manufacturing.

Cerion's position in the market is enabled by three strategic competitive advantages: deep and demonstrated capability in a) precision design and customization of both nanoparticle size and technical attributes, b) robust processes to scale materials from prototype to low and high-volume production rates, and c) industry-leading, cost-effective manufacturing systems and production capacities.

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Part of the Ceric group, manufactures kilns for the production of fine ceramics. Also provides advanced systems for automatic handling and production monitoring.

#### **CERIX - GROW PLATFORM GMBH** +49 831-54075342 Albert Einstein Strasse 6 Kempten 87437 Germany

http://www.cerix-ceramics.de

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CERIX grow platform GmbH is a start-up company from Robert Bosch GmbH. We produce high-tech ceramics for various markets and offer functional components for sensors, medical products, consumer goods, automotive components, and industrial products made of alumina and zirconia. CIM in combination with in-mold labelling and 3D printing enable us to manufacture complex functional components with the highest degree of precision.

## CERLASE

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Cerlase is an officially certified R&D center. Primary research lines are lasers for ceramics, glass and metal (sintering, melting, cutting), shaping processes for ceramics, decoration (laser sintering, total transfer, heat decal), and heat treatment.

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CMC Laboratories Inc is a failure analysis laboratory located in Tempe, Arizona, that focuses on root cause analysis and failure mode identification. CMC's analysis goal is to provide customers with the root cause of a failure and work closely with the customer to identify process or control changes that can eliminate failure.

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Manufacture black SiC, green SiC, and boron carbide. Also makes SiC grains and water-classified fine powders to ANSI and FEPA F sizes, submicron, as well as refractory and custom splits. Applications include ceramics, abrasives, refractories.

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EIRICH offers innovative technologies for the preparation of raw materials and bodies in the ceramic industry. EIRICH develops and manufactures equipment (stand-alone machines and complete systems) for material processing, including grinding, mixing, granulating, kneading, and suspending. The equipment is used for preparing refractory mixes for shaped and unshaped products, tap hole clay, silicate ceramics slurries for table and sanitary ware, technical ceramics for dental and ballistic protection application, proppants, and much more. The unique design of the EIRICH Mixer allows for mixing, granulating, kneading, and dispersing in one single machine, which saves on costs, energy, time, and space. The tool speed can easily be adjusted and guarantees short batch times and homogenization. The mixer sizes for ceramics applications range from 1 liter to 7,000 liters and can be combined with vacuum drying technology. EIRICH also offers mills for grinding and size reduction.

Companies are welcome to visit EIRICH Machines' in-house, fully-equipped test lab in Gurnee, Illinois, to optimize batch times and homogenization, develop recipes, and perform R&D. Due to COVID-19, EIRICH Machines now also offers virtual tests via livestream video, where customers can interact with the Test Lab Manager during the trial and watch everything that goes on with their product.

## ELAN TECHNOLOGY 169 Elan Ct

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Midway GA 31320

http://www.elantechnology.com info@elantechnology.com

As one of the largest glass and ceramics manufacturers in the United States, Elan Technology produces glass preforms from hundreds of proprietary electronic glass compositions, commonly matched for glass-to-metal seals. Glass materials are also offered as milled or spray dried powders. Elan Technology also offers a variety of ceramic materials, such as alumina ceramic, steatite, zirconia, and cordierite. Ceramic materials are used for wear-resistant parts, insulators, and ceramic inserts for industrial applications.

For more than 70 years, Elan Technology develops and manufactures advanced ceramics and glass materials. Its expert team of engineers can offer custom compositions to fit the most demanding applications.

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Elcan sells advanced screening equipment that is unmatched in quality and performance. The company owns a large toll manufacturing facility in New York, where it sieves powders for companies and also does extensive testing for companies from all around the world.

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#### ELECTROSCIENCES LTD Farnham

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Electrosciences Limited provides specialized scientific and technical consultancy to industry and academia in the technical discipline of multifunctional materials research and development. The company's technical director is professor Markys G Cain, who has over 30 years of experience in applied R&D in both academic and industrial environments.

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Elkem products that may be of interest in the advanced ceramics field are the Silgrain line of silicon powders. Silicon powder is often used as a raw material for manufacturing silicon nitride and silicon carbide ceramics.

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